UNIVERSITY OF ALABAMA SYSTEM BOARD RULE 415 BOARD SUBMITTAL CHECKLIST CRITERIA

BOARD SUBMITTAL CHECKLIST NO. 2 CAPITAL PROJECT - STAGE II SUBMITTAL /1 (Architect Ranking, Project Scope and Project Budget) /8

CAMI	PUS:	The University of Alabama, Tuscaloosa, Alabama
PROJ	ECT N	AME: Farrah Hall Renovation
MEET	TING D	ATE: November 6-7, 2025
\checkmark	1.	Board Submittal Checklist No. 2
\checkmark	2.	Transmittal Letter to Chancellor from Campus President requesting project be placed on the agendas for the forthcoming Physical Properties Committee and Board of Trustees (or Executive Committee) Meetings
\checkmark	3.	Proposed Board Resolution requesting approval of Stage II Submittal (Architect Ranking, Project Scope and Project Budget; authority to proceed with Owner/Architect contract negotiations) by the Board of Trustees
✓	4.	Executive Summary – Proposed Capital Project /2
\checkmark	5.	Executive Summary – Architect, Engineer, Selection Process (include Interview Outline). /3, /4, /5
\checkmark	6.	Campus letter requesting approval of the ranking of firms and authority to Submit to the Physical Properties Committee for approval – signed by Chair of the Physical Properties Committee and UA System Senior Vice Chancellor for Finance and Administration ¹⁶
	7.	Preliminary Business Plan (if applicable) 17
1	8.	Campus map(s) showing project site

Prepared by: Jeremy Wood

Approved by: Matthew Skinner

Reference Tab 3H – Board Rule 415 Instructional Guide

Reference Tab 3E – Board Rule 415 Instructional Guide

Reference Tab 3K – Board Rule 415 Instructional Guide

Reference Tab 3L – Board Rule 415 Instructional Guide

Reference Tab 3M – Board Rule 415 Instructional Guide

Reference Tab 3N – Board Rule 415 Instructional Guide

Reference Tab 3V – Board Rule 415 Instructional Guide

After Completion of negotiations on Owner/Architect Agreement, provide notification to Chair of Physical Properties

Committee and Senior Vice Chancellor for Finance & Administration, Reference Tab 3-O-Board Rule 415, Instructional Guide

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September 26, 2025

Chancellor Sid J. Trant The University of Alabama System 500 University Boulevard East Tuscaloosa, Alabama 35401

Dear Chancellor Trant:

I am pleased to send to you for approval under Board Rule 415 the attached documents for a Stage II submittal for the Farrah Hall Renovation project.

The resolution requests authorization to negotiate an Owner Designer Agreement with Charles Williams and Associates, Inc. of Birmingham, Alabama, as the principal design firm for the project and authorization to negotiate a Commissioning Agreement with Smith Seckman Reid, Inc. of Nashville, Tennessee as the Commissioning Agent for the project. The resolution also requests approval of the reallocated budget for the project.

The item has been thoroughly reviewed and has my endorsement. With your concurrence, I ask that it be added to the agenda for The Board of Trustees of The University of Alabama at their regular meeting on November 6-7, 2025.

Sincerely,

Peter J. Mohler President

Enclosure



THE UNIVERSITY OF ALABAMA

Resolution

Approving the reallocated project budget; granting authorization to negotiate Owner/Consultant Agreements for the Farrah Hall Renovation

WHEREAS, on September 12, 2025, in accordance with Board Rule 415, the Board of Trustees of The University of Alabama ("Board") approved a Stage I submittal for the Farrah Hall Renovation project ("Project") to be located at 513 University Boulevard; and

WHEREAS, the Project will allow for the complete interior and selective exterior renovation of the centrally located Farrah Hall to support the teaching and learning environment in revitalized academic space; and

WHEREAS, Farrah Hall was originally constructed in 1927, with additions in 1948 and 1963, and the building has remained primarily unchanged since 1963, the Project will allow for a comprehensive renovation of the approximately 63,000 gross square feet ("GSF") facility and will fully address all deferred maintenance liabilities including mechanical, electrical, accessibility, life safety systems, technology, and building envelope issues; and

WHEREAS, the existing character, detailing and quality of the building façade is appropriate and much in keeping with campus and the building features standard University materials, including brick and solid limestone columns, cornice and window surrounds that have been a part of the University Boulevard streetscape for almost a century; and

WHEREAS, the renovation will allow for better utilization of academic space, benefiting departments and colleges; and

WHEREAS, to meet the requested Fall 2027 occupation date for the facility, construction is expected to take place in two phases including Construction Package A – Building Renovation and Construction Package B – Demolition/Abatement, and will include Owner Furnished Contractor Installed Equipment provided as necessary to meet the Project schedule; and

WHEREAS, the University is requesting approval of a budget reallocation for the aforementioned Construction Packaging and related schedule impacts; and

WHEREAS, the Consultant Selection Committee for architectural design services, appointed by the University, has completed Part 1 of the Consultant Selection Process in accordance with Board Rule 415 and negotiations for the Project will be conducted with the top-ranked design firm following Board approval as follows:

Ranking of Top Firms:

- 1. Charles Williams and Associates, Inc., Birmingham, Alabama
- 2. Hendon + Huckstein Architects, P. C., Birmingham, Alabama
- 3. Goodwyn Mills Cawood, Montgomery, Alabama

WHEREAS, the Consultant Selection Committee for commissioning services, appointed by the University, has completed Part 1 of the Consultant Selection Process in accordance with Board Rule 415 and negotiations for the Project will be conducted with the top-ranked commissioning firm following Board approval as follows:

Ranking of Top Firms:

- 1. Smith Seckman Reid, Inc., Nashville, Tennessee
- 2. Environmental Systems Corporation, Huntsville, Alabama
- 3. Building Diagnostics and Property Science, Birmingham, Alabama

WHEREAS, the Project will be funded from Future Revenue Bonds in the amount of \$34,418,500 and from University Central Reserves in the amount of \$6,100,000, for a total of \$40,518,500 and will eliminate deferred maintenance liabilities in the amount of \$40,518,500; and

WHEREAS, the Project location and program have been reviewed and are consistent with the University Campus Master Plan, University Design Standards and the principles contained therein; and

WHEREAS, the reallocated budget for the Project is as stipulated below:

BUDGET:	REALLOCATED
Construction Package A – Building Renovation	\$ 25,181,806
Construction Package B – Demolition/Abatement	\$ 1,750,000
Furniture, Fixtures and Equipment	\$ 3,150,000
Owner Furnished Contractor Installed Equipment	\$ 930,000
Security/Access Control	\$ 150,000
Audio Visual	\$ 750,000
Telecommunication/Data	\$ 500,000
Contingency 1	\$ 2,786,181
UA Project Management Fee 2	\$ 1,379,160
Architect/Engineer Fee 3	\$ 1,811,018
Commissioning	\$ 100,000
Other 4	\$ 686,038
Escalation 5	\$ 1,344,297
TOTAL PROJECT COST	\$ 40,518,500

- ¹ Contingency is based on 10% of the cost of Construction Packages A and B and Owner Furnished Contractor Installed Equipment.
- ² UA Project Management Fee is based on 4.5% of the cost of Construction Packages A and B, Owner Furnished Contractor Installed Equipment, and Contingency.
- ³ Architect/Engineer Fee is based on 5.2% of the cost of Construction Packages A and B and Owner Furnished Contractor Installed Equipment, plus a 1.25 renovation factor.
- ⁴Other expenses include Transportation Services Fees, Geotech, Construction Materials Testing, Inspections, Advertising, Printing, and other associated project costs, as applicable.
- ⁵ Escalation is currently based on an anticipated 0.5% inflation per month. Therefore, escalation is calculated at 2.5% for Construction Package B and Owner Furnished Contractor Installed Equipment and 3.5% for Construction Package A for the Project through the anticipated bid dates of February and April 2026, respectively, as included in the Project Status.

WHEREAS, on September 12, 2025, pursuant to the requirements of Treasury Regulations Section 1.150-2e, the Board resolved that the University will incur certain costs in connection with the acquisition, construction, and installation of the Project prior to the issuance of the Bonds, and the Board intends to allocate a portion of the proceeds of the Bonds to reimburse the Board for certain costs incurred in connection with the acquisition, construction, and installation of the Project paid prior to the issuance of the Bonds.

NOW, THEREFORE, BE IT RESOLVED by The Board of Trustees of The University of Alabama that:

1. The reallocated Project budget, as stipulated above, is hereby approved.

BE IT FURTHER RESOLVED, that Peter J. Mohler, President, Daniel T. Layzell, Vice President for Finance and Operations and Treasurer, or those officers named in the most recent Board Resolutions granting signature authority for the University be, and hereby are, authorized to act for and on behalf of the Board to negotiate an architectural agreement with Charles Williams & Associates, Inc., Birmingham, Alabama, for architectural services, and a commissioning agreement with Smith Seckman Reid, Inc., Nashville, Tennessee, for commissioning services, in accordance with Board Rule 415 for the Project.

EXECUTIVE SUMMARY PROPOSED CAPITAL PROJECT BOARD OF TRUSTEES SUBMITTAL

MEETING DATE:	November 6-7, 2025
CAMPUS:	The University of Alabama, Tuscaloosa, Alabama
PROJECT NAME:	Farrah Hall Renovation
PROJECT NUMBER:	054-25-4056
PROJECT LOCATION:	513 University Boulevard
ARCHITECT:	Charles Williams and Associates, Inc., Birmingham, Alabama -
	pending approval

THIS SUBMITTAL:	PREVIOUS APPROVALS:
☐ Stage I	September 12, 2025
⊠ Stage II	
☐ Campus Master Plan Amendment	
☐ Stage III	
☐ Stage IV	

PROJECT TYPE	SPACE CATEGORIES	PERCENTAGE	GSF
☐ Building Construction	Classroom	7%	3,983
☐Building Addition	Computer Lab	3%	2,133
⊠Building Renovation	Office	13%	8,278
□Equipment	Support	3%	1,898
	Unclassified	36%	22,539
	Circulation	16%	10,178
	Building Service	2%	1,421
	Mechanical	3%	2,115
	Structural	17%	10,409
	TOTAL	100%	62,954

BUDGET	CURRENT	REA	ALLOCATED
Construction Package A – Building Renovation	\$ 26,700,000	\$	25,181,806
Construction Package B – Demolition/Abatement	\$ 0	\$	1,750,000
Furniture, Fixtures, and Equipment	\$ 3,150,000	\$	3,150,000
Owner Furnished Contractor Installed Equipment	\$ 680,000	\$	930,000
Security/Access Control	\$ 150,000	\$	150,000
Audio Visual	\$ 750,000	\$	750,000
Telecommunication/Data	\$ 500,000	\$	500,000
Contingency ¹	\$ 2,738,000	\$	2,786,181
UA Project Management Fee ²	\$ 1,355,310	\$	1,379,160
Architect/Engineer Fee ³	\$ 1,779,700	\$	1,811,018
Commissioning	\$ 100,000	\$	100,000
Other 4	\$ 686,038	\$	686,038
Escalation 5	\$ 1,929,452	\$	1,344,297
TOTAL PROJECT COST	\$ 40,518,500	\$	40,518,500
Total Construction Cost per square foot \$487			

¹Contingency is based on 10% of the cost of Construction Packages A and B and Owner Furnished Contractor Installed Equipment.

²UA Project Management Fee is based on 4.5% of the cost of Construction Packages A and B, Owner Furnished Contractor Installed Equipment, and Contingency.

³ Architect/Engineer Fee is based on 5.2% of the costs of Construction Packages A and B and Owner Furnished Contractor Installed Equipment with a renovation factor of 1.25.

⁴Other expenses include Transportation Services Fees, Geotech, Construction Materials Testing, Inspections, Advertising, Printing, and other associated project costs, as applicable.

⁵ Escalation is currently based on an anticipated 0.5% inflation per month. Therefore, escalation is calculated at 2.5% for Construction Package B and Owner Furnished Contractor Installed Equipment and 3.5% for Construction Package A for the Project through the anticipated bid dates of February and April 2026, respectively, as included in the Project Status.

ESTIMATED ANNUAL OPERATING AND MAINTENANCE (O&M) COSTS:

(Utilities, Housekeeping, Maintenance, Insurance, Other)

Total Estimated Annual O&M Costs:

N/A*

FUNDING SOURCE:

Future General Revenue Bonds \$ 34,418,500 University Central Reserves \$ 6,100,000

O&M Costs:

University Annual Operating Funds \$

N/A*

NEW EQUIPMENT REQUIRED

HVAC Air Handling Units and Components

Electrical Switchgear and Panels

Windows **Total Equipment Costs:** \$930,000

^{*}Renovation of existing facilities, no incremental increase in O&M costs is anticipated as a result of the Project.

^{*}Renovation of existing facilities, no incremental increase in O&M costs is anticipated as a result of the Project.

PROJECT SCOPE:

The proposed Farrah Hall Renovation project ("Project"), located at 513 University Boulevard, includes the complete interior and selective exterior renovation of the nearly 63,000 gross square feet ("GSF") building. The completed Project will serve the University as a centrally located general academic space.

Farrah Hall was originally constructed in 1927, with additions in 1948 and 1963. The building has remained relatively unchanged since 1963. The Project will allow for a comprehensive interior renovation and will fully address all deferred maintenance liabilities including new mechanical, electrical, accessibility, life safety systems, technology, and building envelope as necessary.

The existing character, detailing and quality of the building is appropriate and much in keeping with the adjacent campus facilities. The building features standard University materials, including brick and solid limestone columns, cornice and window surrounds which have been a part of the University Boulevard streetscape for almost a century.

The Project will allow for better utilization of academic space, benefiting departments and colleges.

ADA access to Farrah Hall will be improved through the construction of a new elevator which will service all four floors, whereas the building currently requires the use of two elevators located in different areas of the building to access all floors.

The Project will allow for the conversion of the stack space to general use, and the floors will be aligned with the main building floors. The realignment will not impact the University Boulevard elevation.

To meet the requested Fall 2027 occupation date for the facility, construction is expected to take place in two phases including Construction Package A – Building Renovation and Construction Package B - Demolition/Abatement and will include Owner Furnished Contractor Installed Equipment provided as necessary to meet the Project schedule.

PROJECT STATUS		
SCHEMATIC DESIGN:	Date Initiated % Complete	September 2025 100%
	Date Completed	October 2025
PRELIMINARY DESIGN:	Date Initiated % Complete Date Completed	November 2025 0% December 2025
CONSTRUCTION DOCUMENTS:		
Package B – Demolition/Abatement	Date Initiated	January 2026
	% Complete	0%
	Date Completed	February 2026
Package A – Building Renovation	Date Initiated % Complete Date Completed	January 2026 0% March 2026
SCHEDULED BID DATES		
Package B – Demolition/Abatement		February 2026
Package A – Building Renovation		April 2026

^{*}N/A on Stage I Projects

RELATIONSHIP AND ENHANCEMENT OF CAMPUS PROGRAMS

The renovated Farrah Hall will provide centrally located revitalized space for education, meetings, and events that will cater to the growing population of students, faculty, and staff. The building will also facilitate greater engagement and connectivity for all members of the campus community with common areas and breakout spaces throughout the facility to gather, study, collaborate and fellowship.

Importantly, the Project will address ADA deficiencies within the facility to enhance and promote access to the programs and use of the facility.

The Project will further the University's strategic goals and provide premier undergraduate and graduate education characterized by outstanding teaching, high-quality scholarship and distinctive curricular and co-curricular programs. It will allow for an increase in the University's productivity and innovation in research, scholarship and creative activities that impact economic and societal development and will enrich the learning and work environment by providing a community that attracts and supports a faculty, staff, and students.

Part 1

EXECUTIVE SUMMARY

CONSULTANT SELECTION PROCESS

BOARD OF TRUSTEES SUBMITTAL

Meeting I Campus: Project N Project N Project L Prepared	ame: umber: ocation:	November 6-7, 20 The University of Farrah Hall Reno 054-25-4056 513 University B Jeremy Wood	f Alabama, Tu vation	scaloosa, Alab		ptembe	er 12, 2025
Project '	Туре			Range of C	onstr	uction	Costs
\boxtimes	Building Rea	novations	\$	27,000,001	to	\$	30,000,000
	Building Ad	dition	\$		to	\$	
	New Constru	action	\$		to	\$	
	Campus Infr	astructure	\$		to	\$	
	Equipment		\$		to	\$	
	Other		\$		to	\$	
Building	g Type – Grou	ıр I			Perc	entage	of Project
	Industrial Bu	ilding Without Sp	ecial Facilities	S			%
	Parking Stru	ctures/Repetitive C	Garages				<u>%</u>
	Simple Loft	Type Structure					%
	Warehouses	Utility Type Build	ings				<u>%</u>
	Other						<u>%</u>
Building	g Type – Grou	ıp II			Perc	entage	of Project
	Apartments a	and Dormitories					%
	Exhibit Halls	S					<u>%</u>
	Manufacture	/Industrial Facilitie	es				<u>%</u>
	Office Build	ing (Without Tena	nt Improveme	ents)			%
	Printing Plan	nts					<u>%</u>
	Service Gara	ge/Facility					<u>%</u>
	Other (Storm	Shelter and Multi	-Purpose Ever	nt)			%

	Type – Group III	Percentage of 1	
			-
	College Classroom Facilities		%
	Convention Facilities	·	%
	Extended Care Facilities		%
	Gymnasiums		%
	Hospitals		%
	Institutional Dining Halls		%
	Laboratories		%
	Libraries		%
	Medical Schools		%
	Medical Office Facilities and Clinics		%
	Mental Institutions		%
	Office Buildings (with tenant improvements)	65	%
	Parks		%
	Playground and Recreational Facilities		%
	Public Health Centers		%
	Research Facilities		%
	Stadiums		%
	Central Utilities Plants		%
	Water Supply and Distribution Plants		%
	Sewage Treatment and Underground Systems		%
	Electrical Substations and Primary and Secondary Distribution Systems, Roads, Bridges and Major Site		
	Improvements when performed as Independent projects		%
Building	Type – Group IV	Percentage of	Project
	Aquariums		%
	A 1th t		0.7

Building	g Type – Group IV	Percentage of Project
	Aquariums	%
	Auditoriums	9/0
	Art Galleries	9%
	College Buildings with special features	%
	Communications Buildings	9/0
	Special Schools	%
	Theaters and similar facilities	9/0
	Other	

Building Type – Group V	Percentage of Project
Residences and Specialized Decorative Buildings	%
Other	%
Repetitive Design or Duplication of Facilities	
Does the Building Program/Requirements support repetitive design duplication of Facilities justifying an adjustment in A/E Design Fee	I I Vec IXI NO I
Building Program Development	
Will the A/E Agreement require the Development of a Comprehensi Building/Design Program in lieu of one provided by Owner require an adjustment in A/E Fees?	
Construction Consultant Services	
	*11
Will the University be utilizing a Construction Consultant who we perform some of the services normally provided by the Archite requiring an adjustment of A/E Fees?	
Multiple Prime Trade Contracts	
Will the project be competitively bid and constructed using Multip Trade Contracts requiring additional services from the A/E?	ple
Design Build Services	
Will the University be using a Design/Build process, which will res in a reduction in contracted design services and a corresponding adjustment in A/E Fees?	
Architect/Engineer Project Notifications	
Advertised through State Division of Construction Manager	ment
Local/State Trade Journals	
Posted on Campus Web Pages	
Direct Contact with A/E Companies/Firms	
Other: Newspaper and email distribution list	

THE UNIVERSITY OF ALABAMA

Appointed Consultant Selection Committee (CSC):

- 1. Carrie Beth Kerr, Senior Architectural Design Coordinator
- 2. Jason Bigelow. University Architect
- 3. Jeremy Wood, Senior Project Manager
- 4. Dr. Lisa Pawloski, Senior Associate Dean for International Programming, Finance, and Administration
- 5 Courtney Oglesby, Manager for Interior Design
- 6. Andrew Richardson, Director, College of Information Technology

Qualified Firms/Companies Submitted:

- 1. AHO Architects, Birmingham, Alabama
- 2. Architecture Works, LLP, Birmingham, Alabama
- 3. B Group Architecture, Birmingham, Alabama
- 4. CCR Architecture & Interiors, Birmingham, Alabama
- 5. Charles Williams & Associates, Inc., Birmingham, Alabama
- 6. Davis Architects, Inc., Birmingham, Alabama
- 7. Goodwyn Mills Caywood, Montgomery, Alabama
- 8. Hendon + Huckstein Architects, P. C., Birmingham, Alabama
- 9. KPS Group, Birmingham, Alabama
- 10. PH&J Architects, Inc., Montgomery, Alabama
- 11. Poole & Company, Birmingham, Alabama
- 12. Seay, Seay, & Litchfield Architects, P. C., Montgomery, Alabama
- 13. Studio 2H Design, LLC, Birmingham, Alabama
- 14. Turner Batson, Birmingham, Alabama
- 15. Williams Blackstock Architects, Birmingham, Alabama
- 16. Birchfield Penuel Architects, Birmingham, Alabama

Ranking of Most Qualified Firms to be submitted to the Physical Properties Committee

- 1. Charles Williams & Associates, Inc., Birmingham, Alabama
- 2. Hendon + Huckstein Architects, P. C., Birmingham, Alabama
- 3. Goodyn Mills Cawood, Montgomery, Alabama

Reviewed and approved by:

Carrie Beth kerr

Chairman of Consultant Selection Committee

Vice President for Finance and Operations and Treasurer



September 22, 2025

Dr. Dana S. Keith Senior Vice Chancellor for Finance and Administration Sid McDonald Hall 500 University Boulevard, East Tuscaloosa, AL 35401

Trustee Evelyn VanSant Mauldin Chair, Physical Properties Committee Sid McDonald Hall 500 University Boulevard, East Tuscaloosa, AL 35401

RE: Consultant Selection Process – Part 1

Architectural Design Services

Farrah Hall Renovation UA Project #: 054-25-4056

Dear Dr. Keith and Trustee Mauldin,

Pursuant to Board Rule 415, on September 12, 2025, the Board of Trustees of The University of Alabama ("Board") approved the Stage I submittal for the Farrah Hall Renovation project ("Project") to be located at 513 University Boulevard, at a preliminary total Project budget amount of \$40,518,500, funded by Future General Revenue Bonds of \$34,418,500 and University Central Reserves of \$6,100,000.

Pursuant to Board Rule 415, notifications for the Project, including a brief description of the Project location, and preliminary budget were advertised, issued by email to Alabama-based firms and others in the consultant database, and posted on the University campus web page. Firms desiring to be considered were requested to provide brochures to the University outlining their qualifications, relevant experience, and proposed team members by February 18, 2025.

A Consultant Selection Committee, appointed by the University in accordance with the provisions of Board Rule 415, reviewed the submitted brochures and on March 5, 2025, interviewed the following architectural firms:

Farrah Hall Renovation Consultant Selection Process – Part 1 September 12, 2025 Page 2

- Charles Williams & Associates, Inc., Birmingham, Alabama
- Goodwyn Mills Cawood, Montgomery, Alabama
- Hendon + Huckstein Architects, P.C., Birmingham, Alabama

The Consultant Selection Committee then determined the following ranking for the firms deemed most qualified for the Project:

- Charles Williams & Associates, Inc., Birmingham, Alabama
- Hendon + Huckstein Architects, P.C., Birmingham, Alabama
- Goodwyn Mills Cawood, Montgomery, Alabama

The primary selection criteria used in the ranking of the firms included the following:

- 1. The firms represented a clear understanding of the Project program and goals, a design approach or methodology and standard of care necessary with renovation and office design projects.
- 2. The firms represented expertise in historic preservation projects to ensure the Project will meet the University's design language and context for academic buildings and the firms' experience designing engaging spaces for collaboration, intimate groupings, and open office workspaces.
- 3. The firms presented the most favorable listing of qualified principals, staff, and associated engineers for the Project along with a commitment to meet the University's schedule for completion of the design and construction of the Project.
- 4. The firms are committed to using Alabama-based consultant engineers for the Project.

Approval is hereby requested for:

- 1. The ranking of design firms listed hereinbefore.
- 2. Approval to submit these rankings to the Physical Properties Committee for consideration at the November 6-7, 2025 meeting of the Board of Trustees.

If you have any questions or concerns, please feel free to contact me.

Daniel T. Layzell

Vice President for Finance and Operations

and Treasurer

DTL/mrw

Sincerely

Farrah Hall Renovation Consultant Selection Process – Part 1 September 12, 2025 Page 3

Attachment

pc/atchmt:

Michael Rodgers Matt Skinner Jessica Morris Carrie Beth Kerr Jeremy Wood

·

The above listing of firms ranked as the most qualified for the Project are hereby approved and by forwarding this executed document to the Chancellor's office, the rankings are approved for inclusion in the Board materials to the November 6-7, 2025, Physical Properties Committee.

Dana 5 Keith

Dr. Dana S. Keith: Recommend for Approval

Senior Vice Chancellor for Finance and Administration

Signed by:

Trustee Evelyn VanSant Mauldin: Recommend for Approval

Chair of the Physical Properties Committee

Evelyn Van Sant Mauldin

Part 1

EXECUTIVE SUMMARY

CONSULTANT SELECTION PROCESS

BOARD OF TRUSTEES SUBMITTAL

Meeting	Date:	November 6-7, 2025		<u></u>			
Campus	•	The University of Ala	abama, Tus	caloosa, Alab	ama		
Project N	Name:	Farrah Hall Renovation					
Project N	Number:	054-25-4056					
Project I	Location:	513 University Boule	vard				
Prepared	By:	Jeremy Wood		Dat	e: S	eptem	ber 12, 2025
Project	Type			Range of Co	onstr	uction	Costs
	Building Rea	novations	\$	27,000,001	to	\$	30,000,000
	Building Ad	dition	\$		to	\$	
	New Constru	uction	\$		to	\$	
	Campus Infr	astructure	\$		to	\$	
	Equipment -	HVAC Equipment	\$		to	\$	
	Other		\$	7	to	\$	
Buildin	g Type – Grou	up I			Perce	entage	of Project
							0/
	Industrial Bu	ilding Without Special	Facilities				%
		uilding Without Special ctures/Repetitive Garag			_		% %
	Parking Strue				=		
	Parking Structure Simple Loft	ctures/Repetitive Garag	ges		_		
	Parking Structure Simple Loft	ctures/Repetitive Garag Type Structure	ges		_		%
	Parking Structure Simple Loft Warehouses/	ctures/Repetitive Garag Type Structure	ges		-		% % %
Building	Parking Structure Simple Loft Warehouses/	ctures/Repetitive Garag Type Structure 'Utility Type Buildings	ges		Perce	entage	% % %
Building	Parking Structure Simple Loft Warehouses/Other Type – Grou	ctures/Repetitive Garag Type Structure 'Utility Type Buildings	ges		Perce	entage	%
Building	Parking Structure Simple Loft Warehouses/Other Type – Grou	ctures/Repetitive Garag Type Structure /Utility Type Buildings up II and Dormitories	ges		Perce	entage	% % % %
Building	Parking Structure Simple Loft Warehouses/Other Type – Ground Apartments a Exhibit Halls	ctures/Repetitive Garag Type Structure /Utility Type Buildings up II and Dormitories	ges		Perce	entage	% % % of Project %
Building	Parking Structures Simple Loft Warehouses Other Type – Ground Apartments a Exhibit Halls Manufacture.	ctures/Repetitive Garag Type Structure /Utility Type Buildings up II and Dormitories	ges		Perce	entage	% % % of Project % %
Building	Parking Structures Simple Loft Warehouses Other Type – Ground Apartments a Exhibit Halls Manufacture.	ctures/Repetitive Garage Type Structure (Utility Type Buildings up II and Dormitories (Industrial Facilities (Without Tenant Im	ges		Perce	entage	% % % of Project % % %
Building	Parking Structures Simple Loft Warehouses/Other Type – Groutures Apartments a Exhibit Halls Manufacture, Office Buildi	ctures/Repetitive Garage Type Structure (Utility Type Buildings up II and Dormitories (Industrial Facilities (Without Tenant Imputs)	ges		Perce	entage	% % % % of Project % % % % %
Buildin	Parking Structures Simple Loft Warehouses/Other Type – Ground Apartments a Exhibit Halls Manufacture/Office Buildin Printing Plant Service Gara	ctures/Repetitive Garage Type Structure (Utility Type Buildings up II and Dormitories (Industrial Facilities (Without Tenant Imputs)	ges	ts)	Perce	entage	% % % % % of Project % % % % % % % % % % % % % % % % % % %

THE UNIV	ERSITY OF ALABAMA	TUSCALOOSA, ALABAMA
\boxtimes	College Classroom Facilities	35 %
	Convention Facilities	%
	Extended Care Facilities	%
	Gymnasiums	%
	Hospitals	%
	Institutional Dining Halls	%
	Laboratories	%
	Libraries	%
	Medical Schools	%
	Medical Office Facilities and Clinics	%
	Mental Institutions	%
\boxtimes	Office Buildings (with tenant improvements)	65 %
	Parks	
	Playground and Recreational Facilities	
	Public Health Centers	
	Research Facilities	%
	Stadiums	9/0
	Central Utilities Plants	
	Water Supply and Distribution Plants	9/0
	Sewage Treatment and Underground Systems	
	Electrical Substations and Primary and Secondary Distribution Systems, Roads, Bridges and Major Site	
	Improvements when performed as Independent projects	0/0
Building	g Type – Group IV	Percentage of Project
	Aquariums	%
	Auditoriums	0/0
	Art Galleries	0/0
	College Buildings with special features	%
	Communications Buildings	
	Special Schools	0/0
	Theaters and similar facilities	%
	Other	%

Building Type – Group V	Percentage of Project

THE UNIVERSITY OF ALABAMA	TUSCALOOSA, ALABAMA	
Residences and Specialized Decorative Buildings	%	
Other	%	
Repetitive Design or Duplication of Facilities		
Does the Building Program/Requirements support repetitive design or duplication of Facilities justifying an adjustment in A/E Design Fees?	☐ Yes	⊠ No
Building Program Development		
Will the A/E Agreement require the Development of a Comprehensive Building/Design Program in lieu of one provided by Owner requiring an adjustment in A/E Fees?	Yes	⊠ No
Construction Consultant Services		
Will the University be utilizing a Construction Consultant who will perform some of the services normally provided by the Architect requiring an adjustment of A/E Fees?	☐ Yes	⊠ No
Multiple Prime Trade Contracts		
Will the project be competitively bid and constructed using Multiple Trade Contracts requiring additional services from the A/E?	Yes	⊠ No
Design Build Services		
Will the University be using a Design/Build process, which will result in a reduction in contracted design services and a corresponding adjustment in A/E Fees?	☐ Yes	⊠ No
Architect/Engineer Project Notifications		
Advertised through State Division of Construction Management		
Local/State Trade Journals		
Posted on Campus Web Pages		
Other: Newspaper and email distribution list		

THE UNIVERSITY OF ALABAMA

Appointed Consultant Selection Committee (CSC):

- 1. Carrie Beth Kerr, Senior Architectural Design Coordinator
- 2. Jason Bigelow, University Architect
- 3. Jeremy Wood, Senior Project Manager
- 4. Dwight Stewart, University Mechanical Engineer
- 5. Sam Chen, Director of Automation and Recommissioning

Qualified Firms/Companies Submitted:

- 1. Building Diagnostics and Property Science, Birmingham, Alabama
- 2. Bernhard TME, Vestavia Hills, Alabama
- 3. Environmental Systems, Huntsville, Alabama
- 4. Sain Associates, Birmingham, Alabama
- 5. Smith Seckman Reid, Inc., Nashville, Tennessee

Ranking of Most Qualified Firms to be submitted to the Physical Properties Committee

- 1. Smith Seckman Reid, Inc., Nashville, Tennessee
- 2. Environmental Systems, Huntsville, Alabama
- 3. Building Diagnostics and Property Science, Birmingham, Alabama

Reviewed and approved by:

-Signed by:

Carrie Beth kerr

Chairman of Consultant Selection Committee

Vice President for Finance and Operations and Treasurer



September 22, 2025

Dr. Dana S. Keith Senior Vice Chancellor for Finance and Administration Sid McDonald Hall 500 University Boulevard, East Tuscaloosa, AL 35401

Trustee Evelyn VanSant Mauldin Chair, Physical Properties Committee Sid McDonald Hall 500 University Boulevard, East Tuscaloosa, AL 35401

RE: Consultant Selection Process – Part 1

Commissioning Agent Farrah Hall Renovation UA Project #: 054-25-4056

Dear Dr. Keith and Trustee Mauldin,

Pursuant to Board Rule 415, on September 12, 2025, the Board of Trustees of The University of Alabama ("Board") approved the Stage I submittal for the Farrah Hall Renovation project ("Project") to be located at 513 University Boulevard, at a preliminary total Project budget amount of \$40,518,500, funded by Future General Revenue Bonds of \$34,418,500 and University Central Reserves of \$6,100,000.

Pursuant to Board Rule 415, notifications for the Project, including a brief description of the Project location, and preliminary budget were advertised, issued by email to Alabama-based Commissioning Agents and others in the consultant database, and posted on the University campus web page. Firms desiring to be considered were requested to provide brochures to the University outlining their qualifications, relevant experience, and proposed team members by March 3, 2025.

A Consultant Selection Committee, appointed by the University in accordance with the provisions of Board Rule 415, reviewed the submitted brochures and on March 25, 2025, interviewed the following Commissioning Agent firms:

Farrah Hall Renovation Consultant Selection Process – Part 1 September 12, 2025 Page 2

- Environmental Systems Corporation, Huntsville, Alabama
- Building Diagnostics and Property Science, Birmingham, Alabama
- Smith Seckman Reid, Inc., Nashville, Tennessee

The Consultant Selection Committee then determined the following ranking for the firms deemed most qualified for the Project:

- Smith Seckman Reid, Inc., Nashville, Tennessee
- Environmental Systems Corporation, Huntsville, Alabama
- Building Diagnostics and Property Science, Birmingham, Alabama

The primary selection criteria used in the ranking of the firms included the following:

- 1. The firms represented a clear understanding of the Project program and goals.
- 2. The firms displayed an understanding of and experience with mechanical and electrical systems encountered in a full building renovation.
- 3. The firms presented the most favorable listing of qualified engineers and certified commissioning agents along with a commitment to meet the University's schedule for completion of the design and construction of the Project.

In evaluating the criteria listed above in item three, emphasis was placed on current firm capacity as it relates to achieving the anticipated schedule and timely deliverables. In reviewing existing contracts for work to be performed at the University for commissioning, the selection committee noted an existing heavy load of work previously contracted with the two Alabama-based firms to include, but not limited to, commissioning of the Smith Family Center for the Performing Arts, the High Performance Computing and Data Center, Gorgas Library Phase III Renovation, and the Coleman Coliseum Basketball Training and Player Development Facility Expansion and Renovation being the most notable. While not an Alabama-based Firm as defined in Board Rule 415, the Consultant Selection Committee believes the requested ranking is appropriate as the top firm meets the established criteria and has capacity to achieve the desired results.

Approval is hereby requested for:

- 1. The ranking of consultant firms listed hereinbefore.
- 2. Approval to submit these rankings to the Physical Properties Committee for consideration at the November 6-7, 2025 meeting of the Board of Trustees.

If you have any questions or concerns, please feel free to contact me.

Farrah Hall Renovation Consultant Selection Process – Part 1 September 12, 2025 Page 3

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Sincerel

Daniel T. Layzell

Vice President for Finance and Operations

and Treasurer

DTL/mrw

Attachment

pc/atchmt:

Michael Rodgers

Matt Skinner Jessica Morris Carrie Beth Kerr Jeremy Wood

The above listing of firms ranked as the most qualified for the Project are hereby approved and by forwarding this executed document to the Chancellor's office, the rankings are approved for inclusion in the Board materials to the November 6-7, 2025, Physical Properties Committee.

-signed by: Dana 5 Keith

Dr. Dana S. Keith: Recommend for Approval

Senior Vice Chancellor for Finance and Administration

-Signed by:

Evelyn Van Sant Mauldin

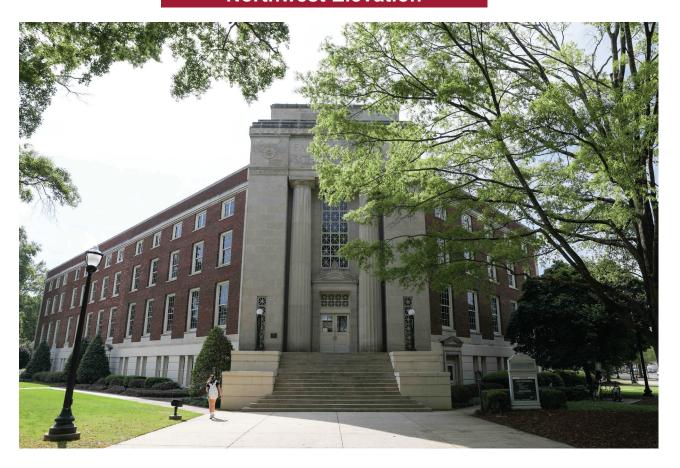
Trustee Evelyn VanSant Mauldin: Recommend for Approval

Chair of the Physical Properties Committee

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FARRAH HALL RENOVATION

Site Photo Northwest Elevation



FARRAH HALL RENOVATION

LOCATION MAP

