#### UNIVERSITY OF ALABAMA SYSTEM **BOARD RULE 415** BOARD SUBMITTAL CHECKLIST CRITERIA

#### **BOARD SUBMITTAL CHECKLIST NO. 4** CAPITAL PROJECT - STAGE IV SUBMITTAL /1 (Construction Contract Award)

**CAMPUS:** 

The University of Alabama, Tuscaloosa, Alabama

PROJECT NAME: Psychiatry Residency Program Renovation and Addition

MEETING DATE: November 6-7, 2025

1. Board Submittal Checklist No. 4

2. Transmittal Letter to Chancellor from Campus President requesting project be placed on the agendas for the forthcoming Physical Properties Committee and Board of Trustees (or Executive Committee) Meetings

Proposed Board Resolution requesting approval of Construction Contract Award, 3. Construction Budget and Project Budget by the Board of Trustees

4. Executive Summary of Proposed Capital Project with final Contract Construction Budget and Project Budget (include all proposed project funding for movable equipment and furnishings) /2

Tabulation of competitive bids – certified by Project Architect/Construction Manager 5.

Recommendations for Contract Award by Architect/Construction Manager 6.

7. Campus Map(s) showing project site

8. Final Business Plan (if applicable) /3

Prepared by:

Suzanne Webster

Approved by: Matthew Skinner

<sup>/1</sup> Reference Tab 3I - Board Rule 415 Instructional Guide

Males Partes

<sup>&</sup>lt;sup>/2</sup> Reference Tab 3E - Board Rule 415 Instructional Guide

<sup>&</sup>lt;sup>13</sup> Reference Tab 3V - Board Rule 415 Instructional Guide



September 25, 2025

Chancellor Sid J. Trant The University of Alabama System 500 University Boulevard East Tuscaloosa, Alabama 35401

Dear Chancellor Trant:

I am pleased to send to you for approval under Board Rule 415 the attached documents for a Stage IV submittal for the Psychiatry Residency Program Renovation and Addition project at the University Medical Center.

The resolution requests authorization to award the construction contract and approval of the revised budget for the project, as stipulated.

The item has been thoroughly reviewed and has my endorsement. With your concurrence, I ask that it be added to the agenda for The Board of Trustees at their regular meeting on November 6-7, 2025.

Sincerely,

Peter J. Mohler President

Enclosure



#### THE UNIVERSITY OF ALABAMA

#### Resolution

# Approving the revised project budget; granting authorization to execute a Construction Contract for the Psychiatry Residency Program Renovation and Addition

WHEREAS, on June 6, 2025, in accordance with Board Rule 415, the Board of Trustees of The University of Alabama ("Board") approved the Stage I and Stage II submittal for the Psychiatry Residency Program Renovation and Addition project ("Project") to be located at 850 Peter Bryce Boulevard; and

WHEREAS, the Project will provide necessary space for the University's College of Community Health Sciences ("CCHS") to launch the newly accredited Tuscaloosa Psychiatry Residency Program, a four-year education and training program for medical school graduates that will prepare board-eligible residents in the field of psychiatry and help address the critical need for psychiatrists in the state; and

WHEREAS, the Project will include the renovation of approximately 5,200 gross square feet ("GSF") of the existing Betty Shirley Clinic at University Medical Center as well as an adjacent 2,700 GSF addition, which will be in keeping with the design elements of the existing facility; and

WHEREAS, the renovation and addition will provide space to serve as one of the training facilities for the resident doctors to gain supervised experience serving patients and will include exam rooms, learning exam rooms with observation areas, consult rooms, and administrative areas; and

WHEREAS, Williams Blackstock Architects, Birmingham, Alabama ("WBA"), was engaged as the consultant for the programming and concept design for the Project and served as the architect of record for the recently completed Clinical Services and Research MRI Addition to Student Health; and

WHEREAS, as a result of the aforementioned services, WBA gained valuable familiarity and an innate knowledge and understanding of the facility and occupants as well as the unique needs of the program that will greatly facilitate the design and administrative process, and therefore on June 6, 2025, in accordance with Board Rule 415, the Board authorized the University to waive the Consultant Selection Process and to utilize WBA for design services for the Project; and

WHEREAS, the University has negotiated a final design fee based on 6.5% of the cost of construction with a reduced renovation factor of 1.10, plus a not-to-exceed amount of \$7,590 for additional services and reimbursables, and less a discount credit of \$12,564 for WBA's familiarity with the facility, representing a total fee reduction of 16%, which is a financial benefit to the University; and

WHEREAS, the site of the proposed addition is accessible and vacant, and the proposed use is deemed most appropriate and is consistent with the use and nature of the area; and

WHEREAS, the proposed materials for the addition will be consistent with the existing components of the University Medical Center exterior elements and the Project location and program have been reviewed and are consistent with the University Campus Master Plan, University Design Standards and the principles contained therein; and

WHEREAS, on September 12, 2025, the Board approved the Stage III submittal for the Project; and

WHEREAS, on September 11, 2025, pursuant to Title 39, Public Works provisions of the Code of Alabama, competitive bids were received for the Project and Snow-Blakeney Construction, Inc. ("Snow-Blakeney"), was declared the lowest responsible bidder with an adjusted base bid in the amount of \$2,322,567, as referenced on the attached certified bid tab, for the work related to the Project; and

WHEREAS, the University is requesting approval to award the construction contract for the Project to Snow-Blakeney in the amount of \$2,322,567; and

WHEREAS, the University is requesting approval for a Budget Revision from \$5,575,738 to \$3,616,837 to reflect the bid results and associated revisions to soft costs; and

WHEREAS, the Project will be funded with College of Community Health Sciences Reserves in the amount of \$3,616,837 and will eliminate deferred maintenance liabilities in the amount of approximately \$550,000; and

WHEREAS, the revised budget for the Project is as stipulated below:

BUDGET:	REVISED
Construction	\$ 2,322,567
Furniture, Fixtures and Equipment	\$ 406,372
Security/Access Control	\$ 82,500
Telecommunication/Data	\$ 89,420
Contingency 1	\$ 232,257
UA Project Management Fee <sup>2</sup>	\$ 114,967
Architect/Engineer Fee <sup>3</sup>	\$ 168,754
Other 4	\$ 200,000
TOTAL PROJECT COST	\$ 3,616,837

- <sup>1</sup> Contingency is based on 10% of the cost of construction.
- <sup>2</sup> UA Project Management Fee is based on 4.5% of the cost of construction and contingency.
- <sup>3</sup> Architect/Engineer Fee is based on 6.8% (percentage adjusted post-bid in accordance with DCM fee schedule) of the cost of construction, plus a 1.1 renovation factor, plus a not-to-exceed amount of \$7,590 for additional services and reimbursables, and less a discount credit of \$12,564.
- <sup>4</sup>Other expenses include Transportation Services Fees, Geotech, Construction Materials Testing, Inspections, Advertising, Printing, and other associated project costs, as applicable.

NOW, THEREFORE, BE IT RESOLVED by The Board of Trustees of The University of Alabama that:

1. The Revised Budget for the Project is hereby approved as stipulated above.

BE IT FURTHER RESOLVED, that Peter J. Mohler, President, Daniel T. Layzell, Vice President for Finance and Operations and Treasurer, or those officers named in the most recent Board Resolutions granting signature authority for The University of Alabama be, and hereby are, authorized to act for and on behalf of the Board of Trustees of The University of Alabama to execute the aforementioned contract with Snow-Blakeney Construction, Inc., Tuscaloosa, Alabama, for construction of the Project in accordance with Board Rule 415.

# EXECUTIVE SUMMARY PROPOSED CAPITAL PROJECT BOARD OF TRUSTEES SUBMITTAL

MEETING DATE:	November 6-7, 2025
CAMPUS:	The University of Alabama, Tuscaloosa, Alabama
PROJECT NAME:	Psychiatry Residency Program Renovation and Addition
PROJECT NUMBER:	018-25-3950
PROJECT LOCATION:	850 Peter Bryce Boulevard
ARCHITECT:	Williams Blackstock Architects, Birmingham, Alabama

THIS SUBMITTAL:	PREVIOUS APPROVALS:
□ Stage I	June 6, 2025
☐ Stage II	June 6, 2025
☐ Campus Master Plan Amendment	
☐ Stage III	September 12, 2025
⊠ Stage IV	

PROJECT TYPE	SPACE CATEGORIES	PERCENTAGE	GSF
☐ Building Construction	Health Care Facilities	~69%	5,420
⊠Building Addition*	General Use	~7%	550
⊠Building Renovation*	Building Service Area	~3%	200
□Equipment	Circulation Area	~21%	1,730
*Danayatian approxim	TOTAL nately 5,200 GSF; Addition	100%	7,900

BUDGET	CURRENT		REVISED	
Construction	\$	3,865,700	\$	2,322,567
Furniture, Fixtures, and Equipment	\$	406,372	\$	406,372
Security/Access Control	\$	82,500	\$	82,500
Telecommunication/Data	\$	89,420	\$	89,420
Contingency <sup>1</sup>	\$	386,570	\$	232,257
UA Project Management Fee <sup>2</sup>	\$	191,352	\$	114,967
Architect/Engineer Fee <sup>3</sup>	\$	271,424	\$	168,754
Other <sup>4</sup>	\$	200,000	\$	200,000
Escalation <sup>5</sup>	\$	82,400	\$	0
TOTAL PROJECT COST	\$	5,575,738	\$	3,616,837
<b>Total Construction Cost per square foot \$323</b>				

<sup>&</sup>lt;sup>1</sup>Contingency is based on 10% of the cost of Construction.

#### ESTIMATED ANNUAL OPERATING AND MAINTENANCE (O&M) COSTS:

(Utilities, Housekeeping, Maintenance, Insurance, Other)

 $2,700 \text{ sf } x \sim $3.48 \text{sf}$ 

\$ 9,408

Total Estimated Annual O&M Costs:

\$9,408\*

#### **FUNDING SOURCE:**

College of Community Health Sciences Reserves \$ 3,616,837

**O&M Costs:** College of Community Health Sciences Operating Funds \$ 9,408\*

<sup>&</sup>lt;sup>2</sup>UA Project Management Fee is based on 4.5% of the cost of Construction and Contingency.

<sup>&</sup>lt;sup>3</sup> Architect/Engineer Fee is based on 6.8% (percentage adjusted post-bid in accordance with DCM fee schedule) of the cost of Construction, plus a 1.1 renovation factor, plus a not-to-exceed amount of \$7,590 for additional services and reimbursables, and less a discount credit of \$12,564.

<sup>&</sup>lt;sup>4</sup>Other expenses include Transportation Services Fees, Geotech, Construction Materials Testing, Inspections, Advertising, Printing, and other associated project costs, as applicable.

<sup>&</sup>lt;sup>5</sup> Escalation was based on an anticipated 1.5% for the Project through the bid date of September 2025.

<sup>\*</sup>Includes the incremental estimated O&M costs for the 2,700 GSF addition only as O&M's are already included in the annual operating budget for the existing 5,200 GSF of renovated space.

<sup>\*</sup>Includes the incremental estimated O&M costs for the 2,700 GSF addition only as O&M's are already included in the annual operating budget for the existing 5,200 GSF of renovated space.

#### NEW EQUIPMENT REQUIRED

#### **Total Equipment Costs:**

N/A

#### **PROJECT SCOPE:**

The Psychiatry Residency Program Renovation and Addition project ("Project") will include the renovation of approximately 5,200 existing gross square feet ("GSF") within the Betty Shirley Clinic, located in the University Medical Center, as well as the construction of a 2,700 GSF addition that will support the expansion of the program for a total project of approximately 7,900 GSF.

The Project will allow for the launch of the Psychiatry Residency Program and will include training space, therapy rooms, observation spaces for the learning therapy rooms, consultation rooms, and appropriate service and support space. Modified mechanical, plumbing, electrical and life safety systems, and all standard University enterprise systems such as networking, access control and security, and audio-visual technology will be provided to support the academic mission of the Department.

Underutilized space will be repurposed to accommodate the programs being relocated by the renovation.

PROJECT STATUS		
SCHEMATIC DESIGN:	Date Initiated % Complete Date Completed	March 2025 100% May 2025
PRELIMINARY DESIGN:	Date Initiated % Complete Date Completed	June 2025 100% August 2025
CONSTRUCTION DOCUMENTS:	Date Initiated % Complete Date Completed	August 2025 100% September 2025
BID DATE:	Se	eptember 11, 2025

<sup>\*</sup>N/A on Stage I Projects

#### RELATIONSHIP AND ENHANCEMENT OF CAMPUS PROGRAMS

The Project will renovate existing space within the Betty Shirley Clinic at University Medical Center and provide an adjacent expansion as a critical step in serving the College of Community Health Sciences' newly accredited Psychiatry Residency Program.

This program will allow for six residents each year and will help expand mental health services by producing well-trained psychiatrists who understand the needs of communities in West Alabama and beyond. It will provide opportunities for psychiatry residents to learn and work alongside highly skilled and experienced medical professionals in a wide range of practice settings.

The Project will also create synergies with and enhance the learning experience of family medicine residents, medical students, and other CCHS learners through collaborative and innovative care.

#### **TABULATION OF BIDS**

ALABAMA\*

Project Name UMC Psychiatry Residency Program Addition Bid Due
September 11, 2025 2:00 p.m. local time
Bid Location

405 Cahaba Circle

Tuscaloosa, Alabama 35404

Architect/Engineer Williams Blackstock Architects 2204 1st Avenue South, Suite 200 Birmingham, AL 35233 phone: (205) 252-9811

UA Project No.

FUNDS AVAILABLE:

Three million, eight hundred sixty-five thousand, seven hundred dollars and 00/100 (\$3,865,700.00)

Sixty (60) Days

BIDS SHALL BE VALID FOR: CONSTRUCTION DURATION:

Project Completion: June 15, 2026

	J. T. Harrison Construction Co., Inc.	Kyser Construction, LLC	N. C. Morgan Construction Co., Inc.	Rogers Building Company, LLC	Snow-Blakeney Construction, Inc.	WAR Construction, Inc.
CONTRACTOR	P. O. Box 21300	214 Hargrove Road E.	1008 J. I. Harrison Jr. Pkwy.	2000 30th Avenue	3519 Greensboro Ave.	P. O. Box 1218
	Tuscaloosa, AL 35402	Tuscaloosa, AL 35401	Tuscaloosa, AL 35405	Northport, AL 35476	Tuscaloosa, AL 35401	Tuscaloosa, AL 35403
	(205) 333-1120	(205) 366-3530	(205) 553-7720	(205) 412-8321	(205) 454-2100	(205) 758-4723
	GC Lic. #20245	GC Lic. #42467	GC Lic. #15820	GC Lic. #58588	GC Lic. #50742	GC Lic. #6418
Addenda ONE - SEVEN	X Yes No	_X_Yes No	_X_YesNo	_X_YesNo	_X_YesNo	X Yes No
LICENSE # ON ENVELOPE	X Yes No	_X_YesNo	_X_YesNo	X_YesNo	_X_YesNo	_X_YesNo
BONDING COMPANY	Travelers Casualty & Surety	The Cincinnati Insurance	Travelers Casualty & Surety	Nationwide Mutual	The Cincinnati Insurance	The Cincinnati Insurance
OR BID DEPOSIT	Co. of America	Co.	Co. of America	Insurance Co.	Co.	Co.
UNIT PRICE #1						
Description on back of page	\$ 30.00	\$ 32.00	\$ 30.00	\$ 35.00	\$ 27.00	\$ 32.00
BASE BID ON		- 1 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7				
PROPOSAL	\$ 3,000,000.00	\$ 3,000,000.00	\$ 2,410,000.00	\$ 2,585,000.00	\$ 2,500,000.00	\$ 2,500,000.00
ENVELOPE						•
ADJUSTMENT	(581,000.00)	(200,000.00)	(17,000.00)	(77,000.00)	(177,433.00)	(102,000.00
TOTAL BID	\$ 2,419,000.00	\$ 2,800,000.00	\$ 2,393,000.00	\$ 2,508,000.00	\$ 2,322,567.00	\$ 2,398,000.00

I CERTIFY THAT THE ABOVE BIDS WERE RECEIVED SEALED AND WERE PUBLICLY OPENED AND READ ALOUD AT THE TIME AND PLACE INDICATED AND THAT THIS IS A TRUE AND CORRECT TABULATION OF ALL BIDS RECEIVED FOR THIS PROJECT. I RECOMMEND AWARD OF THE CONTRACT FOR CONSTRUCTION TO THE LOWEST RESPONSIBLE AND RESPONSIVE BIDDER AS SHOWN ABOVE, AS DETERMINED BY THE AVAILABLE FUNDS AND SUBJECT TO THE INSTRUCTIONS TO BIDDERS AND ANY APPLICABLE LAW.

Joey Tudisco, AIA

Williams Blackstock Architects

Sworn to and subscribed before me this 11+h day of Saptember , 2025.

Notary Public

April 4, 2027 My Commission Expires

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Unit Price Description:

Unit Price #1: Excavation and Replacement of Unsuitable Materials. Price per cubic yard in place.

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### **PSYCHIATRY RESIDENCY PROGRAM RENOVATION AND ADDITION**

Approved September 12, 2025



# PSYCHIATRY RESIDENCY PROGRAM RENOVATION AND ADDITION

## **LOCATION MAP**

