UNIVERSITY OF ALABAMA SYSTEM BOARD RULE 415 BOARD SUBMITTAL CHECKLIST CRITERIA

BOARD SUBMITTAL CHECKLIST NO. 2 CAPITAL PROJECT - STAGE II SUBMITTAL /1 (Architect Ranking, Project Scope and Project Budget) /8

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The University of Alabama, Tuscaloosa, AL

PROJECT NAME: High Performance Computing and Data Center

MEETING DATE: November 2-3, 2023

V	1.	Board Submittal Checklist No. 2
V	2.	Transmittal Letter to Chancellor from Campus President requesting project be placed on the agendas for the forthcoming Physical Properties Committee and Board of Trustees (or Executive Committee) Meetings
V	3	Proposed Board Resolution requesting approval of Stage II Submittal (Architect Ranking, Project Scope and Project Budget; authority to proceed with Owner/Architect contract negotiations) by the Board of Trustees
~	4	Executive Summary – Proposed Capital Project /2
V	5.	Executive Summary – Architect, Engineer, Selection Process (include Interview Outline). /3, /4, /5
V	6.	Campus letter requesting approval of the ranking of firms and authority to Submit to the Physical Properties Committee for approval – signed by Chair of the Physical Properties Committee and UA System Senior Vice Chancellor for Finance and Administration ⁶
	7.	Preliminary Business Plan (if applicable) 17
	8.	Campus map(s) showing project site

Prepared by: Joshua Bollinger

Approved by

Reference Tab 3H – Board Rule 415 Instructional Guide

Reference Tab 3E – Board Rule 415 Instructional Guide

Reference Tab 3K – Board Rule 415 Instructional Guide

^{/4} Reference Tab 3L – Board Rule 415 Instructional Guide

Reference Tab 3M – Board Rule 415 Instructional Guide

Reference Tab 3N – Board Rule 415 Instructional Guide Reference Tab 3V – Board Rule 415 Instructional Guide

After Completion of negotiations on Owner/Architect Agreement, provide notification to Chair of Physical Properties Committee and Senior Vice Chancellor for Finance & Administration, Reference Tab 3-O-Board Rule 415, Instructional Guide



September 26, 2023

Chancellor Finis E. St. John IV The University of Alabama System 500 University Boulevard East Tuscaloosa, Alabama 35401

Dear Chancellor St. John:

I am pleased to send to you for approval under Board Rule 415 the attached documents for a Stage II submittal for the High Performance Computing and Data Center project.

The resolution requests authorization to negotiate an Owner Designer Agreement with Davis Architects, Inc., Birmingham, AL, as the principal design firm for the project. The resolution also requests authorization to negotiate a Commissioning Agreement with Environmental Systems Corporation of Huntsville, Alabama, as the Commissioning Agent for the project.

The item has been thoroughly reviewed and has my endorsement. With your concurrence, I ask that it be added to the agenda for The Board of Trustees at their regular meeting on November 2-3, 2023.

Sincerely,

Stuart R. Bell President

Enclosure



THE UNIVERSITY OF ALABAMA

RESOLUTION

AUTHORIZATION TO NEGOTIATE OWNER/CONSULTANT AGREEMENTS FOR THE HIGH PERFORMANCE COMPUTING AND DATA CENTER

WHEREAS, on September 1, 2023, in accordance with Board Rule 415, The Board of Trustees of the University of Alabama ("Board") approved a Stage I submittal for the High Performance Computing and Data Center ("HPC") project ("Project") to be located at 709 Johnny Stallings Drive; and

WHEREAS, the Project will provide numerous opportunities for students and faculty to engage in and experience a leading-edge computing technology environment and greatly enhance overall institutional research effectiveness, increasing the University's productivity and innovation in research, scholarship, and creative activities; and

WHEREAS, modeling and simulation on HPC resources are a critical factor in the success of research in science and engineering, and state-of-the-art simulation, such as hydrological modeling, requires computing resources far beyond what is available from the University of Alabama's ("University") current HPC platforms; and

WHEREAS, the availability of Petascale-computational resources removes existing bottlenecks to the advancement of research requiring large-scale computational simulations, the training of complex Artificial Intelligence/Machine Learning models, and the development of new data science applications, and as a result, the Project will allow researchers to make scientific and engineering advances that are currently unavailable due to the University's limited computational capability; and

WHEREAS, the Project entails the construction of an approximately 40,000 GSF two-story HPC that will solidify and propel the advancement of the University's academic mission and research and development capabilities as an R1 institution; and

WHEREAS, the Project will include space for University staff offices and work areas as well as shell space for a future secure suite, and the facility will be designed to provide for efficient expansion of computing over time by providing an accessible structure and shell space for both compute and support infrastructure; and

WHEREAS, the Project will include the purchase of HPC equipment and will provide an appropriate environment for the operation thereof; and

WHEREAS, the proposed site is ideally located adjacent to Alabama Power Company high voltage transmission lines that will provide adequate and resilient capacity for current use and projected growth, which will require the University to contract with Alabama Power Company for service and to provide easements necessary to accommodate the substation location and service lines; and

WHEREAS, to mitigate the effects of continued industry lead time issues and to deliver the building as timely as possible, the Project is separated into multiple packages: Package A – MV Infrastructure and Substation, Package B – Utility and Infrastructure, and Package C – Main Construction of Building and System, and will also include Owner Furnished Contractor Installed ("OFCI") Equipment; and

WHEREAS, the Consultant Selection Committee for architectural design services, appointed by the University, has completed Part 1 of the Consultant Selection Process in accordance with Board Rule 415 and negotiations for the Project will be conducted with the top ranked design firm following Board Approval as follows:

Ranking of Top Firms:

- 1. Davis Architects, Inc., Birmingham, AL
- 2. KPS Group, Inc., Birmingham, AL
- 3. SSOE Group, Birmingham, AL
- 4. Seay Seay & Litchfield, Montgomery, AL

WHEREAS, the Consultant Selection Committee for commissioning, appointed by the University, has completed Part 1 of the Consultant Selection Process in accordance with Board Rule 415 and negotiations for the Project will be conducted with the top ranked Commissioning Agent following Board Approval as follows:

Ranking of Top Firms:

- 1. Environmental Systems Corporation, Huntsville, AL
- 2. Sain Engineering Associates, Inc., Birmingham, AL
- 3. Hood Patterson & Dewar, Norcross, GA

WHEREAS, the Project is funded from a National Institute of Standards and Technology ("NIST") Grant in the amount of \$44,550,000 (2023-NIST-CICGP-01), State of Alabama ETF Supplemental Appropriations in the amount of \$46,000,000 (enacted Act 2023-378/SB-87), and University Central Reserves in the \$5,450,000; and

WHEREAS, the Project Budget includes infrastructure associated with supporting Education and General Funded enterprise-level computing systems, and that scope of work will be funded with University Central Reserves; and WHEREAS, the Project location and program have been reviewed and are consistent with the University Campus Master Plan, University Design Standards and the principles contained therein; and

WHEREAS, the budget for the Project remains as stipulated below:

BUDGET:	CURRENT
Package A - MV Infrastructure and Substation	\$ 1,287,551
Package B - Utility and Infrastructure	\$ 3,000,000
Package C - Main Construction of Building and Systems	\$ 35,000,000
Landscaping	\$ 200,000
Owner Furnished Contractor Installed (OFCI) Equipment	\$ 11,000,000
Owner Furnished HPC Equipment	\$ 25,000,000
Furniture, Fixtures, and Equipment	\$ 100,000
Security/Access Control	\$ 500,000
Telecommunication/Data	\$ 500,000
Contingency*	\$ 2,524,378
UA Project Management Fee**	\$ 1,855,417
Programming and Grant Preparation	\$ 375,000
Architect/Engineer Fee***	\$ 2,271,940
Commissioning Agent	\$ 700,000
Other (CMT, Surveys, inspections, advertisement, DCM	\$ 1,400,000
review, Insurance)	
Escalation****	\$ 10,285,714
TOTAL PROJECT COST	\$ 96,000,000

^{*}Contingency is based on 5% of the cost of the Packages A-C, Landscaping, and OFCI Equipment.

NOW, THEREFORE, BE IT RESOLVED by The Board of Trustees of The University of Alabama that Stuart R. Bell, President; Matthew M. Fajack, Vice President for Finance and Operations and Treasurer; or, those officers named in the most recent Board Resolution granting signature authority for the University be, and hereby are, authorized for and on behalf of the Board to execute an Owner Designer Agreement with Davis Architects, Inc., Birmingham, AL, for architectural services in accordance with Board Rule 415 for this project.

^{**}UA Project Management fee is based on 3.5% of the costs of the Packages A-C, Landscaping, OFCI Equipment, and Contingency.

^{***}Architect/Engineer Fee is based on 4.5% of the cost of the Packages A-C, Landscaping, and OFCI Equipment.

^{****}Escalation is based on an anticipated 12% inflation through the estimated bid date of September 2024.

NOW, THEREFORE, BE IT FURTHER RESOLVED by The Board of Trustees of The University of Alabama that Stuart R. Bell, President; Matthew M. Fajack, Vice President for Finance and Operations and Treasurer; or, those officers named in the most recent Board Resolution granting signature authority for the University be, and hereby are, authorized for and on behalf of the Board to execute an Commissioning Agreement with Environmental Systems Corporation, of Huntsville, Alabama, for commissioning agent services in accordance with Board Rule 415 for this project.

EXECUTIVE SUMMARY PROPOSED CAPITAL PROJECT BOARD OF TRUSTEES SUBMITTAL

MEETING DATE: November 2-3, 2023

CAMPUS: The University of Alabama, Tuscaloosa, Alabama

PROJECT NAME: High Performance Computing and Data Center

PROJECT NUMBER: 008-23-3287

PROJECT LOCATION: 709 Johnny Stallings Drive, Tuscaloosa, AL

ARCHITECT: Davis Architects, Inc., Birmingham, AL, pending approval

THIS SUBMITTAL: □ Stage I □ Stage II □ Campus Master Plan Amendment □ Stage III □ Stage IV

SPACE CATEGORIES	PERCENTAGE	GSF
Laboratory Facilities	~ 1.5%	588
Office Facilities	~4.9%	1,958
Special Use Facilities	$\sim~0.4\%$	147
Central Service/ Support	~ 24.8%	9,941
Residential Facilities	~2.7%	1,090
Circulation Area	~12.5%	4,996
Building Service Area	~ 0.5%	213
Mechanical Area	~52.7%	21,067
TOTAL	100%	40,000
	CATEGORIES Laboratory Facilities Office Facilities Special Use Facilities Central Service/ Support Residential Facilities Circulation Area Building Service Area Mechanical Area	CATEGORIES Laboratory Facilities ~ 1.5% Office Facilities ~ 4.9% Special Use Facilities ~ 0.4% Central Service/ ~ 24.8% Support Residential Facilities ~ 2.7% Circulation Area ~ 12.5% Building Service ~ 0.5% Area Mechanical Area ~ 52.7%

BUDGET	CURRENT	
Package A - MV Infrastructure and Substation	\$	1,287,551
Package B - Utility and Infrastructure	\$	3,000,000
Package C - Main Construction of Building and Systems	\$	35,000,000
Landscaping	\$	200,000
Owner Furnished Contractor Installed (OFCI) Equipment	\$	11,000,000
Owner Furnished HPC Equipment	\$	25,000,000
Furniture, Fixtures, and Equipment	\$	100,000
Security/Access Control	\$	500,000
Telecommunication/Data	\$	500,000
Contingency*	\$	2,524,378
UA Project Management Fee**	\$	1,855,417
Programming and Grant Preparation	\$	375,000
Architect/Engineer Fee***	\$	2,271,940
Commissioning Agent	\$	700,000
Other (Surveys, inspections, advertisement, DCM review, Insurance)	\$	1,400,000
Escalation****	\$	10,285,714
TOTAL PROJECT COST	\$	96,000,000
Total Construction Cost per square foot \$1,325		

^{*}Contingency is based on 5% of the cost of the Packages A-C, Landscaping, and OFCI Equipment.

^{**}UA Project Management fee is based on 3.5% of the costs of the Packages A-C, Landscaping, OFCI Equipment, and Contingency.

^{***}Architect/Engineer Fee is based on 4.5% of the cost of the Packages A-C, Landscaping, and OFCI Equipment.

^{****}Escalation is based on an anticipated 12% inflation through the estimated bid date of September 2024.

ESTIMATED ANNUAL OPERATING AND MAINTENANCE (O&M) COSTS:

(Utilities, Housekeeping, Maintenance, Insurance, Other)

40,000gsf x \sim \$24.90/sf \$ 995,939

Total Estimated Annual O&M Costs*:

\$ 995,939

*Annual O&M Cost estimated for 2MW operating load in Year 1, increasing to 8MW by Year 6 at an estimated Annual O&M Cost of \$3,423,379.

FUNDING SOURCE:

Federal NIST Grant (2023-NIST-CICGP-01) \$ 44,550,000

State Appropriation (Act 2023-378/SB-87) \$ 46,000,000

UA Central Reserves \$ 5,450,000

O&M Costs: Recharge to the User and F&A \$ 995,939

recovered funds from ORED*

*Annual O&M Cost estimated for 2MW operating load in Year 1, increasing to 8MW by Year 6 at an estimated Annual O&M Cost of \$3,423,379.

NEW EQUIPMENT REQUIRED

OFCI Equipment:* \$11,000,000

Generators

Supervisory Control and Data Acquisition and

Substation Switchgear

HVAC Equipment

HPC Equipment \$25,000,000

Total Equipment Costs: \$36,000,000

^{*}identified long lead equipment as appropriate to efficiently deliver the project

PROJECT SCOPE:

The UA High Performance Computing and Data Center project, located at 709 Johnny Stallings Drive, Tuscaloosa, AL, will consist of new construction of an approximately 40,000 gross square feet ("gsf") building to serve the campus academic needs, the Office of Research and Economic Development (ORED), and strategic partners.

The Project will consist of the new construction of a 2-story space for the HPC equipment that will include people space for UA staff office and work areas as well as shell space for a future secure suite. The facility will be designed to provide for efficient expansion of computing over time by providing an accessible structure and shell space for both compute and support infrastructure.

The building will have an aesthetic and massing to complement the surrounding architecture and promote education of next generation HPC systems to staff, students, and visitors. The project includes a dedicated chiller plant located adjacent to the new building and all necessary vehicular access for deliveries, service vehicles, and emergency vehicles.

The Project will include the purchase of HPC equipment and will provide an appropriate environment for the operation thereof.

The project will also include a new approximately 22,500 gsf electrical substation yard. The proposed site is ideally located adjacent to Alabama Power high voltage transmission lines which will provide adequate and resilient capacity for current use and projected growth. As these lines also serve a nearby hospital, their operation and reliability are considered critical and would be addressed as a priority in case of a major outage. This will help ensure the continuity of operations for the facility and support an efficient cost of initial construction due to the close proximity.

The selected site aligns with the UA Master plan. The proposed site was chosen considering multiple factors, chiefly the availability of high capacity and resilient electrical service, availability and capacity of other support infrastructure and utilities and environmental resiliency. The site and layout will also consider any needed future expansion of the Capstone College of Nursing.

PROJECT STATUS		
SCHEMATIC DESIGN:	Date Initiated % Complete Date Completed	Nov 2023 0% January 2024
PRELIMINARY DESIGN:	Date Initiated % Complete Date Completed	Feb 2024 0% March 2024
CONSTRUCTION DOCUMENTS:	Date Initiated % Complete Date Completed	Apr 2024 0% August 2024
SCHEDULED BID DATE:		September 2024

^{*}N/A on Stage I Projects

RELATIONSHIP AND ENHANCEMENT OF CAMPUS PROGRAMS

High Performance Computing ("HPC") plays a vital role in many scientific, industrial, and societal advancements due to the complexity of the questions and problems at hand. The creation of the UA Center for High Performance Computing ("Center") will utilize HPC resources to answer our biggest questions related to water, mobility, and power technologies. These areas also provide profound economic development opportunities for the state of Alabama. The Center will enable current and future UA researchers, students, and other scientists from around the state and world to collaborate with UA and partners to promote research & development, economic development, and talent and workforce development in areas critical to the future of the state of Alabama, water, and transportation.

The University of Alabama has become a nexus for water research with the colocation of strategic partners at the National Oceanic and Atmospheric Administration National Water Center and at the U.S. Geological Survey Hydrological Instrumentation Facility. These partners will benefit from the Center as we all seek to advance a new generation of improved products for effective decision making in protecting life and property related to water security, water excess, water scarcity, water potability, etc. The establishment of the Center will enable groundbreaking scientific discoveries translatable to operational water modeling. The Center will enable UA principal investigators and their partners to utilize new HPC tools and either widen or deepen their research foci. A new, dedicated HPC center with a focus on water will speed the timeliness and efficiency of moving research into operations as they develop new products, all while reducing production costs.

For mobility and power, our partners are universities in The University of Alabama System, industry in Alabama and K-12, community colleges, and other universities. The Center will be closely aligned with the Alabama Mobility and Power Center ("AMP Center"), a highly unique

and timely public-private partnership with state and national importance. The Center will allow and support the AMP Center to address problems transforming highway transportation as electric vehicles achieve mass deployment. These problems involve large scale network optimization that will enable overall management of energy distribution, routing of vehicles to optimize energy utilization, and analyses of network traffic to support cybersecurity of electric vehicles.

This project is a critical step in the advancement of the University's research and development capabilities as an R1 institution. Modeling and simulation on HPC resources are a critical factor in the success of research in science and engineering. State-of-the-art simulation, such as hydrological modeling, requires computing resources far beyond what is available from UA's current HPC platforms. This project will drive substantial innovation and effectiveness of research by:

- Supporting the University's role as national water and transportation leader through expanding the advanced computing capacity essential for state-of-the-art research in those critical Alabama centers of economic investment
- Enhancing existing programs in STEM fields such as chemistry and biochemistry; astrophysics and cosmology; geology, geography, and environmental engineering; biology, especially genomics analysis; chemical engineering, materials engineering, physics for materials properties analysis, design, and engineering; and psychology, especially for image analysis
- Providing a competitive advantage to the University in the procurement of federal and private industry grants and contracts
- Driving student workforce development in skills and knowledge essential for an agile 21st century Alabama workforce including software engineering, mobility and power technologies, hydrology and water security, Artificial Intelligence and Machine Learning, and computational sciences

The project greatly enhances overall institutional research effectiveness, increasing the University's productivity and innovation in research, scholarship, and creative activities. The availability of Petascale-computational resources removes existing bottlenecks to the advancement of research requiring large-scale computational simulations, the training of complex Artificial Intelligence/Machine Learning models, and the development of new data science applications. As a result, the project will allow researchers to make scientific and engineering advances that are currently unavailable due to the University's limited computational capability.

Furthermore, this project:

- Enhances efforts to recruit and retain outstanding and diverse research faculty and staff engaged in fields requiring advanced computing resources commensurate with leader-level R1 research institutions
- Helps attract and retain STEM students by engaging them in state-of-the-art computational research at a scale available only at leader-level research institutions
- Enhances the University's ability to engage in federal grants and contracts involving International Traffic Arms Regulation (ITAR) and Controlled Unclassified Information (CUI) security compliance requirements and other controlled research data and processes
- Will lead to peer-reviewed publications in a wide range of areas including those of interest to the Alabama public such as water management, mobility, and power

technologies for electrical vehicles

This project affirms the University's commitment to increasing productivity and innovation in research, scholarship, and creative activities. The UA Center for High Performance Computing project aligns with existing university investments in facilities and programming for mobility and power technology, hydrology and water security, and computational sciences and engineering. Current investments include the establishment of UA's Research Institutes including Water, Transportation, Cybersecurity, and Life Sciences as well as existing capital projects such as the Smart Community and Innovation Building, the US Geological Survey Hydrologic Instrumentation Facility project, the Renovations for Materials Characterization Service and Support of Academic Programs, and the Gordon Palmer Data Center Renovation project.

Furthermore, this project

- Increases the geographic, educational, and societal reach of HPC research infrastructure within the state of Alabama by providing HPC educational and computational resources to researchers at other higher education institutions without significant HPC assets
- Broadens the diversity of participants using HPC in Alabama by providing opportunities for collaborations among researchers and students within and outside of the institution
- Advances the University's ability to provide a premier undergraduate and graduate education by offering students a global perspective characterized by outstanding teaching supported by the advanced research computing concepts and skills of their field

Date ALCOS VE VILLE ME

Part 1

EXECUTIVE SUMMARY

CONSULTANT SELECTION PROCESS BOARD OF TRUSTEES SUBMITTAL

Meeting	Date: November $2-3$, 202	3				
Campus:	The University of Ala	abama				
Project N	lame: High Performance Co	omputing	g and Data Cente	er		
UA Proje						
Project L				-		
Prepared	By: Vince Dooley/Joshua	Bolling	er Dat	te: S	epteml	ber 7, 2023
Project	Туре		Range of Co	onstru	ection (Costs
	Building Renovations	\$		to	\$	
	Building Addition	\$		to	\$	
\boxtimes	New Construction	\$	51,487,551	to	\$	51,487,551
	Campus Infrastructure - Sitework	\$		to	\$	
	Equipment - Elevator Package	\$		to	\$	
	Other	\$		to	\$	
Building	g Type – Group I			Perc	entage	of Project
	Industrial Building Without Special	l Facilitie	es			%
	Parking Structures/Repetitive Garage	ges				%
	Simple Loft Type Structure					%
	Warehouses/Utility Type Buildings	3		-		%
	Other					%
Building	g Type – Group II			Perce	entage	of Project
	Apartments and Dormitories					%
	Exhibit Halls					%
	Manufacture/Industrial Facilities					%
	Office Building (Without Tenant In	nprovem	ents)	-		%
	Printing Plants			-		%
	Service Garage/Facility					%
	Other (Storm Shelter and Multi-Purpose Event)			%		

	ERSITY OF ALABAMA		
uilding	g Type – Group III	Percentage of	Project
	College Classroom Facilities		%
	Convention Facilities	***************************************	%
	Extended Care Facilities		%
	Gymnasiums		%
	Hospitals		%
	Institutional Dining Halls		%
	Laboratories		%
	Libraries		%
	Medical Schools		%
	Medical Office Facilities and Clinics		%
	Mental Institutions		%
	Office Buildings (with tenant improvements)		%
	Parks	Annual Control of the	%
	Playground and Recreational Facilities		%
	Public Health Centers	***************************************	%
\boxtimes	Research Facilities	100	%
	Stadiums		%
	Central Utilities Plants		%
	Water Supply and Distribution Plants		%
	Sewage Treatment and Underground Systems		%
	Electrical Substations and Primary and Secondary Distribution Systems, Roads, Bridges and Major Site		
	Improvements when performed as Independent projects		%

Building Type – Group IV Per		Percentage of Project
Aquarii Aquarii	ums	%
Auditor	riums	%
Art Gal	leries	%
College	Buildings with special features	%
Commi	unications Buildings	%
Special	Schools	%
☐ Theater	s and similar facilities	%
Other		%

Building Type – Group V Percentage of P	
Residences and Specialized Decorative Buildings Other	% %
Repetitive Design or Duplication of Facilities	
Does the Building Program/Requirements support repetitive design of duplication of Facilities justifying an adjustment in A/E Design Fees?	
Building Program Development	
Will the A/E Agreement require the Development of a Comprehensiv Building/Design Program in lieu of one provided by Owner requiring an adjustment in A/E Fees?	
Construction Consultant Services	
Will the University be utilizing a Construction Consultant who will perform some of the services normally provided by the Architectequiring an adjustment of A/E Fees?	
Multiple Prime Trade Contracts	
Will the project be competitively bid and constructed using Multiple Trade Contracts requiring additional services from the A/E?	le 🛛 Yes 🗌 N
Design Build Services	
Will the University be using a Design/Build process, which will resu in a reduction in contracted design services and a corresponding adjustment in A/E Fees?	
Architect/Engineer Project Notifications	
 □ Advertised through State Division of Construction Managem □ Local/State Trade Journals □ Posted on Campus Web Pages □ Direct Contact with A/E Companies/Firms □ Other: Newspaper and email distribution list 	ent

THE UNIVERSITY OF ALABAMA

TUSCHOOS!, AUBIMA

Appointed Consultant Selection Committee (CSC):

- 1. Jason Bigelow, University Architect
- 2. Joshua Bollinger, Senior Project Manager
- 3. D. Jay Cervino, Executive Director
- 4. Vince Dooley, Architectural Design Coordinator
- 5. Mike Gremillion, Director
- 6. Tim Leopard, Senior Associate Vice President
- 7. Greg McKelvey, Executive Director
- 8. Mike Shelton, Deputy CIO, CTO
- 9. Dwight Stewart, Mechanical Engineer
- 10. Ray White, Associate Dean

Qualified Firms/Companies Submitted:

- 1. KPS Group, Inc, Birmingham, AL
- 2. SSOE Group, Birmingham, AL
- 3. Seay Seay & Litchfield, Montgomery, AL
- 4. Davis Architects, Inc., Birmingham, AL

Ranking of Most Qualified Firms to be submitted to the Physical Properties Committee

- 1. Davis Architects, Inc., Birmingham, AL
- 2. KPS Group, Inc, Birmingham, AL
- 3. SSOE Group, Birmingham, AL
- 4. Seay Seay & Litchfield, Montgomery, AL

Reviewed and approved by:

Vina Dooley

Chairman of Consultant Selection Committee

e President for Finance and Operations and Treasurer

Firm's Name:	THE UNIVERS ALABA
Firm's Ranking:	
High Performance Computing and Data UA Project No. PLN-23-3287 Date: September 7, 2023	Center
1. Welcome/Introduction (time allotted = 5 minutes)	
a. Design Team	
 Brief introduction of your firm/team. 	
i. The UA recommends Affiliated Engineers, Inc. (AE Protection consultants due to unique and speciali project. Provide other consultants as required. (Corequired to be present at interviews).	zed nature of this
2. <u>Design Opportunities/Feedback</u> - 20 points max (time allotted = 2 a. Provide examples of classical building design, massing, scalarly facility will meet the University's design language and	e, etc. to ensure this

- buildings.
- b. Show us one relevant or similar design project that involves High Performance Computing, Data Centers, or specialized computing facility similar what was outlined in the programming document. Discuss any challenges or obstacles if applicable.

c.	Please review the project description and/or programming information and provide design feedback and ideas that you feel could enhance this project.

Committee Member Initials:



3.	Roles	<u>& Execution</u> – 5 points max (time allotted = 5 minutes)
	a.	Design and construction roles
		i. Explain your firm's day to day roles and responsibilities for the proje
	b.	Provide a proposed Design Construction schedule.
	c.	Discuss your experience collaborating with specialized consultants on past projects when a vast majority of the project scope involved other disciplines. (i.e., mechanical, electrical, etc.)
		i. How are you preparing to work with the Owner desired consultant(s and what are the essential elements for project success?
Δ	Ques	tions & Answers (time allotted - 15 minutes)
4.	Ques	tions & Answers (time allotted = 15 minutes)
4. nera	Ques al Notes	
	W	
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September 26, 2023

Dr. Dana S. Keith Senior Vice Chancellor for Finance and Administration Sid McDonald Hall 500 University Boulevard, East Tuscaloosa, AL 35401

Trustee Marietta M. Urquhart Chair, Physical Properties Committee Sid McDonald Hall 500 University Boulevard, East Tuscaloosa, AL 35401

RE: Consultant Selection Process – Part 1
Architectural Design Services
High Performance Computing and Data Center
UA Project #: 008-23-3287

Dear Dr. Keith and Trustee Urquhart,

Pursuant to Board Rule 415, on September 1, 2023 The Board of Trustees of The University of Alabama ("Board") approved the Stage I submittal for the High Performance Computing and Data Center Project ("Project") to be located at 709 Johnny Stallings Drive, Tuscaloosa, AL, at a preliminary total Project budget amount of \$96,000,000.

Pursuant to Board Rule 415, notifications for the Project, including a brief description of the Project location, and preliminary budget were advertised, issued by email to Alabama-based firms and others in the consultant database, and posted on the University campus web page. Firms desiring to be considered for Architectural Design Services were requested to provide brochures to the University outlining their qualifications, relevant experience, and proposed team members by August 14, 2023.

A Consultant Selection Committee, appointed by the University in accordance with the provisions of Board Rule 415, reviewed the submitted brochures and on September 7, 2023, interviewed the following architectural firms:

- KPS Group, Inc., Birmingham, AL
- SSOE Group, Birmingham, AL
- · Seay Seay & Litchfield, Montgomery, AL
- Davis Architects, Inc., Birmingham, AL

Consultant Selection Process - Part 1 Architectural Designs Services High Performance Computing and Data Center September 26, 2023 Page 2

The Consultant Selection Committee then determined the following ranking for the firms deemed most qualified for the Project:

- 1. Davis Architects, Inc., Birmingham, AL
- 2. KPS Group, Inc., Birmingham, AL
- 3. SSOE Group, Birmingham, AL
- 4. Seay Seay & Litchfield, Montgomery, AL

The primary selection criteria used in the ranking of the firms included the following:

- 1. The firms represented a clear understanding of the Project program and goals, a design approach or methodology and standard of care necessary.
- 2. The firms presented the most favorable listing of qualified principals, staff, and associated engineers for the Project along with a commitment to meet the University's schedule for completion of the design and construction of the Project.
- 3. The firms are committed to using Alabama-based consultant engineers for the Project.

Approval is hereby requested for:

- 1. The ranking of consultant firms listed hereinbefore.
- Approval to submit these rankings to the Physical Properties Committee for consideration.

If you have any questions or concerns, please feel free to contact me.

Sincerely,

Vice President for Finance and Operations

and Treasurer

MMF/ccj

Attachment

pc/atchmt: Michael Rodgers

Tim Leopard Joshua Bollinger Vince Dooley

Consultant Selection Process - Part 1 Architectural Designs Services High Performance Computing and Data Center September 26, 2023 Page 3

The above listing of firms ranked as the most qualified for the Project are hereby approved and by forwarding this executed document to the Chancellor's office, the rankings are approved for inclusion in the Board materials to the November 2 - 3, 2023, Physical Properties Committee.

DocuSigned by:

Dana 5 Keith

Dr. Dana S. Keith: Recommend for Approval

Senior Vice Chancellor for Finance and Administration

DocuSigned by:

Marietta Urguliart

Trustee Marietta M. Urquhart: Approval Recommended

Chair of the Physical Properties Committee

TEST MOOSA MARANA

Part 1

EXECUTIVE SUMMARY

CONSULTANT SELECTION PROCESS

BOARD OF TRUSTEES SUBMITTAL

Campus:	Date: November $2-3$,	2023						
		The University of Alabama						
Project N		High Performance Computing and Data Center						
UA Proje								
Project L		Located at 709 Johnny Stallings Drive, Tuscaloosa, AL						
Prepared	By: Vince Dooley/Jos	shua Bolling	ger Dat	te: S	eptemb	er 7, 2023		
Project	Туре		Range of Co	onstru	ction (Costs		
	Building Renovations	\$		to	\$			
	Building Addition	\$		to	\$			
\boxtimes	New Construction	\$	51,487,551	to	\$	51,487,551		
	Campus Infrastructure - Sitewor	rk \$		to	\$			
	Equipment – Elevator Package	\$		to	\$			
	Other	\$		to	\$			
Building	g Type – Group I			Perce	entage (of Project		
	Industrial Building Without Spe	cial Facilitie	es			%		
	Parking Structures/Repetitive G	arages		in		— %		
						_ 0.4		
	Simple Loft Type Structure					%		
	Simple Loft Type Structure Warehouses/Utility Type Buildi	ngs		-		- [%] / _%		
		ngs		-				
	Warehouses/Utility Type Buildi	ngs		-		% 		
Building	Warehouses/Utility Type Buildi	ngs		Perce	entage (% 		
Building	Warehouses/Utility Type Buildi Other	ngs		Perce	entage (% - %		
Building	Warehouses/Utility Type Buildi Other Type – Group II	ngs		Perce	entage (of Project		
Building	Warehouses/Utility Type Buildi Other Type – Group II Apartments and Dormitories			Perce	entage (of Project		
Building	Warehouses/Utility Type Buildi Other Type – Group II Apartments and Dormitories Exhibit Halls	S	ents)	Perce	entage (- % - % of Project - % - %		
Building	Warehouses/Utility Type Buildi Other Type – Group II Apartments and Dormitories Exhibit Halls Manufacture/Industrial Facilities	S	ents)	Perce	entage (of Project % % % of 9% % % %		
Building	Warehouses/Utility Type Buildi Other Type – Group II Apartments and Dormitories Exhibit Halls Manufacture/Industrial Facilities Office Building (Without Tenan	S	ents)	Perce	entage (of Project % % % of 9% % % % % % % % % % % % % %		

Theaters and similar facilities

Other

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Building	g Type – Group III	Percentage of Project
	College Classroom Facilities	%
	Convention Facilities	%
	Extended Care Facilities	0/0
	Gymnasiums	%
	Hospitals	%
	Institutional Dining Halls	0/0
	Laboratories	0/0
	Libraries	0/0
	Medical Schools	0/0
	Medical Office Facilities and Clinics	0/0
	Mental Institutions	0/0
	Office Buildings (with tenant improvements)	9/0
	Parks	
	Playground and Recreational Facilities	0/0
	Public Health Centers	0/0
\boxtimes	Research Facilities	100 %
	Stadiums	%
	Central Utilities Plants	
	Water Supply and Distribution Plants	9/0
	Sewage Treatment and Underground Systems	0/0
	Electrical Substations and Primary and Secondary Distribution Systems, Roads, Bridges and Major Site Improvements when performed as Independent projects	0/0
Building	g Type – Group IV	Percentage of Project
	Aquariums	0/0
	Auditoriums	0/0
	Art Galleries	0/0
	College Buildings with special features	0/0
	Communications Buildings	0/0
	Special Schools	%

%

THE UNIVERSITY OF ALABAMA	TUSCALOOSA, ALABAMA
Building Type – Group V	Percentage of Project
Residences and Specialized Decorative Buildings	%
Other	0/0
Repetitive Design or Duplication of Facilities	
Does the Building Program/Requirements support repetitive design duplication of Facilities justifying an adjustment in A/E Design Fees	
Building Program Development	
Will the A/E Agreement require the Development of a Comprehensi Building/Design Program in lieu of one provided by Owner requiring an adjustment in A/E Fees?	
Construction Consultant Services	
Will the University be utilizing a Construction Consultant who w perform some of the services normally provided by the Archite requiring an adjustment of A/E Fees?	
Multiple Prime Trade Contracts	
Will the project be competitively bid and constructed using Multip Trade Contracts requiring additional services from the A/E?	ole 🛛 Yes 🗌 No
Design Build Services	
Will the University be using a Design/Build process, which will result in a reduction in contracted design services and a corresponding adjustment in A/E Fees?	
Architect/Engineer Project Notifications	
Advertised through State Division of Construction Managem	nent
Local/State Trade Journals	
Other: Newspaper and email distribution list	

THE UNIVERSITY OF ALABAMA

"I'LSC MOOSA, ALABAMA

Appointed Consultant Selection Committee (CSC):

- 1. Joshua Bollinger, Senior Project Manager
- 2. Sam Chen, Director
- 3. William Kilgore, Electrical Engineer
- 4. Greg McKelvey, Executive Director
- 5. Dwight Stewart, Mechanical Engineer

Qualified Firms/Companies Submitted:

- 1. Environmental Systems Corporation, Huntsville, AL
- 2. Sain Engineering Associates, Birmingham, AL
- 3. Hood Patterson & Dewar, Norcross, GA

Ranking of Most Qualified Firms to be submitted to the Physical Properties Committee

- 1. Environmental Systems Corporation, Huntsville, AL
- 2. Sain Engineering Associates, Birmingham, AL
- 3. Hood Patterson & Dewar, Norcross, GA

Reviewed and approved by:

Dwight Stewart

Chairman of Consultant Selection Committee

Vice President for Finance and Operations and Treasurer

THE UNIVERSITY OF ALABAMA®



Oral Interview Criteria/Focus High Performance Computing and Data Center Commissioning Agent

UA Project No. PLN-23-3287 Date: September 6, 2023

1. Welcome/Introduction (time allotted = 5 minutes)

- a. Commissioning Team
 - i. Brief Introduction of your firm and the person or team who is ultimately responsible for project success and who will be on-site most regularly.

2. Commissioning Opportunities/Feedback (time allotted = 20 minutes)

- a. Describe your team's HVAC and electrical commissioning experience with high performance computing centers.
 - i. Discuss any challenges associated with these types of facilities and lessons learned.
 - ii. Have you experienced any difficulties in commissioning HVAC systems with direct chip level water cooling?
- b. Describe your team's HVAC and electrical commissioning experience with data centers.
 - i. Discuss any challenges associated with these types of facilities and lessons learned.
 - ii. What are some challenges associated with design and commissioning of backup power systems?
- c. Describe your team's commissioning experience with large chilled water plants.
 - i. Discuss any challenges associated with these types of facilities and lessons learned.
 - ii. Have you faced any challenges in commissioning chilled water systems with multiple loops with different temperatures?
- d. Elaborate on your firm's experience with commissioning facilities with expedited construction schedules and multiple bid packages. (provide examples if applicable)
- e. Present sample of typical project deliverables.

3. Project Design Schedule (time allotted = 10 minutes)

- a. Assuming a design commencement date of November 2023 and project bid date of September 2024, discuss you team's approach toward project schedule and availability.
- b. Discuss your firm's methodology for guiding the commissioning process throughout a phased project. Consider that multiple bid packages may be created.

4. Questions & Answers (time allotted = 10 minutes)

Notes:

- Other criteria may be added as applicable.
- Presentations may be PowerPoint, illustration boards, or any other graphic format.
- If providing hand-outs, please provide at least 5 copies to Selection Committee.



September 26, 2023

Dr. Dana S. Keith Senior Vice Chancellor for Finance and Administration Sid McDonald Hall 500 University Boulevard, East Tuscaloosa, AL 35401

Trustee Marietta M. Urquhart Chair, Physical Properties Committee 500 University Boulevard, East Tuscaloosa, AL 35401

RE: Consultant Selection Process – Part 1
Commissioning Agent
High Performance Computing and Data Center
UA Project #: 008-23-3287

Dear Dr. Keith and Trustee Urquhart,

Pursuant to Board Rule 415, on September 1, 2023 The Board of Trustees of The University of Alabama ("Board") approved the Stage I submittal for the High Performance Computing and Data Center Project ("Project") to be located at 709 Johnny Stallings Drive, Tuscaloosa, AL, at a preliminary total Project budget amount of \$96,000,000.

Pursuant to Board Rule 415, notifications for the Project, including a brief description of the Project location, and preliminary budget were advertised, issued by email to Alabama-based Commissioning Agents and others in the consultant database, and posted on the University campus web page. Firms desiring to be considered were requested to provide brochures to the University outlining their qualifications, relevant experience, and proposed team members by August 14, 2023.

A Consultant Selection Committee, appointed by the University in accordance with the provisions of Board Rule 415, reviewed the submitted brochures and on September 7, 2023, interviewed the following Commissioning Agent firms:

- Environmental Systems Corporation, Huntsville, AL
- Sain Engineering Associates, Inc., Birmingham, AL
- Hood Patterson & Dewar, Norcross, GA

The Consultant Selection Committee then determined the following ranking for the firms deemed most qualified for the Project:

Consultant Selection Process – Part 1 Commissioning Agent High Performance Computing and Data Center September 26, 2023

Page 2

- 1. Environmental Systems Corporation, Huntsville, AL
- 2. Sain Engineering Associates, Inc., Birmingham, AL
- 3. Hood Patterson & Dewar, Norcross, GA

The primary selection criteria used in the ranking of the firms included the following:

- 1. The firms represented a clear understanding of the Project program and goals.
- 2. The firms displayed an understanding of and experience with the complex mechanical and electrical systems utilized for High Performance Computing and Data Centers.
- 3. The firms presented the most favorable listing of qualified engineers and certified commissioning agents along with a commitment to meet the University's schedule for completion of the design and construction of the Project.

Approval is hereby requested for:

- 1. The ranking of consultant firms listed hereinbefore.
- 2. Approval to submit these rankings to the Physical Properties Committee for consideration.

If you have any questions or concerns, please feel free to contact me.

Sincerely,

Vice President for Finance and Operations and Treasurer

MMF/ccj

Attachment

pc/atchmt: Michael Rodgers

Tim Leopard Joshua Bollinger Dwight Stewart Consultant Selection Process – Part 1 Commissioning Agent High Performance Computing and Data Center September 26, 2023 Page 3

The above listing of firms ranked as the most qualified for the Project are hereby approved and by forwarding this executed document to the Chancellor's office, the rankings are approved for inclusion in the Board materials to the November 2 - 3, 2023, Physical Properties Committee.

—DocuSigned by: DUNA 5 Keith

Dr. Dana S. Keith: Recommend for Approval

Senior Vice Chancellor for Finance and Administration

DocuSigned by:

Marietta Urguliart

Trustee Marietta M. Urquhart: Approval Recommended
Chair of the Physical Properties Committee

HIGH PERFORMANCE COMPUTING AND DATA CENTER

LOCATION MAP

