UNIVERSITY OF ALABAMA SYSTEM BOARD RULE 415 BOARD SUBMITTAL CHECKLIST CRITERIA

BOARD SUBMITTAL CHECKLIST NO. 2 CAPITAL PROJECT - STAGE II SUBMITTAL /1 (Architect Ranking, Project Scope and Project Budget) /8

CAMPUS: The University of Alabama PROJECT NAME: McLure Library Addition and Renovation MEETING DATE: April 13 - 14, 2023 Board Submittal Checklist No. 2 1. 2. Transmittal Letter to Chancellor from Campus President requesting project be placed on the agendas for the forthcoming Physical Properties Committee and Board of Trustees (or Executive Committee) Meetings 3. Proposed Board Resolution requesting approval of Stage II Submittal (Architect Ranking, Project Scope and Project Budget; authority to proceed with Owner/Architect contract negotiations) by the Board of Trustees Executive Summary – Proposed Capital Project /2 4. 5. Executive Summary – Architect, Engineer, Selection Process (include Interview Outline). /3, /4, /5 6. Campus letter requesting approval of the ranking of firms and authority to Submit to the Physical Properties Committee for approval – signed by Chair of the Physical Properties Committee and UA System Senior Vice Chancellor for Finance and Administration 16 7. Preliminary Business Plan (if applicable) /7 8. Campus map(s) showing project site

Prepared by: Mary Kathryn Holt

Approved by

Reference Tab 3H – Board Rule 415 Instructional Guide

Reference Tab 3E – Board Rule 415 Instructional Guide

Reference Tab 3K – Board Rule 415 Instructional Guide

Reference Tab 3L – Board Rule 415 Instructional Guide

Reference Tab 3M – Board Rule 415 Instructional Guide

Reference Tab 3N – Board Rule 415 Instructional Guide

Reference Tab 3V – Board Rule 415 Instructional Guide

After Completion of negotiations on Owner/Architect Agreement, provide notification to Chair of Physical Properties Committee and Senior Vice Chancellor for Finance & Administration, Reference Tab 3-O-Board Rule 415, Instructional Guide



March 2, 2023

Chancellor Finis E. St. John IV The University of Alabama System 500 University Boulevard East Tuscaloosa, Alabama 35401

Dear Chancellor St. John:

I am pleased to send to you for approval under Board Rule 415 the attached documents for a Stage II submittal for the McLure Library Addition and Renovation project.

The resolution requests authorization to negotiate an Owner Designer Agreement with KPS Group, Inc. of Birmingham, Alabama, as the principal design firm for the project.

The item has been thoroughly reviewed and has my endorsement. With your concurrence, I ask that it be added to the agenda for The Board of Trustees at their regular meeting on April 13 - 14, 2023.

Sincerely,

Stuart R. Bell President

Enclosure



THE UNIVERSITY OF ALABAMA

RESOLUTION

AUTHORIZATION TO NEGOTIATE AN OWNER/ARCHITECT AGREEMENT FOR THE MCLURE LIBRARY ADDITION AND RENOVATION

WHEREAS, on February 3, 2023, in accordance with Board Rule 415, The Board of Trustees of The University of Alabama ("Board") approved a Stage I submittal for the McLure Library Addition and Renovation project ("Project") located at 918 University Boulevard; and

WHEREAS, the Project is a continuation and critical step in the University's realignment of Library space as necessary to address emerging trends and needs in the function and use of Libraries and provides for the reallocation of space between Colleges to enhance adjacency and provide for growth in certain programs as appropriate to better serve students and support the faculty; and

WHEREAS, the Project will entail a comprehensive renovation of the facility to support the teaching and learning environment and will include renovation of the existing 24,181 gross square foot building, and a 4,812 gross square foot addition; and

WHEREAS, as McLure Library was originally constructed in 1925 and renovated in 1954 for the College of Education Library, and the building has remained primarily unchanged since that time, the Project will allow for a comprehensive renovation and will fully address all deferred maintenance issues including all new mechanical, electrical, accessibility, life safety systems, technology and building envelope issues including new windows; and

WHEREAS, the Project consists of three separate packages to maintain an efficient and cost-effective delivery and to execute the most disruptive work over the summer break as appropriate to minimize the impact to students, faculty, and staff, including Construction Package A – Sitework, Bridge and Selective Demolition, Construction Package B – New Elevator, and Construction Package C – Addition and Renovation; and

WHEREAS, the existing character, detailing and quality of the building is appropriate and much in keeping with campus and the building features standard University materials, including brick and solid limestone columns, cornice and window surrounds and, together with Autherine Lucy Hall, the buildings have complemented each other and been a part of the University Boulevard streetscape for almost a century; and

WHEREAS, the Consultant Selection Committee, appointed by The University of Alabama ("University") has completed Part 1 of the Consultant Selection Process in accordance with Board Rule 415 and negotiations for the Project will be conducted with the top ranked firm following Board approval as follows:

Ranking of Top Firms:

- 1. KPS Group, Inc., Birmingham, AL
- 2. CMH Architects, Birmingham, AL
- 3. B Group Architecture, Birmingham, AL

WHEREAS, the Project location and program have been reviewed and are consistent with the University Campus Master Plan, University Design Standards and the principles contained therein; and

WHEREAS, the Project will be funded from University Central Reserves in the amount of \$25,730,248 and will eliminate campus deferred maintenance liabilities in the amount of approximately \$22,843,048; and

WHEREAS, the budget for the Project remains as stipulated below:
BUDGET:
CURRENT

Construction Package A – Sitework, Bridge and Selective	\$ 2,306,250
Demolition	
Construction Package B – New Elevator	\$ 410,000
Construction Package C – Addition and Renovation	\$ 16,642,500
Furniture, Fixtures, and Equipment	\$ 1,750,000
Security/Access Control	\$ 25,000
Telecommunication/Data	\$ 250,000
Contingency* (10%)	\$ 1,935,875
UA Project Management Fee** (3%)	\$ 638,839
Architect/Engineer Fee*** (~7.3%)	\$ 1,421,784
Other***	\$ 350,000
TOTAL PROJECT COST	\$ 25,730,248

^{*}Contingency is based on 10% of the cost of Construction Packages A, B and C.

NOW, THEREFORE, BE IT RESOLVED by The Board of Trustees of The University of Alabama that Stuart R. Bell, President; Matthew M. Fajack, Vice President for Finance and Operations and Treasurer; or those officers named in the most recent Board Resolutions granting signature authority for the University be, and each hereby is, authorized to act for and on behalf of the board to negotiate an architectural design agreement with KPS Group, Inc., Birmingham, Alabama for architectural services in accordance with Board Rule 415 for this Project.

^{**}UA Project Management Fee is based on 3% of the cost of Construction Packages A, B and C and Contingency.

^{***}Architect/Engineer Fee is based on 6.8% of Construction Package A, plus a 25% renovation factor, and 7.8% of Construction Package B, plus a 25% renovation factor, and 5.7% of Construction Package C, plus a 25% renovation factor.

^{****}Other expenses include Geotech, Construction Materials Testing, Inspections, Advertising, Printing, and other associated project costs, as applicable.

EXECUTIVE SUMMARY PROPOSED CAPITAL PROJECT BOARD OF TRUSTEES SUBMITTAL

MEETING DATE: April 13 - 14, 2023

CAMPUS: The University of Alabama, Tuscaloosa, Alabama

PROJECT NAME: McLure Library Addition and Renovation

PROJECT NUMBER: 051-23-2688

PROJECT LOCATION: 918 University Boulevard

ARCHITECT: Requesting in this submittal

THIS SUBMITTAL:	PREVIOUS APPROVALS:
☐ Stage I	February 3, 2023
⊠ Stage II	
☐ Campus Master Plan Amendment	
☐ Stage III	
☐ Stage IV	

PROJECT TYPE	SPACE CATEGORIES	PERCENTAGE	GSF
☐ Building Construction	Classroom Facilities	~25%	6,900
⊠Building Addition	Laboratory Facilities	~ 23%	6,524
⊠Building Renovation	Office Facilities	~21%	6,010
□Equipment	Study Facilities	~ 3%	988
	General Use Facilities	~ 3%	929
	Support Facilities	~ 1%	312
	Circulation Area	~18%	5,119
	Building Service Area	~ 2%	725
	Mechanical Area	~ 4%	1,486
	TOTAL	100%	28,993*

^{*24,181} sqft renovation of existing space; 4,812 sq ft addition

BUDGET	P	reliminary
Construction Package A – Sitework, Bridge, and Selective Demolition	\$	2,306,250
Construction Package B – New Elevator	\$	410,000
Construction Package C – Addition and Renovation	\$	16,642,500
Furniture, Fixtures and Equipment	\$	1,750,000
Security/Access Control	\$	25,000
Telecommunication/Data	\$	250,000
Contingency* (10%)	\$	1,935,875
UA Project Management Fee** (3%)	\$	638,839
Architect/Engineer Fee*** (~7.3%)	\$	1,421,784
Other***	\$	350,000
TOTAL PROJECT COST	\$	25,730,248
Construction Cost per square foot: \$734		

^{*}Contingency is based on 10% of the costs of Construction Packages A, B, and C.

^{****}Other expenses include Geotech, Construction Materials Testing, Inspections, Advertising, Printing, and other associated project costs, when applicable.

ESTIMATED ANNUAL OPERATING AND MAINTENANCE (O&M)	COSTS	:
(Utilities, Housekeeping, Maintenance, Insurance, Other)		
4,812 sf x ~\$6.38/sf	\$	30,701
Total Estimated Annual O&M Costs:	\$	30,701*

FUNDING SOURCE:	University Central Reserves \$	25,730,248
O&M Costs:	University Annual Operating Funds \$	30,701*

^{*}Includes the incremental estimated O&M costs for the 4,812 sf addition

NEW EQUIPMENT REQUIRED		
	Total Equipment Costs:	N/A

^{**}UA Project Management Fee is based on 3% of the costs of Construction Packages A, B and C and Contingency.
***Architect/Engineer Fee is based on 6.8 % of the costs of Construction Package A plus a 25% renovation factor, and 7.8% of Construction Package B plus a 25% renovation factor, and 5.7% of Construction Package C plus a 25% renovation factor.

PROJECT SCOPE:

The proposed McLure Library Addition and Renovation ("McLure") project ("Project") will allow for the relocation of the School of Library and Information Sciences ("SLIS") from the 7th floor of Gorgas Library ("Gorgas") to McLure in accordance with the Gorgas Library Master Plan. SLIS is part of the College of Communications and Information Sciences, and this relocation will enhance program adjacency to Reese Phifer Hall and provide additional space needed in Gorgas while maintaining the College of Education programs within the space.

McLure Library was originally constructed in 1925 and renovated in 1954 for the College of Education Library. The building has remained primarily unchanged since that time and the Project will allow for the comprehensive renovation of McLure and will fully address all deferred maintenance issues including all new mechanical, electrical, accessibility, life safety systems, technology and building envelope issues including new windows.

The existing character, detailing and quality of the building is appropriate and much in keeping with campus and the building features standard University materials including brick and solid limestone columns, cornice and window surrounds. Together with Autherine Lucy Hall, the buildings have complemented each other and been a part of the University Boulevard streetscape for almost a century.

The addition will also provide space for code-required vertical circulation and an elevator as the building does not currently have one.

ADA access to McLure will be improved through the construction of a new entrance structure, which will also house program space below. Adjacent to the new entry will be a plaza and gathering space designed with brick pavers, precast seat walls, new landscaping, and site lighting.

The existing access plaza to the front of the building from University Boulevard will also be reconstructed as it has exceeded its service life and does not meet current structural code.

The Project will allow for the conversion of the stack space to general use and the floors will be aligned with the main building floors. The addition will not impact the University Boulevard elevation to maintain the character of the original building main elevation.

PROJECT STATUS		
SCHEMATIC DESIGN:	Date Initiated % Complete Date Completed	February 2023 100% March 2023
PRELIMINARY DESIGN:	Date Initiated % Complete Date Completed	April 2023 0% May 2023
CONSTRUCTION DOCUMENTS:	Date Initiated % Complete Date Completed	June 2023 0% August 2023
SCHEDULED BID DATE:		September 2023

RELATIONSHIP AND ENHANCEMENT OF CAMPUS PROGRAMS

The proposed McLure Library ("McLure") Renovation project ("Project") is a continuation and critical step in The University of Alabama's ("University") realignment of Library space as necessary to address emerging trends and needs in the function and use of Libraries. The Project will allow for the relocation of the School of Library and Information Sciences ("SLIS") from the 7th floor of Gorgas Library ("Gorgas") to McLure.

Importantly, the Project will address ADA deficiencies within the facility to enhance and promote access to the programs and use of the facility.

The acquisition of additional space for Book Arts ("BA") will enable the program to increase offerings for undergraduate and graduate students. Currently, space limitations in the studios allow for a maximum of eight (8) graduate students per class. The program would like to increase its offerings to 12-16 graduate students per course. BA graduate students are three-year residential students, many from out of state. As such, the increase in on-campus graduate students will generate additional revenue for the University. At the same time, the BA program is growing its undergraduate offerings with an eye to creating a minor in Book Arts. There is currently little space for undergraduate students to work and store materials without encroaching upon the physical workspace of graduate students. Additional space will allow the program to have appropriate studio space for all BA students and to add an additional 30 or more undergraduate students per semester. It is imperative for Book Arts to have this workspace in order to attract and retain the best and brightest students, while remaining competitive with other Book Arts programs.

The additional space for SLIS will allow the program to create collaborative spaces where doctoral students can work with undergraduate students and where specific emphases in the master's program (such as youth services, school librarianship, and archives) can grow. SLIS faculty are in the initial planning stages to offer undergraduate courses and eventually an undergraduate minor and/or major. The new space will make the SLIS program more visible to the undergraduate population and provide necessary office space to add additional faculty to teach undergraduate students. It is anticipated that multiple sections of undergraduate courses with 25 students each will be added to the curriculum within the next 5 years. The archives area of the SLIS curriculum currently accounts for almost 40% of our enrollment. There has been little space in the current SLIS floorplan for archival students to work. The increased space will provide learning spaces to maximize hybrid course offerings and thus incorporate on-campus students with opportunities that include distance learning students without the need to offer separate courses.

Similarly, SLIS graduate students in school librarianship and youth services (which account for another approximately 30% of SLIS enrollment) will greatly benefit from opportunities to collaborate with undergraduate students in the College of Education via the teacher development area. Students in both SLIS and education can share the SLIS children's literature collection (maximizing university space and highlighting a valuable resource for education undergraduate students) and there is the opportunity, through synergy between the diverse student populations, for student research projects and to recruit education students into the youth services and school library media areas of the SLIS program. Without the new space, the potential for this synergy is extremely limited given SLIS's current proximity to the College of Education.

College of Education

The existence of a Teaching Technology Center dedicated to instructional applications to be used in the K-12 setting not only speaks to an accreditation concern, but it also poses an opportunity for the UA Teacher Education Program to demonstrate a defining advantage over other teacher education programs in the State, while offering the possibility of serving local professional educators in the greater Tuscaloosa area.

Part 1

EXECUTIVE SUMMARY

CONSULTANT SELECTION PROCESS

BOARD OF TRUSTEES SUBMITTAL

Meeting I Campus: Project N UA Proje Project Le Prepared	The University of A Mame: McLure Library Ad oct #: 051-21-2687 ocation: 918 University Bou	Alabama Idition an alevard, T	Tuscaloosa, AL 354		Decem	ber 19, 2022
Project '	Гуре		Range of Co	nstru	ction	Costs
\boxtimes	Building Renovations	\$	14,000,001	to	\$	15,000,000
\boxtimes	Building Addition	\$	3,000,001	to	\$	4,000,000
	New Construction	\$ _		to	\$	
\boxtimes	Campus Infrastructure - Sitework	\$	1,000,000	to	\$	1,500,000
\boxtimes	Equipment - Elevator Package	\$	400,001	to	\$	500,000
	Other	\$		to	\$	
Building	g Type – Group I			Perco	entago	e of Project
	Industrial Building Without Speci	ial Facilit	ies			%
	Parking Structures/Repetitive Gar	rages				%
	Simple Loft Type Structure					%
	Warehouses/Utility Type Building	gs				%
	Other					— %
Building	Type – Group II			Perco	entage	e of Project
	Apartments and Dormitories					%
	Exhibit Halls			-		— %
	Manufacture/Industrial Facilities			-		 %
	Office Building (Without Tenant	Improve	ments)	-		— _%
	Printing Plants			-		_%
	Service Garage/Facility			-		— _%
	Other (Storm Shelter and Multi-P	urpose E	vent)	-		— _%

IE UNIVI	ERSITY OF ALABAMA	TUSCALOO	SA, ALABAMA
Building	g Type – Group III	Percentage of	Project
\boxtimes	College Classroom Facilities	70	%
	Convention Facilities		%
	Extended Care Facilities	-	%
	Gymnasiums		%
	Hospitals	-	%
	Institutional Dining Halls		%
	Laboratories		%
	Libraries	÷	%
	Medical Schools	y 	%
	Medical Office Facilities and Clinics		%
	Mental Institutions		%
\boxtimes	Office Buildings (with tenant improvements)	30	%
	Parks	9	%
	Playground and Recreational Facilities		%
	Public Health Centers		%
	Research Facilities	-	%
	Stadiums	,	%
	Central Utilities Plants		%
	Water Supply and Distribution Plants	1000	%
	Sewage Treatment and Underground Systems	W	%
	Electrical Substations and Primary and Secondary Distribution Systems, Roads, Bridges and Major Site	-	
	Improvements when performed as Independent projects		%

Building	g Type – Group IV	Percentage of Project
	Aquariums	%
	Auditoriums	9/0
	Art Galleries	%
	College Buildings with special features	9/0
	Communications Buildings	9/0
	Special Schools	9/0
	Theaters and similar facilities	0/0
	Other	%

Building Type – Group V	Percentage of Project
Residences and Specialized Decorative Buildings	%
Other	%
	1
Repetitive Design or Duplication of Facilities	
Does the Building Program/Requirements support repetitive design duplication of Facilities justifying an adjustment in A/E Design Fee	
Building Program Development	
Will the A/E Agreement require the Development of a Comprehens. Building/Design Program in lieu of one provided by Owner require an adjustment in A/E Fees?	
Construction Consultant Services	
Will the University be utilizing a Construction Consultant who veriform some of the services normally provided by the Archit requiring an adjustment of A/E Fees?	
Multiple Prime Trade Contracts	
Will the project be competitively bid and constructed using Multi Trade Contracts requiring additional services from the A/E?	iple 🛭 Yes 🗌 No
Design Build Services	
Will the University be using a Design/Build process, which will resin a reduction in contracted design services and a corresponding adjustment in A/E Fees?	sult ling 🗌 Yes 🛭 No
A MILE COMPANIES A MANIES A MANIES AND	
Architect/Engineer Project Notifications	
Advertised through State Division of Construction Manager	ment
Local/State Trade Journals	
Posted on Campus Web Pages Direct Contact with A/E Commencies/Firms	
Direct Contact with A/E Companies/Firms Other: Newspaper and areal distribution list	
Other: Newspaper and email distribution list	

Appointed Consultant Selection Committee (CSC): (Name and Title)

- 1. Mary Kathryn Holt, Senior Project Manager
- 2. Vince Dooley, Architectural Design Coordinator
- 3. Jason Bigelow, University Architect
- 4. Susanna Johnson, Director, Furnishings and Design
- 5. Dr. Luoheng Han, Senior Associate Provost for Academic Affairs
- Dr. Damion Waymer, Senior Associate Dean, College of Communication and Information Sciences
- 7. Amanda Dobbins, Director of Financial Affairs, College of Education
- 8. Tyler Capell, Project Coordinator, University Libraries

Qualified Firms/Companies Submitted:

- 1. B Group Architecture, Birmingham, AL
- 2. Charles Williams & Associates, Birmingham, AL
- 3. CMH Architects, Birmingham, AL
- 4. KPS Group Inc., Birmingham, AL
- 5. Payne Design Group Associates, Montgomery, AL
- 6. PH&J Architects, Montgomery, AL
- 7. Seay, Seay & Litchfield, Montgomery, AL
- 8. Williams Blackstock Architects, Birmingham, AL

Ranking of Most Qualified Firms to be submitted to the Physical Properties Committee

- 1. KPS Group, Inc., Birmingham, AL
- 2. CMH Architects, Birmingham, AL
- 3. B Group Architecture, Birmingham, AL

Reviewed and approved by:

Chairman of Consultant Selection Committee

Vice President for Finance and Operations and Treasurer



December 20, 2022

Dr. Dana S. Keith Senior Vice Chancellor for Finance and Administration Sid McDonald Hall 500 University Boulevard, East Tuscaloosa, AL 35401

Trustee Karen Brooks Chair, Physical Properties Committee 2555 14th Street, East Tuscaloosa, AL 35404

RE: Consultant Selection Process – Part 1
McLure Library Addition and Renovation
UA Project #: 051-21-2687

Dear Dr. Keith and Trustee Brooks,

Pursuant to Board Rule 415, The University of Alabama ("University") will submit for approval the Stage I submittal for the McLure Library Addition and Renovation Project ("Project") to the Board of Trustees of The University of Alabama ("Board") at the February 2023 meeting of the Board. The Project is located at 918 University Boulevard and has a preliminary total Project budget amount of \$25,730,248.

Pursuant to Board Rule 415, notifications for the Project, including a brief description of the Project location, and preliminary budget were advertised, issued by email to Alabama-based firms and others in the consultant database, and posted on The University of Alabama ("University") campus web page. Firms desiring to be considered were requested to provide brochures to the University outlining their qualifications, relevant experience, and proposed team members by September 16, 2022.

A Consultant Selection Committee, appointed by the University in accordance with the provisions of Board Rule 415, reviewed the submitted brochures and on November 29, 2022, interviewed the following architectural firms:

- B Group Architecture, Birmingham, AL
- CMH Architects, Birmingham, AL
- KPS Group, Inc., Birmingham, AL

The Consultant Selection Committee then determined the following ranking for the firms deemed most qualified for the Project:

McLure Library Addition and Renovation December 20, 2022 Page 2

- 1. KPS Group, Inc., Birmingham, AL
- 2. CMH Architects, Birmingham, AL
- 3. B Group Architecture, Birmingham, AL

The primary selection criteria used in the ranking of the firms included the following:

- 1. The firms represented a clear understanding of the Project program and goals, a design approach or methodology and standard of care necessary with renovation projects.
- 2. The firm's description of how they manage renovation and addition projects with respect to maintaining the project budget and schedule.
- 3. The firms experience and approach to programming and designing interior spaces that provide functional flexibility, include any emerging trends and how this can be achieved.
- 4. The firms are committed to using Alabama-based consultant engineers and architects for the Project.

Approval is hereby requested for:

- 1. The ranking of consultant firms listed hereinbefore.
- 2. Approval to submit these rankings to the Physical Properties Committee for consideration.

For your convenience, a Project Summary has been attached. If you have any questions or concerns, please feel free to contact me.

Sincerely,

Vice President for Finance and Operations

and Treasurer

MMF/cci

Attachment

pc/atchmt: Michael Rodgers

Tim Leopard

Mary Kathryn Holt Vince Dooley McLure Library Addition and Renovation December 20, 2022 Page 3

The above listing of firms ranked as the most qualified for the Project are hereby approved and by forwarding this executed document to the Chancellor's office, the rankings are approved for inclusion in the Board materials to the February 3-4, 2022, Physical Properties Committee.

Dun u S Keith

Dr. Dana S. Keith: Recommend for Approval

Senior Vice Chancellor for Finance and Administration

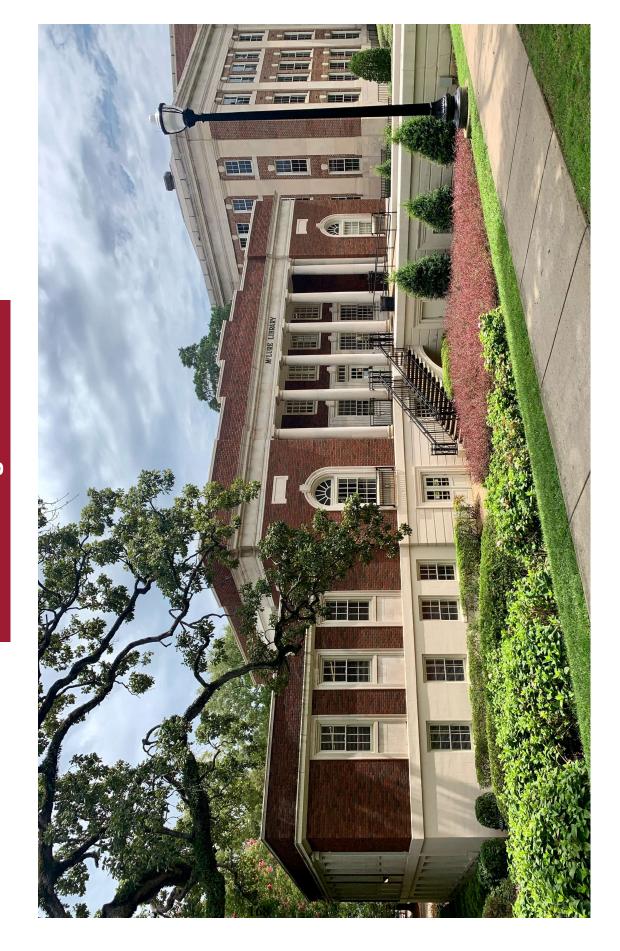
-DocuSigned by:

Karen P. Brooks

Trustee Karen Brooks: Approval Recommended
Chair of the Physical Properties Committee

MCLURE LIBRARY ADDITION AND RENOVATION

Existing Photo



MCLURE LIBRARY ADDITION AND RENOVATION

LOCATION MAP

