

**University of Alabama System
Board Rule 415 (2/2005)
Board Submittal Checklist Criteria**

*** Board Submittal Checklist No. 2
Capital Project – Stage II Submittal/1
(Architect Ranking) /8**

Campus: The University of Alabama
Project Name: New Classroom and Collaboration Building for the College of
Commerce and Business Administration
Meeting Date: February 8 – 9, 2018

- * ☒ 1. Completed Board Submittal Checklist No. 2
☒ 2. Transmittal Letter to Chancellor from Campus President requesting the project be placed on the agendas for the forthcoming Physical Properties Committee and Board of Trustees (or Executive Committee) meetings
☒ 3. Proposed Board Resolution requesting approval of Stage II Submittal (Architect Ranking, Project Scope and Project Budget; authority to proceed with Owner/Architect contract negotiations)
☒ 4. Campus correspondence/photos providing supporting project information
☒ 5. Completed Executive Summary – Proposed Capital Project. /2
☒ 6. Executive Summary – Architect, Engineer, Selection process (include Interview Outline). /3, /4, /5
☒ 7. Campus letter requesting approval of the ranking of firms and authority to submit to the Physical Properties Committee for approval – signed by the Chair of the Physical Properties Committee and signed by the UA System Vice Chancellor for Finance and Administration. /6
☒ 8. Project Planning Report/2
☐ 9. Preliminary Business Plan (if applicable)/7
☒ 10. Campus map(s) showing Project site

Prepared by: 

Approved by: 

/1 Reference Tab 3H – Board Rule 415 Instructional Guide

/2 Reference Tab 3E – Board Rule 415 Instructional Guide

/3 Reference Tab 3K – Board Rule 415 Instructional Guide

/4 Reference Tab 3L – Board Rule 415 Instructional Guide

/5 Reference Tab 3M – Board Rule 415 Instructional Guide

/6 Reference Tab 3N – Board Rule 415 Instructional Guide

/7 Reference Tab 3V – Board Rule 415 Instructional Guide

/8 After completion of negotiations on Owner/Architect Agreement, provide notification to Chair of the Physical Properties Committee and UA System Vice Chancellor for Finance and Administration.
Reference Tab 3–O Board Rule 415, Instructional Guide

- * Basic documents required for this Board Submittal Package include other supporting materials, correspondence, etc., as may be required to fully describe or illustrate project being submitted for approval to Physical Properties Committee and Board of Trustees.

RESOLUTION

NEW CLASSROOM AND COLLABORATION BUILDING FOR THE CULVERHOUSE COLLEGE OF COMMERCE AND BUSINESS ADMINISTRATION

WHEREAS, in accordance with Board Rule 415, on November 3, 2017, The Board of Trustees of The University of Alabama (“Board”) approved a Stage I submittal for the construction of the New Classroom and Collaboration Building for the Culverhouse College of Commerce and Business Administration project (“Project”) to be located on the west side of Stadium Drive across from Alston Hall and the Angelo Bruno Business Library at the site of the former Presidential Apartments; and

WHEREAS, the Culverhouse College of Commerce and Business Administration (“College”) has seen enrollment growth of approximately 30% since 2012 and anticipates continued growth and the accompanying increase in faculty; and

WHEREAS, the proposed Project will provide modern facilities to support the teaching and learning environment and support the future renovation of existing facilities in conjunction with the College’s strategic plan; and

WHEREAS, the proposed Project will consist of the construction of an approximately 84,727 gross square foot multi-story brick veneer building which will include conference rooms, offices to accommodate faculty and staff personnel, student work areas, a catering kitchen, classrooms ranging in size from 30 seat capacities to a 350-seat auditorium classroom, collaborative rooms, and an atrium; and

WHEREAS, this Project will provide an International Code Council 500 rated storm and tornado shelter integrated into classroom space in accordance with State Law; and

WHEREAS, the Consultant Selection Committee, appointed by The University of Alabama (“University”) has completed Part 1 of the Consultant Selection process in accordance with Board Rule 415 and negotiations will be conducted following approval as follows:

Ranking of Top Firms:

1. Williams Blackstock Architects, Birmingham, Alabama/RAMSA Architects, New York, New York
2. Live Design Group, Birmingham, Alabama/Perkins + Will Architects, Chicago, Illinois
3. Davis Architects, Birmingham, Alabama

WHEREAS, the Project location and program have been reviewed and are consistent with the University Campus Master Plan, University Design Standards and the principles contained therein; and

WHEREAS, the Project will be funded from Future Gifts and University Funds in the amount of \$60,000,000; and

WHEREAS, the budget for the Project remains as stipulated below:	
BUDGET:	CURRENT
Construction	\$ 42,363,500
Utilities and Infrastructure	\$ 3,000,000
Landscaping	\$ 250,000
Furniture/Fixture and Equipment	\$ 3,239,500
Security/Access Control	\$ 300,000
Telecommunication/Data	\$ 300,000
Contingency* (5%)	\$ 2,280,675
UA Project Management Fee** (3%)	\$ 1,436,825
Architect/Engineer Fee*** (4.7%)	\$ 2,132,085
Expenses	\$ 305,133
Other Fees and Services (testing, advertising, printing)	\$ 260,000
Inflation**** (~9%)	\$ 4,132,282
TOTAL PROJECT COST	<u>\$ 60,000,000</u>

*Contingency is based on 5% of the cost of construction, utilities and infrastructure, and landscaping.

**UA Project Management Fee is based on 3% of the cost of construction, utilities and infrastructure, landscaping and contingency.

***Architect/Engineer Fee is based on 4.7% of the cost of construction and utilities and infrastructure.

****Inflation is based on ~9% of the cost of construction, utilities and infrastructure, and landscaping.

NOW, THEREFORE, BE IT RESOLVED by The Board of Trustees of The University of Alabama that Stuart R. Bell, President, Lynda Gilbert, Vice President for Financial Affairs and Treasurer, or those officers named in the most recent Board Resolutions granting signature authority for The University of Alabama be, and each hereby is, authorized to act for and on behalf of the Board of Trustees to execute an architectural agreement with Williams Blackstock Architects, Birmingham, Alabama/RAMSA Architects, New York, New York, for architectural services in accordance with Board Rule 415 for this Project.



Division of
Financial Affairs

MEMO

January 23, 2018

To: Stuart R. Bell

From: Lynda Gilbert

Subject: Board Item – Action: Stage II Submittal:
New Classroom and Collaboration Building for the Culverhouse College of
Commerce and Business Administration

In accordance with Board Rule 415, on November 3, 2017, The Board of Trustees of The University of Alabama (“Board”) approved the Stage I submittal for the New Classroom and Collaboration Building for the Culverhouse College of Commerce and Business Administration project (“Project”). Thereafter, a Consultant Selection Committee, appointed by The University of Alabama (“University”) solicited proposals from qualified architectural firms for the Project. The Consultant Selection Committee’s recommendations were forwarded to and approved by the Physical Properties Committee Chair and Vice Chancellor for Finance and Administration. The University is requesting approval to begin negotiations with the top ranked firms as follows:

1. Williams Blackstock Architects, Birmingham, Alabama/RAMSA Architects, New York, New York
2. Live Design Group, Birmingham, Alabama/Perkins + Will Architects, Chicago, Illinois
3. Davis Architects, Birmingham, Alabama

The Project will be funded from Future Gifts and University Funds in the amount of \$60 million. At this time, the College of Business is only funding the architect fees of \$397,591 to aid in the finalization of the program and renderings for Advancement’s fundraising purposes.

This Project location and program have been reviewed and are consistent with the Campus Master Plan, University Design Standards, and the principles contained therein. I have attached an Executive Summary Consultant Selection process – Part 1, Letter of Approval from the Physical Properties Committee Chair and Vice Chancellor for Finance and Administration, Interview Outline, Resolution, Executive Summary, Project Summary, Project Planning Report and Location map for your review. Subject to your approval, I recommend this item be forwarded to the Chancellor for inclusion as an Action Item on the agenda of the Physical Properties Committee at the Board of Trustees meeting scheduled for February 8 – 9, 2018.

LG/ccj

pc w/atcmts: Michael Rodgers
Michael Lanier
Tim Leopard
Tom Love
Sommer Coleman

**EXECUTIVE SUMMARY
PROPOSED CAPITAL PROJECT
BOARD OF TRUSTEES SUBMITTAL**

Meeting Date: February 8 – 9, 2018

CAMPUS: The University of Alabama, Tuscaloosa, Alabama

PROJECT NAME: New Classroom and Collaboration Building for the Culverhouse College of Commerce and Business Administration

PROJECT LOCATION: West side of Stadium Drive across from Alston Hall and the Angelo Bruno Business Library

ARCHITECT: Requesting in this submittal

THIS SUBMITTAL:	PREVIOUS APPROVALS:
<input type="checkbox"/> Stage I	<u>November 3, 2017</u>
<input checked="" type="checkbox"/> Stage II	<u> </u>
<input type="checkbox"/> Stage III	<u> </u>
<input type="checkbox"/> Stage IV	<u> </u>

PROJECT TYPE	SPACE CATEGORIES	PERCENTAGE	GSF
<input checked="" type="checkbox"/> Building Construction	Education/Training	~64%	54,579
<input type="checkbox"/> Building Renovation	Office/ Support Space	~32%	26,905
<input type="checkbox"/> Building Addition	Library/Study Space	~ 4%	3,243
<input type="checkbox"/> Equipment			
TOTAL		100%	84,727

BUDGET	Current
Construction	\$ 42,363,500
Utilities and Infrastructure	\$ 3,000,000
Landscaping	\$ 250,000
Furniture, Fixtures, & Equipment	\$ 3,239,500
Security/Access Control	\$ 300,000
Telecommunication/Data	\$ 300,000
Contingency* (5%)	\$ 2,280,675
UA Project Management Fee** (3%)	\$ 1,436,825
Architect/Engineer Fee*** (4.7%)	\$ 2,132,085
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Inflation**** (~9%)	\$ 4,132,282
TOTAL PROJECT COST	\$ 60,000,000

*Contingency is based on 5% of the cost of construction, utilities and infrastructure and landscaping.

**UA Project Management Fee is based on 3% of the cost of construction, utilities and infrastructure, landscaping and contingency.

***Architect/Engineer Fee is based on 4.7% of the cost of construction and utilities and infrastructure.

****Inflation is based on ~9% of the cost of the cost of construction, utilities and infrastructure and landscaping.

ESTIMATED ANNUAL OPERATING AND MAINTENANCE (O&M) COSTS:

(Utilities, Housekeeping, Maintenance, Insurance, Other)

84,727 gsf x ~\$6.96/gsf:	\$	589,313
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TOTAL ESTIMATED ANNUAL O&M COSTS:	\$	589,313
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FUNDING SOURCE:

Capital Outlay:

Future gifts and University Funds	\$	60,000,000
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O&M Costs: University Annual Operating Funds	\$	589,313
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NEW EQUIPMENT REQUIRED:

N/A

RELATIONSHIP & ENHANCEMENT OF CAMPUS PROGRAMS:

Fall 2017 total enrollment for the Culverhouse College of Commerce and Business Administration ("Culverhouse") was 9,166, which is a 30% increase from 2012. The New Classroom and Collaboration building for the Culverhouse College of Commerce and Business Administration project ("Project") is essential to meet the needs of the College in order to accommodate previous and anticipated growth, address the priority to increase graduate enrollment, and satisfy an already acute need for faculty offices and classrooms.

The proposed Project will provide classroom capacity for anticipated enrollment growth in the coming years. Along with supporting growth, the additional space will significantly enhance the quality of space for programs by providing classrooms of appropriate size and geometry that are supported by current technology. Appropriate classroom space plays a significant role in student retention. Increased student retention will further increase the funds from tuition and programs that are currently lost when students are not successful in their courses. More successful students who have better job placements can also support future alumni development and fundraising.

This proposed Project will also allow Culverhouse to significantly expand space for student services, including academic advising, career services and areas for student success such as tutoring and skill-building in key areas. Upon completion of this Project, existing space in the business school complex can be realigned to provide collaborative spaces that are frequently required of business courses. Collaborative engagement options will better prepare students for corporate environments. The realignment of space is in accordance with Culverhouse's strategic plan. Also, additional space will be created for research which will benefit both undergraduate and graduate students who wish to participate in research endeavors.

This proposed Project will also enhance safety on the west side of campus by providing an International Code Council 500 rated storm shelter in the area.

ATTACHMENT NO. 1

Project: New Classroom and Collaboration Building for the
Culverhouse College of Commerce
and Business Administration
BOT Submittal: Stage II
Meeting Date: February 8 – 9, 2018

Project Summary

NEW CLASSROOM AND COLLABORATION BUILDING FOR THE CULVERHOUSE COLLEGE OF COMMERCE AND BUSINESS ADMINISTRATION

The construction of a New Classroom and Collaboration Building for the Culverhouse College of Commerce and Business Administration project ("Project") to be located on the west side of Stadium Drive across from Alston Hall and the Angelo Bruno Business Library at the former site of the Presidential Apartments. The facility will consist of an approximately 84,727 gross square foot multi-story brick veneer building that will blend into the fabric of The University of Alabama ("University") campus.

The Project was planned following a comprehensive review of The Culverhouse College of Commerce and Business Administration ("Culverhouse") facilities including growth projections for both students and faculty, utilization rates, and the integration of emerging trends in teaching and learning environments. In general, the Project will allow for the consolidation of Culverhouse classroom space in one facility. This will allow areas of Bidgood and Alston to be reworked to provide coordinated adjacency of faculty within departments and allow other programs to be expanded. Classrooms of appropriate geometry, size, and mix can be provided and current technology can be integrated. Collaboration and team rooms were also identified as critical needs and they will be provided in the Project.

The Project will contain:

- An atrium space that will serve as student lounge space and a gathering area for informal and formal events
- A catering kitchen
- 3 conference rooms, 2 will be designed for corporate events
- Offices to accommodate 44 faculty and staff personnel
- Work Space to accommodate 14 Master's and PhD students
- 26 classrooms ranging in size from 30 seat capacities to a 350-seat auditorium classroom (Approximately 1,610 seats, of which 840 seats replace seats from reassignment of space in Bidgood and Alston Halls - A net increase of 770 new seats will be realized in the Project)
- Exhibition/Museum space for the Alabama Insurance Museum and the Hall of Fame relocated from Alston and Bidgood Halls
- Work space in 12 Collaborative rooms to accommodate 4-6 students each for student and team projects

In accordance with State Law, the Project will also include an International Code Council 500 rated storm and tornado shelter integrated into the classroom space for the building's occupants.

November 13, 2017

Dr. Dana S. Keith
Vice Chancellor for Finance and Administration
Sid McDonald Hall
500 University Boulevard, East
Tuscaloosa, AL 35401

Trustee James W. Wilson, III
Chair, Physical Properties Committee
Chairman and CEO
Jim Wilson & Associates, LLC
2660 Eastchase Lane, Suite 100
Montgomery, AL 36117

RE: Consultant Selection Process – Part 1
New Classroom and Collaboration Building for the Culverhouse College of Commerce
and Business Administration

Dear Dr. Keith and Trustee Wilson,

On November 3, 2017, The Board of Trustees of The University of Alabama (“Board”) approved the Stage I submittal for the New Classroom and Collaboration Building for the Culverhouse College of Commerce and Business Administration project (“Project”) at a projected cost of \$60 million.

Notifications for the Project, including a brief description of the Project program, location, and preliminary budget were advertised, issued by email to Alabama-based firms and others in the consultant database, and posted on The University of Alabama (“University”) campus web page. Firms desiring to be considered for the project were requested to provide brochures to the University outlining their qualifications, relevant experience and proposed team members.

Pursuant to Board Rule 415, a Consultant Selection Committee, appointed by the University, reviewed the submitted brochures and, on October 30, 2017, interviewed the following architectural firms:

- Davis Architects, Birmingham, Alabama
- KPS Group, Birmingham, Alabama/Hartman-Cox Architects, Washington, DC
- CMH Architects, Inc., Birmingham, Alabama/Centerbrook Architects, Centerbrook, Connecticut

- Live Design Group, Birmingham, Alabama/Perkins + Will Architects, Chicago, Illinois
- Williams Blackstock Architects, Birmingham, Alabama/RAMSA Architects, New York, New York

The Consultant Selection Committee then determined the following ranking for the firms deemed most qualified for the Project:

1. Williams Blackstock Architects, Birmingham, Alabama/RAMSA Architects, New York, New York
2. Live Design Group, Birmingham, Alabama/Perkins + Will Architects, Chicago, Illinois
3. Davis Architects, Birmingham, Alabama

The primary selection criteria used in the ranking of the firms included the following:

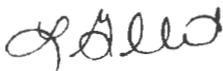
1. The firms represented a clear understanding of the Project program and goals, as well as how to achieve them, specifically, expertise with classroom and collaboration spaces and how they are integrated with multi-functional facilities.
2. The firms are familiar with the University facilities standards and the regulatory requirements for the design of the Project.
3. The firms presented the most favorable listing of qualified principals, staff and associated engineers for the Project along with a commitment to meet the University's schedule for completion of the design and construction of the Project.
4. The firms are committed to using Alabama-based consultant engineers and architects for the Project.

Approval is hereby requested for:

1. The ranking of consultant firms listed hereinbefore.
2. Approval to submit these rankings to the Physical Properties Committee for review and approval.

If you have any questions or concerns, please feel free to contact me.

Sincerely,



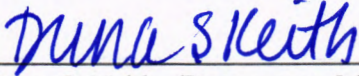
Lynda Gilbert
Vice President for Financial Affairs
and Treasurer

Attachment

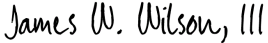
New Classroom and Collaboration Building for the
Culverhouse College of Commerce and Business Administration
November 13, 2017
Page 3

pc/atcmt: Michael Rodgers
Michael Lanier
Tim Leopard
Tom Love
Sommer Coleman

The above listing of firms ranked as the most qualified for the Project are hereby approved and by
forwarding this executed document to the Chancellor's office, the rankings are approved for
inclusion in the Board materials to the Physical Properties Committee.



Dr. Dana S. Keith: **Recommend for Approval**
Vice Chancellor for Finance and Administration

DocuSigned by:


454FB4D0A3234D5...
Trustee James W. Wilson, III: **Approval Recommended**
Chair of the Physical Properties Committee

Part 1

EXECUTIVE SUMMARY
CONSULTANT SELECTION PROCESS
BOARD OF TRUSTEES SUBMITTAL

Meeting Date: February 8 - 9, 2018

Campus: The University of Alabama

Project Name: New Classroom and Collaboration Building for the Culverhouse College of Commerce and Business Administration

Project Location: West side of Stadium Drive across from Alston Hall and the Angelo Bruno Business Library

Prepared By: Vince Dooley/Carla Coleman Jones Date: November 13, 2017

Project Type	Range of Construction Costs		
<input type="checkbox"/> Building Renovations	\$	to	\$
<input type="checkbox"/> Building Addition	\$	to	\$
<input checked="" type="checkbox"/> New Construction	\$	42,000,000	to \$ 46,000,000
<input type="checkbox"/> Campus Infrastructure	\$	to	\$
<input type="checkbox"/> Equipment	\$	to	\$
<input type="checkbox"/> Other	\$	to	\$

Building Type - Group I	Percentage of Project
<input type="checkbox"/> Industrial Building Without Special Facilities	_____ %
<input type="checkbox"/> Parking Structures/Repetitive Garages	_____ %
<input type="checkbox"/> Simple Loft Type Structure	_____ %
<input type="checkbox"/> Warehouses/Utility Type Buildings	_____ %
<input type="checkbox"/> Other	_____ %

Building Type - Group II	Percentage of Project
<input type="checkbox"/> Apartments and Dormitories	_____ %
<input type="checkbox"/> Exhibit Halls	_____ %
<input type="checkbox"/> Manufacture/Industrial Facilities	_____ %
<input type="checkbox"/> Office Building (Without Tenant Improvements)	_____ %
<input type="checkbox"/> Printing Plants	_____ %
<input type="checkbox"/> Service Garage/Facility	_____ %
<input type="checkbox"/> Other (Storm Shelter and Multi-Purpose Event)	_____ %

Building Type – Group III	Percentage of Project
<input checked="" type="checkbox"/> College Classroom Facilities	64 %
<input type="checkbox"/> Convention Facilities	_____ %
<input type="checkbox"/> Extended Care Facilities	_____ %
<input type="checkbox"/> Gymnasiums	_____ %
<input type="checkbox"/> Hospitals	_____ %
<input type="checkbox"/> Institutional Dining Halls	_____ %
<input type="checkbox"/> Laboratories	_____ %
<input checked="" type="checkbox"/> Libraries/Study Space	4 %
<input type="checkbox"/> Medical Schools	_____ %
<input type="checkbox"/> Medical Office Facilities and Clinics	_____ %
<input type="checkbox"/> Mental Institutions	_____ %
<input checked="" type="checkbox"/> Office Buildings (with tenant improvements)/support	32 %
<input type="checkbox"/> Parks	_____ %
<input type="checkbox"/> Playground and Recreational Facilities	_____ %
<input type="checkbox"/> Public Health Centers	_____ %
<input type="checkbox"/> Research Facilities	_____ %
<input type="checkbox"/> Stadiums	_____ %
<input type="checkbox"/> Central Utilities Plants	_____ %
<input type="checkbox"/> Water Supply and Distribution Plants	_____ %
<input type="checkbox"/> Sewage Treatment and Underground Systems	_____ %
<input type="checkbox"/> Electrical Substations and Primary and Secondary Distribution Systems, Roads, Bridges and Major Site Improvements when performed as Independent projects	_____ %

Building Type – Group IV	Percentage of Project
<input type="checkbox"/> Aquariums	_____ %
<input type="checkbox"/> Auditoriums	_____ %
<input type="checkbox"/> Art Galleries	_____ %
<input type="checkbox"/> College Buildings with special features	_____ %
<input type="checkbox"/> Communications Buildings	_____ %
<input type="checkbox"/> Special Schools	_____ %
<input type="checkbox"/> Theaters and similar facilities	_____ %
<input type="checkbox"/> Other	_____ %

Building Type – Group V	Percentage of Project
<input type="checkbox"/> Residences and Specialized Decorative Buildings	_____ %
<input type="checkbox"/> Other	_____ %

Repetitive Design or Duplication of Facilities	
Does the Building Program/Requirements support repetitive design or duplication of Facilities justifying an adjustment in A/E Design Fees?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Building Program Development	
Will the A/E Agreement require the Development of a Comprehensive Building/Design Program in lieu of one provided by Owner requiring an adjustment in A/E Fees?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Construction Consultant Services	
Will the University be utilizing a Construction Consultant who will perform some of the services normally provided by the Architect requiring an adjustment of A/E Fees?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Multiple Prime Trade Contracts	
Will the project be competitively bid and constructed using Multiple Trade Contracts requiring additional services from the A/E?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Design Build Services	
Will the University be using a Design/Build process, which will result in a reduction in contracted design services and a corresponding adjustment in A/E Fees?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Architect/Engineer Project Notifications	
<input type="checkbox"/> Advertised through State Building Commission	
<input type="checkbox"/> Local/State Trade Journals	
<input checked="" type="checkbox"/> Posted on Campus Web Pages	
<input checked="" type="checkbox"/> Direct Contact with A/E Companies/Firms	
<input checked="" type="checkbox"/> Other: Newspaper and email distribution list	

Appointed Consultant Selection Committee (CSC): (Name and Title)

1. Sommer Coleman, Senior Project Manager
2. Vince Dooley, Architectural Design Coordinator
3. Garrett Goodman, Staff Architect
4. Dan Wolfe, University Planner and Designer
5. Susanna Johnson, Director, Furnishings and Design
6. Kay M. Palan, Dean, Culverhouse College of Commerce

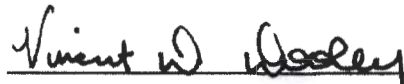
Qualified Firms/Companies Submitted:

1. Davis Architects, Birmingham, Alabama
2. KPS Group, Birmingham, Alabama/Hartman-Cox Architects, Washington, DC
3. CMH Architects, Inc., Birmingham, Alabama/Centerbrook Architects, Centerbrook, Connecticut
4. Live Design Group, Birmingham, Alabama/Perkins + Will Architects, Chicago, Illinois
5. Williams Blackstock Architects, Birmingham, Alabama/RAMSA Architects, New York, New York

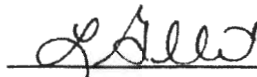
Ranking of Most Qualified Firms to be submitted to the Physical Properties Committee

1. Williams Blackstock Architects, Birmingham, Alabama/RAMSA Architects, New York, New York
2. Live Design Group, Birmingham, Alabama/Perkins + Will Architects, Chicago, Illinois
3. Davis Architects, Birmingham, Alabama

Reviewed and approved by:



Chairman of Consultant Selection Committee



Vice President for Financial Affairs and Treasurer

The University of Alabama
Architectural Presentation Outline
New Classroom and Collaboration Building for Culverhouse
College of Commerce and Business Administration
UA Project No. 055-18-1373

Part I

ONE: RESPONDENT'S STATEMENT OF QUALIFICATIONS (Maximum 6 points)

- A. Describe your firm's experience working with other universities and state agencies.
- B. Describe your firm's experience working with The University of Alabama.
 - a. The University desires to have input in the procurement of consultants once the top ranked firm is selected.
- C. The University encourages the use of certified minority-owned businesses and certified women-owned businesses in its construction program. Describe your firm's approach in soliciting certified minority-owned or women-owned firms and consultants.

TWO: RESPONDENT'S PERFORMANCE ON PAST REPRESENTATIVE PROJECTS (Maximum 12 points)

- A. Identify and describe the proposed team's past experience providing A/E services that are **identical or similar** to this project within the last ten (10) years. List the projects in order of priority, with the most relevant project listed first.
- B. Provide references (for each project listed above, identify the following):
 - a. The Owner's name and their representative who served as the day-to-day liaison during the design and construction phases of the project, including current contact information.

The Owner may contact these references during this qualification process.

- C. Has your firm/organization within the past seven (7) years ever been terminated from a design project? If yes, please give pertinent details.

THREE: LITIGATION AND CLAIMS (Maximum 6 points)

- A. Does your firm/organization or any of its officers currently have any judgments, claims, arbitration or mediation proceedings pending or outstanding? If yes, please give pertinent details and outcome(s).
- B. Has your firm/organization within the past seven (7) years filed any lawsuits or requested arbitration or mediation proceedings in regard to any of your construction projects? If yes, please give pertinent details and outcome(s).

FOUR: RESPONDENT'S ABILITY TO MEET INSURANCE REQUIREMENTS
(Maximum 4 points)

- A. Does your firm/organization have the ability to meet all of the UA insurance requirements? (see attached)
- B. What is your process for managing any claims of the contractors during the project?

FIVE: PROJECT SPECIFIC CRITERIA (Maximum 12 points)

- A. Generally describe and provide examples of your firm's experience and approach to the current university classroom buildings, including the design of multi-functional facilities & spaces as described above.
- B. Provide evidence and experience in designing storm shelters in academic building.
- C. Give examples where you have seamlessly integrated collaboration spaces, technology and best practices for state-of-the-art teaching throughout a new academic building.
- D. Describe and provide examples of your firm's sensitivity to the massing, architectural design and detailing of a new building within the surrounding context.

New Classroom and Collaboration Building for Culverhouse College of Commerce and Business Administration

UA Project No. 055-18-1373

Date: October 30, 2017

1. Welcome/Introduction (time allotted = 5 minutes)

- a. Design Team
 - i. Brief introduction of your firm/team.
 - ii. Proposed consultants (engineers and specialty consultants are not required to be present at interviews).

2. Classrooms and Collaboration Facility Expertise (time allotted = 10 minutes)

- a. Describe your team's expertise with classroom and collaboration spaces and how they are integrated with multi-functional facilities, emerging technologies and evolving teaching models.
- b. Provide insights as to recommendations and pedagogical priorities specific to business school design based on your firm's project experience.

3. Design Opportunities/Feedback (time allotted = 25 minutes)

- a. Please review the project description and programming information and provide design feedback and ideas that you feel could enhance this project.
- b. Based on your firm's expertise & experience, provide any suggestions on program elements or project features that were not identified in the program.
- c. Provide observations as to the project site and opportunities & challenges relative to public entry, vehicle and pedestrian experience, service access and most importantly, student and faculty travel to the other business school campus buildings.
- d. Provide examples of classical building design, massing, scale, etc. to ensure this new facility will meet the University's design language for academic buildings.

4. Roles & Execution (time allotted = 5 minutes)

- a. Design and construction roles
 - i. Explain your firm's day to day roles and responsibilities for the project.
 - ii. For the leadership roles, explain the hierarchy of roles and who is ultimately accountable for project success.
- b. Provide a hypothetical Design & Construction schedule, with the assumption for a Stage III submittal to the Board of Trustees by June 2018.

THE UNIVERSITY OF ALABAMA SYSTEM
PROJECT PLANNING REPORT
DATE: February 8 - 9, 2018

X INITIAL REPORT
 INTERIM REPORT
 FINAL REPORT
 1 REPORT NO.

TO: OFFICE OF THE CHANCELLOR
BOARD OF TRUSTEES OF THE UNIVERSITY OF ALABAMA

FROM: OFFICE OF THE PRESIDENT
THE UNIVERSITY OF ALABAMA

1. PROJECT: New Classroom and Collaboration Building for the Culverhouse College of Commerce and Business Administration
2. LOCATION: West side of Stadium Drive across from Alston Hall and the Angelo Bruno Business Library
3. ARCHITECT/ENGINEER: Requesting in this submittal

4. PROJECT STATUS:		
A. SCHEMATIC DESIGN	DATE INITIATED	February-18
	% COMPLETE	0%
	* DATE COMPLETED	May-18
B. PRELIMINARY DESIGN:	DATE INITIATED	May-18
	% COMPLETE	0%
	* DATE COMPLETED	September-18
C. CONSTRUCTION DOCUMENTS:	DATE INITIATED	September-18
	% COMPLETE	0%
	* DATE COMPLETED	March-19
D. SCHEDULED BID DATE:		March-19

5. CURRENT PROJECT BUDGET:	CURRENT
A. CONSTRUCTION	\$ 42,363,500
B. UTILITIES AND INFRASTRUCTURE	\$ 3,000,000
C. LANDSCAPING	\$ 250,000
D. FURNITURE, FIXTURES, AND EQUIPMENT	\$ 3,239,500
E. SECURITY/ACCESS CONTROL	\$ 300,000
F. TELECOMMUNICATION/DATA	\$ 300,000
G. CONTINGENCY* (5%)	\$ 2,280,675
H. UA PROJECT MANAGEMENT FEE** (3%)	\$ 1,436,825
I. ARCHITECT/ENGINEER FEE*** (4.7%)	\$ 2,132,085
J. EXPENSES	\$ 305,133
K. OTHER FEES AND SERVICES (TESTING, ADVERTISING, PRINTING)	\$ 260,000
L. INFLATION**** (~9%)	\$ 4,132,282
M. TOTAL PROJECT COST	\$ 60,000,000

*Contingency is based on 5% of the cost of construction, utilities and infrastructure and landscaping.

**UA Project Management Fee is based on 3% of the cost of construction, utilities and infrastructure, landscaping and contingency.

***Architect/Engineer Fee is based on 4.7% of the cost of construction and utilities and infrastructure.

****Inflation is based on ~9% of the cost of construction, utilities and infrastructure and landscaping.

6. FUNDING/RESOURCES: Future Gifts and University funds - \$60,000,000

7. REMARKS

* FINAL AGENCY APPROVAL

SUBMITTED BY:

LOCATION MAP

**New Classroom and Collaboration Building for the
Culverhouse College of Commerce and Business Administration**

