University of Alabama System Board Rule 415 (2/2005) Board Submittal Checklist Criteria

* Board Submittal Checklist No. 4

<u>Capital Project – Revised Stage III, Stage IV and Budget Reallocation/1</u> (Revised Visual Appearance, Construction Contract Award and Budget Reallocation)

Campu	s:	The University of Alabama
Project	Nan	ne: John and Ann Rhoads Softball Stadium Renovation and Addition
UA Pro	ject	#:370-19-1959
Meeting	g Da	te: September 5 – 6, 2019
\boxtimes	1.	Completed Board Submittal Checklist No. 4
\boxtimes	2.	Transmittal Letter to Chancellor from Campus President requesting the project be placed on
Emission III		the agendas for the forthcoming Physical Properties Committee and Board of Trustees (or Executive Committee) meetings
\boxtimes	3.	Resolution requesting approval of the Construction Contract Award, Construction Budget, and Project Budget
\boxtimes	4.	Campus correspondence/photographs providing supplemental project information
Ħ	5.	Executive Summary of Proposed Capital Project with final Contract Construction Budget and
		Project Budget (include all proposed project funding for movable equipment and furnishings)
		/2
\boxtimes	6.	Project Summary
		Project Planning Report /2
$\overline{\boxtimes}$	8.	Tabulation of Competitive bids – certified by Project Architect/Construction Manager
$\overline{\boxtimes}$	9.	Recommendations for Contract Award by Architect/Construction Manager
$\overline{\boxtimes}$		Campus map(s) showing location of project site
	11.	Final Business Plans (if applicable) /3
Additio	nal i	nformation for Stage III:
\boxtimes	12.	Architectural renderings of project (Addition of Exterior Design Elements included in bid as
<u></u>		Alternates)) Prepared by:
		Approved by: Tim leaper

/I Reference Tab 3H - Board Rule 415 Instructional Guide

/2 Reference Tab 3E - Board Rule 415 Instructional Guide

/3 Reference Tab 3V - Board Rule 415 Instructional Guide

^{*} Basic documents required for this Board Submittal Package. Include other supporting materials, correspondence, etc., as may be required to fully describe or illustrate project being submitted for approval to Physical Properties Committee and Board of Trustees.



August 7, 2019

Chancellor Finis E. St. John IV The University of Alabama System 500 University Boulevard East Tuscaloosa, Alabama 35401

Dear Chancellor St. John:

I am pleased to send to you for consideration by the Board of Trustees at its September 6, 2019 meeting the following resolution:

 Board Item - Action: Revised Stage III, Stage IV and Budget Reallocation Submittals: John and Ann Rhoads Softball Stadium Renovation and Addition UA Project #370-19-1959

Please contact us if you have questions or need additional information.

Sincerely,

President

Enclosure



RESOLUTION

JOHN AND ANN RHOADS SOFTBALL STADIUM RENOVATION AND ADDITION

WHEREAS, on February 8, 2019, in accordance with Board Rule 415, The Board of Trustees of The University of Alabama ("Board") approved a Stage I submittal for the John and Ann Rhoads Softball Stadium ("Rhoads Stadium") Renovation and Addition project ("Project") located at 321 Peter Bryce Boulevard Drive; and

WHEREAS, the Project is included in Phase I of the Crimson Standard Facility Master Plan and will allow for the enhancement of Rhoads Stadium in order to remain one of the top facilities in the SEC and to comply with NCAA requirements; and

WHEREAS, in accordance with Board Rule 415, on April 12, 2019, the Board authorized The University of Alabama ("University") to proceed with architectural services utilizing Ward Scott Architecture, Tuscaloosa, Alabama (WSA); and

WHEREAS, upon completion of negotiations with WSA, the University has established a final design fee of 6.8% cost of construction plus a 12.5% renovation factor plus \$2,500 for land development permit coordination; and

WHEREAS, on June 7, 2019, the Board approved a Budget Reallocation to reflect the final design fee, the separation of the cost of Owner Furnished Furnishings and Graphics from Construction, and the associated adjustments to soft costs; and

WHEREAS, on June 7, 2019, the Board approved renderings for the Stage III submittal; and

WHEREAS, Intercollegiate Athletics has requested the addition of canopies to cover the ticketing windows and gates at the south and west elevations as appropriate to protect patrons while waiting for access; and

WHEREAS, responsible officials at the University have received renderings for the Revised Stage III submittal and are recommending approval of said design; and

WHEREAS, on August 6, 2019, pursuant to Title 39, State Bid Law of Alabama Code, competitive bids were received for the Project and J. T. Harrison Construction Company, Inc., of Tuscaloosa, Alabama (Harrison Construction) was declared the lowest responsive and responsible bidder with an adjusted base bid in the amount of \$1,798,500; and

WHEREAS, the University desires to accept Alternate 1 through and including Alternate 4 totaling \$288,571 for a total contract award of \$2,087,071; and

WHEREAS, the University is requesting approval to award the construction contract for the Project to Harrison Construction for a total contract amount of \$2,087,071; and

WHEREAS, the University is requesting approval for a Budget Reallocation to reflect the final construction contract, additional owner furnished items and associated adjustments to soft cost as reflected in the Revised Budget below; and

WHEREAS, the Project location and program have been reviewed and are consistent with University Design Standards, and the principles contained therein; and

WHEREAS, the Project will be funded from the Crimson Tide Foundation in the amount of \$3,000,000, and will address approximately \$848,700 in campus deferred maintenance liabilities; and

WHEREAS, the Reallocated Budget for the Project is as stipulated below:

TOTAL PROJECT COST	\$ 3,000,000
Other Fees and Services (Testing, Advertising, Printing)	\$ 37,950
Expenses (Geotech, Construction Material Testing and Special Inspections)	\$ 55,000
Architect/Engineer Fee*** (~7.77%)	\$ 164,074
UA Project Management Fee** (3%)	\$ 69,698
Contingency* (10%)	\$ 211,207
Telecommunication/Data	\$ 50,000
Security/Access Control	\$ 50,000
Owner Furnished Furniture, Fixtures, Graphics and Equipment	\$ 250,000
Landscaping	\$ 25,000
Construction	\$ 2,087,071
BUDGET:	REVISED
, , , , , , , , , , , , , , , , , , , ,	

^{*}Contingency is based on 10% of the cost of construction and landscaping.

NOW, THEREFORE, BE IT RESOLVED by The Board of Trustees of The University of Alabama that:

- 1. The Budget Reallocation for the Project is approved as stipulated above.
- 2. The Revised Stage III submittal for the Project is hereby approved.

NOW BE IT FURTHER RESOLVED that Stuart R. Bell, President, Matthew M. Fajack, Vice President for Finance and Operations and Treasurer, or those officers named in the most recent Board Resolutions granting signature authority for the University of Alabama be, and each hereby is, authorized to act for and on behalf of The Board of Trustees of The University of Alabama in executing the aforementioned contract with J. T. Harrison Construction Company, of Tuscaloosa, Alabama, for the Project in accordance with Board Rule 415.

^{**}UA Project Management Fee is based on 3% of the cost of construction, landscaping and contingency.

^{***}Architect/Engineer Fee is based on 6.8% of the cost of construction and landscaping plus a 12.5% renovation factor and \$2,500 for land development permit coordination.



August 7, 2019

To:

Stuart R. Bell

From:

Matthew M. Fajack

Subject:

Board Item – Action: Revised Stage III, Stage IV and Budget Reallocation

Submittals: John and Ann Rhoads Softball Stadium Renovation and

Addition

UA Project #370-19-1959

Pursuant to Rule 415, The University of Alabama ("University") has received revised renderings for the John and Ann Rhoads Softball Stadium Renovation and Addition project ("Project") and is requesting The Board of Trustees of The University of Alabama ("Board") to consider approval of the Revised Stage III submittal based on the renderings presented.

Furthermore, on August 1, 2019, pursuant to Title 39, State Bid Law of Alabama Code, the University received competitive bids for the Project. J.T. Harrison Construction Company, Inc., of Tuscaloosa, Alabama (Harrison Construction), was declared the lowest responsible and responsible bidder with an adjusted base bid in the amount of \$1,798,500, which is within funds available for the Project.

The University of Alabama ("University") desires to accept Alternate 1 through and including Alternate 4 totaling \$288,571. The University is requesting approval to accept Harrison Construction's adjusted base bid and Alternate 1 through and including Alternate 4 for a total contact amount of \$2,087,071.

Additionally, the University is requesting approval for a Budget Reallocation to reflect the construction contract, additional owner furnished items and associated adjustments to soft cost.

The Project is funded from the Crimson Tide Foundation in the amount of \$3 Million and will address approximately \$848,700 in deferred maintenance liabilities.

EXECUTIVE SUMMARY PROPOSED CAPITAL PROJECT

BOARD OF TRUSTEES SUBMITTAL

Me	eting Date:	September 5 -6, 2019
CAMPUS:	The University	of Alabama, Tuscaloosa, Alabama
PROJECT NAME:	John and Ann	Rhoads Softball Stadium Renovation and Addition
PROJECT LOCATION:	321 Peter Bryce	Boulevard
ARCHITECT:	Ward Scott Arc	chitecture, Tuscaloosa, Alabama
THIS SUBMITTAL:		PREVIOUS APPROVALS:
Stage I		February 8, 2019
Stage II		April 12, 2019
Stage III		June 7, 2019
Budget Reallocatio	n	June 7, 2019
Revised Stage III		
Stage IV		
Budget Reallocatio	n	
PROJECT TYPE	SPACE CATEGOR	RIES PERCENTAGE GSF
Building Construction		
Building Renovation	Athletic Facilities	100% 8,030
Building Addition		
Equipment		
	TOTAL	100% 8,030

BUDGET		Current	F	Revised
Construction	\$	2,175,000	\$	2,087,071
Landscaping	\$	25,000	\$	25,000
Furniture, Fixtures, Graphics and Equipment	\$	125,000	\$	250,000
Security/Access Control	\$	50,000	\$	50,000
Telecommunication/Data	\$	50,000	\$	50,000
Contingency* (10%)	\$	220,000	\$	211,207
UA Project Management Fee** (3%)	\$	72,600	\$	69,698
Architect/Engineer Fee*** (~7.86/~7.77%)	\$	170,800	\$	164,074
Expenses (Geotech, Construction Material Testing and Special				
Inspections)	\$	55,000	\$	55,000
Other Fees and Services (Testing, Advertising, Printing)	\$	56,600	\$	37,950
TOTAL PROJECT COST	\$ 3,000,000 \$ 3,000			3,000,000

^{***} Architect/Engineer Fee is based on 6.8% of the cost of construction and landscaping plus a 12.5% renovation factor and \$2,500 for land development permit coordination.

ESTIMATED ANNUAL OPERATING AND MAINTENANCE (O&M) COSTS:				
(Utilities, Housekeeping, Maintenance, Insurance, Other)				
2,372 gsf x ~\$1.84/gsf:	\$	4,353*		
TOTAL ESTIMATED ANNUAL O&M COSTS:	\$	4,353*		

FUNDING SOURCE:		
Capital Outlay:		
	Crimson Tide Foundation	\$ 3,000,000
	O&M Costs: Intercollegiate Athletics	\$ 4,353*

^{*}O&M costs are based on the addition only and will be funded by Intercollegiate Athletics.

NEW EQUIPMENT REQUIRED:	
ı	N/A

RELATIONSHIP & ENHANCEMENT OF CAMPUS PROGRAMS:

The John and Ann Rhoads Softball Stadium ("Stadium") Renovation and Addition project ("Project") will enhance the functionality of the Stadium as well as improve fan amenities and the game atmosphere for student athletes and spectators. The Project will also support the improvement of recruitment opportunities for the softball program by attracting top class student athletes to The University of Alabama. The improved facility and Press Box will also continue to attract high profile NCAA events.

^{*}Contingency is based on 10% of the cost of construction and landscaping.

^{**}UA Project Management Fee is based on 3% of the cost of construction, landscaping and contingency.

ATTACHMENT NO. 1

Project: John and Ann Rhoads Softball Stadium
Renovation and Addition
BOT Submittals: Revised Stage III, Stage IV
and Budget Reallocation
Meeting Date: September 5 – 6, 2019

Project Summary

JOHN AND ANN RHOADS SOFTBALL STADIUM RENOVATION AND ADDITION

On August 16, 2018, The University of Alabama's Intercollegiate Athletics department unveiled the Crimson Standard facilities master plan. The John and Ann Rhoads Softball Stadium ("Rhoads Stadium") Renovation and Addition project ("Project"), located at 321 Peter Bryce Boulevard, is included in the plan.

In order to keep pace with peer institutions and to host the 2020 NCAA regional tournament, Rhoads Stadium requires several updates to enhance player and guest experiences. As such, this Project will entail renovations to the Press Box and the Clubhouse and an addition of a new umpire locker room, new restrooms and concessions building. New hardscape for plaza/entryway along first base will be constructed.

Renovations to the 1,779 gross square foot (gsf) Press Box require upgrades to millwork in order to provide improved work surfaces with access to power and data. Renovations to the 3,879 gsf Clubhouse and lounge will require updates to serve the current roster size and provide equitable team space. The renovation will also include two additional lockers, added partitions and doors at the showers and restrooms and finish updates to the team areas.

The addition of a new dedicated umpire locker room of approximately 341 gsf will address the necessity of the umpires being transported to and from the Stadium before and after games whereby decreasing the amount of fan interaction. The new restrooms and concessions, to be located along the first base line, will occupy approximately 1,599 gsf. A sidewalk from Campus Drive to the north side of the stadium will allow for an additional entry point during large events.

The proposed additional scope includes installing new canopies over the existing entry gates and ticket windows to enhance the patron experience and the existing windows at the ticketing office will be relocated to the front of the building to improve queuing. In addition to the new sidewalk from Campus Drive, the southeast corner of the intersection of Peter Bryce Boulevard and Campus Drive will be expanded to improve pedestrian flow from the current parking lot to the stadium entrance.

THE UNIVERSITY OF ALABAMA SYSTEM

PROJECT PLANNING REPORT

DATE: September 5 - 6, 2019

	INITIAL REPORT
	INTERIM REPORT
X	FINAL REPORT
3	REPORT NO.

TO:

OFFICE OF THE CHANCELLOR

BOARD OF TRUSTEES OF THE UNIVERSITY OF ALABAMA

FROM:

OFFICE OF THE PRESIDENT

THE UNIVERSITY OF ALABAMA

THE UNIVERSITT OF ALABAM	/IA					
1. PROJECT:	PROJECT: John and Ann Rhoads Softball Stadium Renovation and Addition					
2. LOCATION:	321 Peter Bryce	321 Peter Bryce Boulevard				
3. ARCHITECT/ENGINEER:	Ward Scott Arch	Ward Scott Architecture, Tuscaloosa, Alabama				
4. PROJECT STATUS:						
A. SCHEMATIC DESIGN		DATE INITIATED				April-19
A. SCHEWATTC DESIGN		% COMPLETE				100%
		* DATE COMPLET	FD			May-19
		DATE COMI ELI	LD		-	Wiay-17
B. PRELIMINARY DESIGN	ī:	DATE INITIATED	(Projected	d)		May-19
		% COMPLETE			100%	
		* DATE COMPLET	ED (Proje	ected)	June-19	
C. CONSTRUCTION DOC	UMENTS:	DATE INITIATED	(Projected	d)		June-19
		% COMPLETE		100%		
		* DATE COMPLET	ED (Proje	ected)		July-19
D. SCHEDULED BID DAT	Е:					August-19
5. CURRENT PROJECT BUDGE	ET:		C	CURRENT		REVISED
A. CONSTRUCTION			\$	2,175,000	\$	2,087,071
B. LANDSCAPING			\$	25,000	\$	25,000
C. FURNITURE, FIXTURES	, GRAPHICS AND	EQUIPMENT	\$	125,000	\$	250,000
D. SECURITY/ACCESS CO	NTROL		\$	50,000	\$	50,000
E. TELECOMMUNICATIO	N/DATA		\$	50,000	\$	50,000
F. CONTINGENCY* (10%)			\$	220,000	\$	211,207
G. UA PROJECT MANAGE	MENT FEE** (3%)		\$	72,600	\$	69,698
H. ARCHITECT/ENGINEE			\$	170,800	\$	164,074
I. EXPENSES (GEOTECH, CO			\$	55,000	\$	55,000
J. OTHER FEES AND SERV	ICES (TESTING, AD	VERTISING, PRINTING)	\$	56,600	\$	37,950
K. TOTAL PROJECT COST	ľ		\$	3,000,000	\$	3,000,000
*Contingency is based on 10% of the		d landscaping.	J	3,000,000	J	3,000

7. REMARKS			

Crimson Tide Foundation - \$3,000,000

6. FUNDING/RESOURCES:

^{**}UA Project Management Fee is based on 3% of the cost of construction, landscaping and contingency.

^{***}Architect/Engineer Fee is based on 6.8% of the cost of construction and landscaping plus a 12.5% renovation factor plus \$2,500 for land development permit coordination.

^{*} FINAL AGENCY APPROVAL

TABULATION OF BIDS



Project Name John and Ann Rhoads Softball Stadium Renovation & Addition

Bid Due August 6, 2019 2:00 p.m. local time

Architect/Engineer Ward Scott Architecture 2715 Seventh Street Tuscaloosa, AL 35401 phone: (205) 345-6110 fax: (205) 345-6696

UA Project No. 370-19-1959

Bid Location 405 Cahaba Circle Tuscaloosa, Alabama 35404

FUNDS AVAILABLE: Two million, one hundred fifty thousand dollars and 00/100 (\$2,150,000.00) BIDS SHALL BE VALID FOR: Sixty (60) Days Project Completion: January 31, 2020 CONSTRUCTION DURATION:

	Duncan & Thompson Construction Services, LLC	Hall-Taylor Construction Co., Inc.	J. T. Harrison Construction Co., Inc.	K & A Builders, Inc. 2420 12th Street Tuscaloosa, AL 35401 (205) 349-3126 GC Lic. #40146	
CONTRACTOR	520 Mineral Trace, Suite D Hoover, AL 35244 (205) 403-9151 GC Lic. #22254	5126 McFarland Blvd. E. Tuscaloosa, AL 35405 (205) 758-8265 GC Lic. #13714	P. O. Box 21300 Tuscaloosa, AL 35402 (205) 333-1120 GC Lic. #20245		
Addenda ONE - SEVEN	X Yes No	X Yes No	X Yes No	_X_YesNo	
LICENSE # ON ENVELOPE	_X_YesNo	X Yes No	X Yes No	_X_YesNo	
BONDING COMPANY OR BID DEPOSIT	Travelers Casualty & Surety Co. of America	RLI Insurance Company	Travelers Casualty & Surety Co. of America	Travelers Casualty & Surety Co of America	
UNIT PRICE #1 Description on back of page	\$ 10.50	\$ 53.75	\$ 53.70	\$ 54.00	
UNIT PRICE #2 Description on back of page	\$ 20.00	\$ 20.00	\$ 20.00	\$ 21.00	
BASE BID ON PROPOSAL	\$ 1,994,568.00	\$ 2,500,000.00	\$ 1,900,000.00	\$ 1,940,000.00	
ENVELOPE ADJUSTMENT	(117,049.00)	(476,000.00)	(101,500.00)	(61,000.00	
ADJUSTED BASE BID	1,877,519.00	2,024,000.00	1,798,500.00	1,879,000.00	
ALTERNATE #1 Description on back of page	48,700.00	112,000.00	95,000.00	82,200.00	
ENVELOPE ADJUSTMENT	33,391.00	22,000.00	(7,000.00)	4,000.00	
Subtotal	1,959,610.00	2,158,000.00	1,886,500.00	1,965,200.00	
ALTERNATE #2 Description on back of page	27,800.00	245,000.00	63,000.00	66,900.00	
ENVELOPE ADJUSTMENT	35,820.00	(170,000.00)	-	-	
Subtotal	2,023,230.00	2,233,000.00	1,949,500.00	2,032,100.00	
ALTERNATE #3 Description on back of page	44,150.00	42,000.00	34,321.00	54,700.00	
ENVELOPE ADJUSTMENT	17,903.00	13,000.00	19,500.00	6,000.00	
Subtotal	2,085,283.00	2,288,000.00	2,003,321.00	2,092,800.00	
ALTERNATE #4 Description on back of page	54,800.00	58,000.00	83,750.00	48,730.00	
ENVELOPE ADJUSTMENT	(3,946.00)	_	-	-	
TOTAL BID W/ALTERNATES	\$ 2,136,137.00	\$ 2,346,000.00	\$ 2,087,071.00	\$ 2,141,530.00	

I CERTIFY THAT THE ABOVE BIDS WERE RECEIVED SEALED AND WERE PUBLICLY OPENED AND READ ALOUD AT THE TIME AND PLACE INDICATED AND THAT THIS IS A TRUE AND CORRECT TABULATION OF ALL BIDS RECEIVED FOR THIS PROJECT. I RECOMMEND AWARD OF THE CONTRACT FOR CONSTRUCTION TO THE LOWEST RESPONSIBLE AND RESPONSIVE BIDDER AS SHOWN ABOVE, AS DETERMINED BY THE AVAILABLE FUNDS AND SUBJECT TO THE INSTRUCTIONS TO BIDDERS AND ANY APPLICABLE LAW.

Ward Scott Architecture

Sworn to and subscribed before me this 6th day of August, 2019.

My Commission Expires

Unit Price Descriptions:

Unit Price #1: Steel Angle, In-Place. Price per Linear Feet, In-Place.

Unit Price #2: Removal and Replacement of Unsuitable/Unconsolidated Materials. Price per Cubic Yard in Place (CYIP).

Alternate Descriptions:

Alternate #1: North Exit Walkway

Alternate #2: Upgrade Existing Ticket Offices

Alternate #3: Canopies at Entry Gates

Alternate #4: Upgrade Bus Drive & Intersection Paving

South looking North Approved June 7, 2019



JOHN AND ANN RHOADS SOFTBALL STADIUM RENOVATION AND ADDITION Vantage Points



Vantage Point 6

Existing Photo - West Elevation Ticket and Gate Area



Vantage Point 6

Existing Photo - South Elevation Ticket and Gate Area



Vantage Point 6
Proposed Canopies at Entry Gate and Ticket Office
South and West Elevations



LOCATION MAP

