


University of Alabama System
Board Rule 415 (2/2005)
Board Submittal Checklist Criteria

*** Board Submittal Checklist No. 2**
Capital Project – Stage II Submittal/1
(Architect Ranking, Project Scope and Project Budget) /8

Campus: The University of Alabama
Project Name: Adapted Athletics Facility
Meeting Date: April 7 – 8, 2016

- * ☒ 1. Completed Board Submittal Checklist No. 2
- ☒ 2. Transmittal Letter to Chancellor from Campus President requesting the project be placed on the agendas for the forthcoming Physical Properties Committee and Board of Trustees (or Executive Committee) meetings
- ☒ 3. Proposed Board Resolution requesting approval of Stage II Submittal (Architect Ranking, Project Scope and Project Budget; authority to proceed with Owner/Architect contract negotiations)
- ☒ 4. Campus correspondence/photos providing supporting project information
- ☒ 5. Completed Executive Summary – Proposed Capital Project. /2
- ☒ 6. Executive Summary - Architect, Engineer, Selection process (include Interview Outline). /3, /4, /5
- ☒ 7. Campus letter requesting approval of the ranking of firms and authority to submit to the Physical Properties Committee for approval – signed by the Chair of the Physical Properties Committee and signed by the UA System Executive Vice Chancellor and Chief Operating Officer. /6
- ☒ 8. Project Planning Report /2
- ☐ 9. Preliminary Business Plan (if applicable) /7
- ☒ 10. Campus map(s) showing Project site

Prepared by: 

Approved by: 

/1 Reference Tab 3H - Board Rule 415 Instructional Guide

/2 Reference Tab 3E - Board Rule 415 Instructional Guide

/3 Reference Tab 3K - Board Rule 415 Instructional Guide

/4 Reference Tab 3L - Board Rule 415 Instructional Guide

/5 Reference Tab 3M - Board Rule 415 Instructional Guide

/6 Reference Tab 3N - Board Rule 415 Instructional Guide

/7 Reference Tab 3V - Board Rule 415 Instructional Guide

/8 After completion of negotiations on Owner/Architect Agreement, provide notification to Chair of the Physical Properties Committee and UA Executive Vice Chancellor and Chief Operating Officer.
Reference Tab 3-O-Board Rule 415, Instructional Guide

* Basic documents required for this Board Submittal Package. Include other supporting materials, correspondence, etc., as may be required to fully describe or illustrate project being submitted for approval to Physical Properties Committee and Board of Trustees.

March 7, 2016

Chancellor Robert Witt
The University of Alabama System
500 University Boulevard East
Tuscaloosa, Alabama 35401

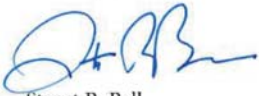
Dear Chancellor Witt:

I am pleased to send to you for consideration by the Board of Trustees at its April 8, 2016 meeting the following resolution:

- Board Item – Action: Stage II Submittal: Adapted Athletics Facility

Please contact us if you have questions or need additional information.

Sincerely,



Stuart R. Bell
President

SRB/dj

Enclosure



RESOLUTION

ADAPTED ATHLETICS FACILITY

WHEREAS, on February 5, 2016, The Board of Trustees of The University of Alabama ("Board") approved the Stage I submittal and amendment to the Campus Master Plan to include the Adapted Athletics Facility project ("Project"); and

WHEREAS, the Consultant Selection Committee of The University of Alabama ("University") has completed Part 1 of the Consultant Selection process in accordance with Board Rule 415 and negotiations will be conducted following Board approval as follows:

Ranking of Top Firms

1. KPS Group, Inc., Birmingham, AL
2. Williams Blackstock Architects, Birmingham, AL
3. Evan Terry Associates, LLC, Birmingham, AL
4. Goodwyn, Mills and Cawood, Inc., Montgomery, AL

WHEREAS, the Project location and program have been reviewed and are consistent with the University Design Standards, and the principles contained therein; and

WHEREAS, the Project will be funded from Gifts in the amount of \$5,000,000 and University funds in the amount of \$5,000,000; and

WHEREAS, the budget for the Project remains as stipulated below:

BUDGET:	CURRENT
Construction	\$ 8,100,000
Landscaping	\$ 125,000
Furniture, Fixtures, and Equipment	\$ 250,000
Security/Access Control	\$ 75,000
Telecommunication/Data	\$ 110,000
Contingency* (5%)	\$ 411,250
UA Project Management Fee** (3%)	\$ 259,088
Architect/Engineer Fee*** (6.1%)	\$ 514,100
Expenses (Geotech, Construction Materials Testing and special inspection)	\$ 70,000
Other Fees and Services (testing, advertising, printing)	\$ 85,562
TOTAL PROJECT COST	\$ 10,000,000

*Contingency is based on 5% of construction and landscaping.

**UA Project Management Fee is based on 3% of construction, landscaping, and contingency.

***Architect/Engineer Fee is based on 6.1% of construction plus \$20,000 for reimbursable expenses.

NOW, THEREFORE, BE IT RESOLVED by The Board of Trustees of The University of Alabama that Stuart R. Bell, President, Lynda Gilbert, Vice President for Financial Affairs and Treasurer, or those officers named in the most recent Board Resolutions granting signature authority for The University of Alabama be, and each hereby is, authorized to act for and on behalf of the Board of Trustees to execute an architectural agreement with KPS Group, Inc. of Birmingham, AL for architectural services in accordance with Board Rule 415 for this Project.



March 3, 2016

To: Stuart R. Bell

From: Lynda Gilbert 

Subject: Board Item – Action: Stage II Submittal: Adapted Athletics Facility

Pursuant to Board Rule 415, a Consultant Selection Committee, appointed by The University of Alabama ("University") solicited proposals from qualified architectural firms for the Adapted Athletics Facility project ("Project"). The selection committee's recommendations were forwarded to and approved by the Physical Properties Committee Chair and Executive Vice Chancellor and Chief Operating Officer. The University is requesting approval to begin negotiations with the top ranked firms as follows:

1. KPS Group, Inc., Birmingham, AL
2. Williams Blackstock Architects, Birmingham, AL
3. Evan Terry Associates, LLC, Birmingham, AL
4. Goodwyn, Mills and Cawood, Inc., Montgomery, AL

The Project will be funded by Gifts in the amount of \$5,000,000 and University funds in the amount of \$5,000,000.

This Project location and program have been reviewed and are consistent with the Campus Master Plan, University Design Standards, and the principles contained therein.

I have attached an Executive Summary, Project Summary, Executive Consultant Selection Process – Part 1, Letter of Approval of Ranking from the Physical Properties Committee Chair and Executive Vice Chancellor for Finance and Chief Operating Officer, Project Planning Report, Location Map, and Resolution for your review. Subject to your approval, I recommend this item be forwarded to the Chancellor for inclusion as an Action Item on the agenda of the Physical Properties Committee at the Board of Trustees meeting scheduled for April 7 – 8, 2016.

LG/ccj

Attachments

pc w/atchmts: Michael Rodgers
Michael Lanier
Tim Leopard
Ben Henson
Josh Martin
Brent Hardin

**EXECUTIVE SUMMARY
PROPOSED CAPITAL PROJECT**

BOARD OF TRUSTEES SUBMITTAL

Meeting Date: April 7 – 8, 2016

CAMPUS: The University of Alabama, Tuscaloosa, Alabama
PROJECT NAME: Adapted Athletics Facility
PROJECT LOCATION: 401 5th Avenue, East
ARCHITECT: Requesting in this submittal

THIS SUBMITTAL:	PREVIOUS APPROVALS:
<input type="checkbox"/> Campus Master Plan Amendment	<u>February 5, 2016</u>
<input type="checkbox"/> Stage I	<u>February 5, 2016</u>
<input checked="" type="checkbox"/> Stage II	
<input type="checkbox"/> Stage III	
<input type="checkbox"/> Stage IV	

PROJECT TYPE	SPACE CATEGORIES	PERCENTAGE	GSF
<input checked="" type="checkbox"/> Building Addition	Recreation	100%	27,036
<input type="checkbox"/> Building Renovation			
<input type="checkbox"/> Campus Infrastructure			
<input type="checkbox"/> Equipment			
<input type="checkbox"/> Other			
TOTAL		100%	27,036

BUDGET	Percentage	Preliminary
Construction		\$ 8,100,000
Landscaping		\$ 125,000
Furniture, Fixtures, and Equipment		\$ 250,000
Security/Access Control		\$ 75,000
Telecommunication/Data		\$ 110,000
Contingency*	5%	\$ 411,250
UA Project Management Fee**	3%	\$ 259,088
Architect/Engineer Fee***	6.1%	\$ 514,100
Expenses (Geotech, Construction Testing Materials, special inspection)		\$ 70,000
Other Fees and Services (testing, advertising, printing)		\$ 85,562
TOTAL PROJECT COST		\$ 10,000,000

*Contingency is based on 5% of construction and landscaping.

**UA Project Management Fee is based on 3% of construction, landscaping, and contingency.

***Architect/Engineer Fee is based on 6.1% of construction plus \$20,000 for reimbursable expenses.

ESTIMATED ANNUAL OPERATING AND MAINTENANCE (O&M) COSTS:

(Utilities, Housekeeping, Maintenance, Insurance, Other)

Per GSF: 27,036 gsf x ~\$6.96/gsf	\$	188,136.58
-----------------------------------	----	------------

TOTAL ESTIMATED ANNUAL O&M COSTS:	\$	188,136.58
--	-----------	-------------------

FUNDING SOURCE:

Capital Outlay:

Gifts	\$	5,000,000
University funds	\$	5,000,000

O&M Costs:	Education and General funds	\$	188,136.58
------------	-----------------------------	----	------------

NEW EQUIPMENT REQUIRED:

N/A

RELATIONSHIP & ENHANCEMENT OF CAMPUS PROGRAMS:

To be located on the south façade of the existing Student Recreation Center, the proposed Adapted Athletics facility ("Project") will be home to the national championship Adapted Athletics program on the campus of The University of Alabama ("University").

The Project will position the University to be a national leader in adapted athletics and reflect the commitment to embrace diversity.

The Project will also provide numerous opportunities for outreach including hosting tournaments, coaching and player clinics, and camps and programs.

Project Summary

ADAPTED ATHLETICS FACILITY

The Adapted Athletics facility ("Project") will be home to the national championship Adapted Athletics program on the campus of The University of Alabama ("University"). The two-story structure of 27,036 gross square feet will be located on the south façade of the existing Student Recreation Center (UREC), east of the main entrance of the UREC.

The proposed Project will entail space allocated for a NCAA regulation sized basketball court in an 11,500 square foot gymnasium, an approximately 3,000 square foot two-level lobby/concourse, an approximately 3,000 square foot office suite, an approximately 2,500 square foot locker room, and an approximately 5,000 square foot weight/workout room.

The purpose built, dedicated gymnasium will include seating for approximately 500, home and visitors' locker rooms equipped with separate lockable lockers, and direct access roll-in showers. Centrally located to the Project will be a spacious two-story entrance lobby with display/trophy areas and a dramatic second floor viewing platform for the arena below. The administrative area will feature six administrative offices, large storage area for wheelchairs and equipment, laundry facilities, and support areas for the coaches and staff for Adapted Athletics. A multi-purpose team meeting room equipped with A/V to support film study, game planning, and various team functions will also be provided.

The Project is being strategically planned to make use of existing circulation paths, toilet facilities, infrastructure, and services within the existing UREC and will provide a shared use opportunity among multiple campus programs.

Part 1

**EXECUTIVE SUMMARY
CONSULTANT SELECTION PROCESS
BOARD OF TRUSTEES SUBMITTAL**

Meeting Date: April 7 – 8, 2016Campus: The University of AlabamaProject Name: Adapted Athletics FacilityProject Location: 401 5th Avenue, EastPrepared By: Vince Dooley/Carla Coleman Jones Date: March 2, 2016

Project Type	Range of Construction Costs	
<input type="checkbox"/> Building Renovations	\$ _____	to \$ _____
<input checked="" type="checkbox"/> Building Addition	\$ <u>7,900,000</u>	to \$ <u>8,300,000</u>
<input type="checkbox"/> New Construction	\$ _____	to \$ _____
<input type="checkbox"/> Campus Infrastructure	\$ _____	to \$ _____
<input type="checkbox"/> Equipment	\$ _____	to \$ _____
<input type="checkbox"/> Other	\$ _____	to \$ _____

Building Type – Group I	Percentage of Project
<input type="checkbox"/> Industrial Building Without Special Facilities	_____ %
<input type="checkbox"/> Parking Structures/Repetitive Garages	_____ %
<input type="checkbox"/> Simple Loft Type Structure	_____ %
<input type="checkbox"/> Warehouses/Utility Type Buildings	_____ %
<input type="checkbox"/> Other	_____ %

Building Type – Group II	Percentage of Project
<input type="checkbox"/> Apartments and Dormitories	_____ %
<input type="checkbox"/> Exhibit Halls	_____ %
<input type="checkbox"/> Manufacture/Industrial Facilities	_____ %
<input type="checkbox"/> Office Building (Without Tenant Improvements)	_____ %
<input type="checkbox"/> Printing Plants	_____ %
<input type="checkbox"/> Service Garage/Facility	_____ %
<input type="checkbox"/> Other	_____ %

Building Type – Group III	Percentage of Project
<input type="checkbox"/> College Classroom Facilities	_____ %
<input type="checkbox"/> Convention Facilities	_____ %
<input type="checkbox"/> Extended Care Facilities	_____ %
<input checked="" type="checkbox"/> Gymnasiums	100 %
<input type="checkbox"/> Hospitals	_____ %
<input type="checkbox"/> Institutional Dining Halls	_____ %
<input type="checkbox"/> Laboratories	_____ %
<input type="checkbox"/> Libraries	_____ %
<input type="checkbox"/> Medical Schools	_____ %
<input type="checkbox"/> Medical Office Facilities and Clinics	_____ %
<input type="checkbox"/> Mental Institutions	_____ %
<input type="checkbox"/> Office Buildings (with tenant improvements)	_____ %
<input type="checkbox"/> Parks	_____ %
<input type="checkbox"/> Playground and Recreational Facilities	_____ %
<input type="checkbox"/> Public Health Centers	_____ %
<input type="checkbox"/> Research Facilities	_____ %
<input type="checkbox"/> Stadiums	_____ %
<input type="checkbox"/> Central Utilities Plants	_____ %
<input type="checkbox"/> Water Supply and Distribution Plants	_____ %
<input type="checkbox"/> Sewage Treatment and Underground Systems	_____ %
<input type="checkbox"/> Electrical Substations and Primary and Secondary Distribution Systems, Roads, Bridges and Major Site Improvements when performed as Independent projects	_____ %

Building Type – Group IV	Percentage of Project
<input type="checkbox"/> Aquariums	_____ %
<input type="checkbox"/> Auditoriums	_____ %
<input type="checkbox"/> Art Galleries	_____ %
<input type="checkbox"/> College Buildings with special features	_____ %
<input type="checkbox"/> Communications Buildings	_____ %
<input type="checkbox"/> Special Schools	_____ %
<input type="checkbox"/> Theaters and similar facilities	_____ %
<input type="checkbox"/> Other	_____ %

Building Type – Group V	Percentage of Project
<input type="checkbox"/> Residences and Specialized Decorative Buildings	_____ %
<input type="checkbox"/> Other	_____ %

Repetitive Design or Duplication of Facilities
Does the Building Program/Requirements support repetitive design or duplication of Facilities justifying an adjustment in A/E Design Fees? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Building Program Development
Will the A/E Agreement require the Development of a Comprehensive Building/Design Program in lieu of one provided by Owner requiring an adjustment in A/E Fees? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

Construction Consultant Services
Will the University be utilizing a Construction Consultant who will perform some of the services normally provided by the Architect requiring an adjustment of A/E Fees? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Multiple Prime Trade Contracts

Will the project be competitively bid and constructed using Multiple Trade Contracts requiring additional services from the A/E?

☐ Yes ☒ No

Design Build Services

Will the University be using a Design/Build process, which will result in a reduction in contracted design services and a corresponding adjustment in A/E Fees?

☐ Yes ☒ No

Architect/Engineer Project Notifications

- ☐ Advertised through State Building Commission
- ☐ Local/State Trade Journals
- ☒ Posted on Campus Web Pages
- ☒ Direct Contact with A/E Companies/Firms
- ☒ Other: Newspaper and email distribution list

Appointed Consultant Selection Committee (CSC): (Name and Title)


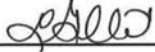
1. Josh Martin, Project Manager
2. Vince Dooley, Architectural Design Coordinator
3. Garrett Goodman, Staff Architect
4. Dan Wolfe, University Planner and Designer
5. Brent Hardin, Director Adapted Wheelchair Athletics
6. Susanna Johnson, Director, Furnishings and Design
7. Tim Leopard, Associate Vice President for Construction
8. Leslie Abernathy, Director of Corporate and Foundation Relations

Qualified Firms/Companies Submitted:

1. Evan Terry Associates, LLC, Birmingham, AL
2. Goodwyn, Mills and Cawood, Inc., Montgomery, AL
3. KPS Group, Inc., Birmingham, AL
4. Williams Blackstock Architects, Birmingham, AL

Ranking of Most Qualified Firms to be submitted to the Physical Properties Committee

1. KPS Group, Inc., Birmingham, AL
2. Williams Blackstock Architects, Birmingham, AL
3. Evan Terry Associates, LLC, Birmingham, AL
4. Goodwyn, Mills and Cawood, Inc., Montgomery, AL

Reviewed and approved by:**Chairman of Consultant Selection Committee****Vice President for Financial Affairs and Treasurer**

Adapted Athletics Facility

UA Project No. 372-16-804

Part I

ONE: RESPONDENT'S STATEMENT OF QUALIFICATIONS (Maximum 6 points)

- A. Describe your firm's or team's experience working with other universities and state agencies.
- B. Describe your firm's or team's experience working with The University of Alabama.
 - a. The UA desires to have input in the procurement of consultants once the top ranked firm is selected.
- C. The UA encourages the use of certified minority-owned businesses and certified women-owned businesses in its construction program. Describe your firm's approach in soliciting certified minority-owned or women-owned firms and consultants.

TWO: RESPONDENT'S PERFORMANCE ON PAST REPRESENTATIVE PROJECTS (Maximum 12 points)

- A. Identify and describe the proposed team's past experience providing A/E services that are **identical or similar** to this project within the last ten (10) years. List the projects in order of priority, with the most relevant project listed first.
- B. Provide references (for each project listed above, identify the following):
 - The Owner's name and their representative who served as the day-to-day liaison during the design and construction phases of the project, including current contact information.

The Owner may contact these references during this qualification process.

- C. Has your firm/organization within the past seven (7) years ever been terminated from a design project? If yes, please give pertinent details.

THREE: LITIGATION AND CLAIMS (Maximum 6 points)

- A. Does your firm/organization or any of its officers currently have any judgments, claims, arbitration or mediation proceedings pending or outstanding? If yes, please give pertinent details and outcome(s).
- B. Has your firm/organization within the past seven (7) years filed any lawsuits or requested arbitration or mediation proceedings in regard to any of your construction projects? If yes, please give pertinent details and outcome(s).

FOUR: RESPONDENT'S ABILITY TO MEET INSURANCE REQUIREMENTS

(Maximum 4 points)

- A. Does your firm/organization have the ability to meet all of the UA insurance requirements? (see attached)
- B. What is your process for managing any claims of the contractors during the project?

FIVE: PROJECT SPECIFIC CRITERIA (Maximum 12 points)

- A. Generally describe your experience and approach to programming and design of recreational facility.
- B. In regards to universities/colleges describe some of your design challenges and solutions while addressing accessibility upgrades.
- C. Show any experience where you have changed the exterior facade of a building to add aesthetic value (primarily with curtain wall systems if applicable).
- D. Give examples of projects where you have had to phase the design so that construction can occur while the building is occupied.

Adapted Athletics Facility

UA Project No. 372-16-804

Date: February 24, 2016

1. Welcome/Introduction (time allotted = 5 minutes)

- a. Design Team
 - i. Brief introduction of your firm.
 - ii. Proposed consultants (engineers and specialty consultants are not required to be present at interviews).

2. Athletic and Accessibility Facility Expertise 8 points max (time allotted = 10 minutes)

- a. Describe your team's expertise with athletic facility design as it relates to emerging trends and best practices.
- b. What is your knowledge base and approach in dealing with accessible facilities? Show past solutions and successes where accessibility was a priority.

3. Design Concept/Case Study - 18 points max (time allotted = 20 minutes)

- a. Please review the design program and scope and provide your design concept for the expansion. Your concept should demonstrate scope and architectural character for the expansion.
 - i. Contextual Exterior Design – Provide design feedback and ideas for the contextual implications in blending the addition into the UA Recreational Center.

4. Roles & Execution - 4 points max (time allotted = 5 minutes)

- a. Design and construction roles
 - i. Explain your firm's day to day roles and responsibilities for the project.
 - ii. For the leadership roles, explain the hierarchy of roles and who is ultimately accountable for project success.
- b. Provide a proposed design and construction schedule for this project assuming a Fall 2017 occupancy date. Discuss challenges and strategies for managing the schedule among all parties to ensure project success.

March 2, 2016

Mr. C. Ray Hayes
Executive Vice Chancellor and Chief Operating Officer
Sid McDonald Hall
500 University Boulevard, East
Tuscaloosa, AL 35401

Mr. James W. Wilson, III
Chair, Physical Properties Committee
Chairman and CEO
Jim Wilson & Associates, LLC
2660 Eastchase Lane, Suite 100
Montgomery, AL 36117

RE: Consultant Selection Process
Adapted Athletics
UA Project No: 372-16-804

Dear Mr. Hayes and Trustee Wilson,

Pursuant to Board Rule 415, on February 5, 2016, The Board of Trustees of The University of Alabama ("Board") approved the Stage I submittal and an amendment to The University of Alabama's ("University") Campus Master Plan to include the Adapted Athletics project ("Project") at a projected cost of \$10,000,000. This Project will be home to the national championship Adapted Athletics program.

Pursuant to Board Rule 415, notifications for the Project, including a brief description of the Project program, location, and preliminary budget, were advertised, issued by email to Alabama-based firms and others in the consultant database, and posted on the University campus web page. Firms desiring to be considered were requested to provide brochures to the University outlining their qualifications, experience, and proposed team members.

A Consultant Selection Committee, appointed by the University in accordance with the provisions of Board Rule 415, reviewed the submitted brochures and subsequently interviewed the following architectural firms:

- Evan Terry Associates, LLC, Birmingham, AL
- Goodwyn, Mills and Cawood, Inc., Montgomery, AL
- KPS Group, Inc., Birmingham, AL
- Williams Blackstock Architects, Birmingham, AL

The Consultant Selection Committee then determined the following ranking for the firms deemed most qualified for the Project:

1. KPS Group, Inc., Birmingham, AL
2. Williams Blackstock Architects, Birmingham, AL
3. Evan Terry Associates, LLC, Birmingham, AL
4. Goodwyn, Mills and Cawood, Inc., Montgomery, AL

The primary selection criteria used in the ranking of the firms included the following:

1. The firms are familiar with the University facilities standards and the regulatory requirements for the design of the Project.
2. The firms presented the most experience with phased design and sustainable design.
3. The firms presented the most favorable listing of qualified principals, staff, and associated engineers for the Project along with a commitment to meet the University's schedule for completion of the design and construction of the Project.
4. The firms are committed to using Alabama-based consultant engineers and architects for the Project.
5. The firms represented a clear understanding of the project program and goals, as well as how to achieve them.
6. The firms represented a clear knowledge of design requirements for "barrier free" construction, competitive adapted athletics, and ADA.

Approval is hereby requested for:

1. The ranking of consultant firms listed hereinbefore.
2. Approval to submit this ranking to the Physical Properties Committee for review and approval.

If you have any questions or concerns, please feel free to contact me.

Sincerely,



Lynda Gilbert
Vice President for Financial Affairs
and Treasurer

LG/ccj

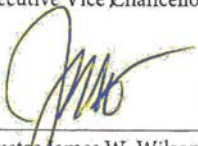
Attachment

pc/atchmt: Michael Rodgers
Michael Lanier
Tim Leopard
Ben Henson
Josh Martin

The above listing of firms ranked as the most qualified for the Project is hereby approved and by forwarding this executed document to the Chancellor's office, the ranking is approved for inclusion in the Board materials to the Physical Properties Committee.



Mr. C. Ray Hayes: ~~Recommend~~ For Approval
Executive Vice Chancellor and Chief Operating Officer



Trustee James W. Wilson, III: Approval Recommended
Chair of the Physical Properties Committee

Part 1

**EXECUTIVE SUMMARY
CONSULTANT SELECTION PROCESS
BOARD OF TRUSTEES SUBMITTAL**

Meeting Date: April 7 – 8, 2016Campus: The University of AlabamaProject Name: Adapted Athletics FacilityProject Location: 401 5th Avenue, EastPrepared By: Vince Dooley/Carla Coleman Jones Date: March 2, 2016

Project Type	Range of Construction Costs	
<input type="checkbox"/> Building Renovations	\$ _____	to \$ _____
<input checked="" type="checkbox"/> Building Addition	\$ <u>7,900,000</u>	to \$ <u>8,300,000</u>
<input type="checkbox"/> New Construction	\$ _____	to \$ _____
<input type="checkbox"/> Campus Infrastructure	\$ _____	to \$ _____
<input type="checkbox"/> Equipment	\$ _____	to \$ _____
<input type="checkbox"/> Other	\$ _____	to \$ _____

Building Type – Group I	Percentage of Project
<input type="checkbox"/> Industrial Building Without Special Facilities	_____ %
<input type="checkbox"/> Parking Structures/Repetitive Garages	_____ %
<input type="checkbox"/> Simple Loft Type Structure	_____ %
<input type="checkbox"/> Warehouses/Utility Type Buildings	_____ %
<input type="checkbox"/> Other	_____ %

Building Type – Group II	Percentage of Project
<input type="checkbox"/> Apartments and Dormitories	_____ %
<input type="checkbox"/> Exhibit Halls	_____ %
<input type="checkbox"/> Manufacture/Industrial Facilities	_____ %
<input type="checkbox"/> Office Building (Without Tenant Improvements)	_____ %
<input type="checkbox"/> Printing Plants	_____ %
<input type="checkbox"/> Service Garage/Facility	_____ %
<input type="checkbox"/> Other	_____ %

Building Type – Group III	Percentage of Project
<input type="checkbox"/> College Classroom Facilities	_____ %
<input type="checkbox"/> Convention Facilities	_____ %
<input type="checkbox"/> Extended Care Facilities	_____ %
<input checked="" type="checkbox"/> Gymnasiums	100 %
<input type="checkbox"/> Hospitals	_____ %
<input type="checkbox"/> Institutional Dining Halls	_____ %
<input type="checkbox"/> Laboratories	_____ %
<input type="checkbox"/> Libraries	_____ %
<input type="checkbox"/> Medical Schools	_____ %
<input type="checkbox"/> Medical Office Facilities and Clinics	_____ %
<input type="checkbox"/> Mental Institutions	_____ %
<input type="checkbox"/> Office Buildings (with tenant improvements)	_____ %
<input type="checkbox"/> Parks	_____ %
<input type="checkbox"/> Playground and Recreational Facilities	_____ %
<input type="checkbox"/> Public Health Centers	_____ %
<input type="checkbox"/> Research Facilities	_____ %
<input type="checkbox"/> Stadiums	_____ %
<input type="checkbox"/> Central Utilities Plants	_____ %
<input type="checkbox"/> Water Supply and Distribution Plants	_____ %
<input type="checkbox"/> Sewage Treatment and Underground Systems	_____ %
<input type="checkbox"/> Electrical Substations and Primary and Secondary Distribution Systems, Roads, Bridges and Major Site Improvements when performed as Independent projects	_____ %

Building Type – Group IV	Percentage of Project
<input type="checkbox"/> Aquariums	_____ %
<input type="checkbox"/> Auditoriums	_____ %
<input type="checkbox"/> Art Galleries	_____ %
<input type="checkbox"/> College Buildings with special features	_____ %
<input type="checkbox"/> Communications Buildings	_____ %
<input type="checkbox"/> Special Schools	_____ %
<input type="checkbox"/> Theaters and similar facilities	_____ %
<input type="checkbox"/> Other	_____ %

Building Type – Group V	Percentage of Project
<input type="checkbox"/> Residences and Specialized Decorative Buildings	_____ %
<input type="checkbox"/> Other	_____ %

Repetitive Design or Duplication of Facilities	
Does the Building Program/Requirements support repetitive design or duplication of Facilities justifying an adjustment in A/E Design Fees?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Building Program Development	
Will the A/E Agreement require the Development of a Comprehensive Building/Design Program in lieu of one provided by Owner requiring an adjustment in A/E Fees?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

Construction Consultant Services	
Will the University be utilizing a Construction Consultant who will perform some of the services normally provided by the Architect requiring an adjustment of A/E Fees?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Multiple Prime Trade Contracts

Will the project be competitively bid and constructed using Multiple Trade Contracts requiring additional services from the A/E?

☐ Yes ☒ No

Design Build Services

Will the University be using a Design/Build process, which will result in a reduction in contracted design services and a corresponding adjustment in A/E Fees?

☐ Yes ☒ No

Architect/Engineer Project Notifications

- ☐ Advertised through State Building Commission
- ☐ Local/State Trade Journals
- ☒ Posted on Campus Web Pages
- ☒ Direct Contact with A/E Companies/Firms
- ☒ Other: Newspaper and email distribution list

Appointed Consultant Selection Committee (CSC): (Name and Title)

1. Josh Martin, Project Manager
2. Vince Dooley, Architectural Design Coordinator
3. Garrett Goodman, Staff Architect
4. Dan Wolfe, University Planner and Designer
5. Brent Hardin, Director Adapted Wheelchair Athletics
6. Susanna Johnson, Director, Furnishings and Design
7. Tim Leopard, Associate Vice President for Construction
8. Leslie Abernathy, Director of Corporate and Foundation Relations

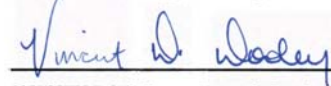
Qualified Firms/Companies Submitted:

1. Evan Terry Associates, LLC, Birmingham, AL
2. Goodwyn, Mills and Cawood, Inc., Montgomery, AL
3. KPS Group, Inc., Birmingham, AL
4. Williams Blackstock Architects, Birmingham, AL

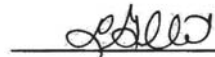
Ranking of Most Qualified Firms to be submitted to the Physical Properties Committee

1. KPS Group, Inc., Birmingham, AL
2. Williams Blackstock Architects, Birmingham, AL
3. Evan Terry Associates, LLC, Birmingham, AL
4. Goodwyn, Mills and Cawood, Inc., Montgomery, AL

Reviewed and approved by:



Chairman of Consultant Selection Committee



Vice President for Financial Affairs and Treasurer

Adapted Athletics Facility

UA Project No. 372-16-804

Part I

ONE: RESPONDENT'S STATEMENT OF QUALIFICATIONS (Maximum 6 points)

- A. Describe your firm's or team's experience working with other universities and state agencies.
- B. Describe your firm's or team's experience working with The University of Alabama.
 - a. The UA desires to have input in the procurement of consultants once the top ranked firm is selected.
- C. The UA encourages the use of certified minority-owned businesses and certified women-owned businesses in its construction program. Describe your firm's approach in soliciting certified minority-owned or women-owned firms and consultants.

TWO: RESPONDENT'S PERFORMANCE ON PAST REPRESENTATIVE PROJECTS (Maximum 12 points)

- A. Identify and describe the proposed team's past experience providing A/E services that are **identical or similar** to this project within the last ten (10) years. List the projects in order of priority, with the most relevant project listed first.
- B. Provide references (for each project listed above, identify the following):
 - The Owner's name and their representative who served as the day-to-day liaison during the design and construction phases of the project, including current contact information.

The Owner may contact these references during this qualification process.

- C. Has your firm/organization within the past seven (7) years ever been terminated from a design project? If yes, please give pertinent details.

THREE: LITIGATION AND CLAIMS (Maximum 6 points)

- A. Does your firm/organization or any of its officers currently have any judgments, claims, arbitration or mediation proceedings pending or outstanding? If yes, please give pertinent details and outcome(s).
- B. Has your firm/organization within the past seven (7) years filed any lawsuits or requested arbitration or mediation proceedings in regard to any of your construction projects? If yes, please give pertinent details and outcome(s).

FOUR: RESPONDENT'S ABILITY TO MEET INSURANCE REQUIREMENTS

(Maximum 4 points)

- A. Does your firm/organization have the ability to meet all of the UA insurance requirements? (see attached)
- B. What is your process for managing any claims of the contractors during the project?

FIVE: PROJECT SPECIFIC CRITERIA (Maximum 12 points)

- A. Generally describe your experience and approach to programming and design of recreational facility.
- B. In regards to universities/colleges describe some of your design challenges and solutions while addressing accessibility upgrades.
- C. Show any experience where you have changed the exterior facade of a building to add aesthetic value (primarily with curtain wall systems if applicable).
- D. Give examples of projects where you have had to phase the design so that construction can occur while the building is occupied.

Adapted Athletics Facility

UA Project No. 372-16-804

Date: February 24, 2016

1. **Welcome/Introduction** *(time allotted = 5 minutes)*
 - a. Design Team
 - i. Brief introduction of your firm.
 - ii. Proposed consultants (engineers and specialty consultants are not required to be present at interviews).

2. **Athletic and Accessibility Facility Expertise** *8 points max (time allotted = 10 minutes)*
 - a. Describe your team's expertise with athletic facility design as it relates to emerging trends and best practices.
 - b. What is your knowledge base and approach in dealing with accessible facilities? Show past solutions and successes where accessibility was a priority.

3. **Design Concept/Case Study** *- 18 points max (time allotted = 20 minutes)*
 - a. Please review the design program and scope and provide your design concept for the expansion. Your concept should demonstrate scope and architectural character for the expansion.
 - i. Contextual Exterior Design – Provide design feedback and ideas for the contextual implications in blending the addition into the UA Recreational Center.

4. **Roles & Execution** *- 4 points max (time allotted = 5 minutes)*
 - a. Design and construction roles
 - i. Explain your firm's day to day roles and responsibilities for the project.
 - ii. For the leadership roles, explain the hierarchy of roles and who is ultimately accountable for project success.
 - b. Provide a proposed design and construction schedule for this project assuming a Fall 2017 occupancy date. Discuss challenges and strategies for managing the schedule among all parties to ensure project success.

THE UNIVERSITY OF ALABAMA SYSTEM
PROJECT PLANNING REPORT
DATE: April 7 - 8, 2016

☒ INITIAL REPORT
☐ INTERIM REPORT
☐ FINAL REPORT
☐ 1 REPORT NO.

TO: OFFICE OF THE CHANCELLOR
BOARD OF TRUSTEES OF THE UNIVERSITY OF ALABAMA

FROM: OFFICE OF THE PRESIDENT
THE UNIVERSITY OF ALABAMA

1. PROJECT: Adapted Athletics Facility
2. LOCATION: 401 5th Avenue, East
3. ARCHITECT/ENGINEER: Requesting in this submittal

4. PROJECT STATUS:		
A. SCHEMATIC DESIGN	DATE INITIATED	TBD
	% COMPLETE	0%
	* DATE COMPLETED	TBD
B. PRELIMINARY DESIGN:	DATE INITIATED	TBD
	% COMPLETE	0%
	* DATE COMPLETED	TBD
C. CONSTRUCTION DOCUMENTS:	DATE INITIATED	TBD
	% COMPLETE	0%
	* DATE COMPLETED	TBD
D. SCHEDULED BID DATE:		TBD

5. CURRENT PROJECT BUDGET:	PRELIMINARY
A. CONSTRUCTION	\$ 8,100,000
B. LANDSCAPING	\$ 125,000
C. FURNITURE, FIXTURES, AND EQUIPMENT	\$ 250,000
D. SECURITY/ACCESS CONTROL	\$ 75,000
E. TELECOMMUNICATION/DATA	\$ 110,000
F. CONTINGENCY* (5%)	\$ 411,250
G. UA PROJECT MANAGEMENT FEE** (3%)	\$ 259,088
H. ARCHITECT/ENGINEER FEE*** (6.1%)	\$ 514,100
I. EXPENSES (GEOTECH, CONSTRUCTION TESTING MATERIALS, SPECIAL INSPECTION)	\$ 70,000
J. OTHER FEES AND SERVICES (TESTING, ADVERTISING, PRINTING)	\$ 85,562
K. TOTAL PROJECT COST	\$ 10,000,000

*Contingency is based on 5% of construction and landscaping.

**UA Project Management Fee is based on 3% of construction, landscaping, and contingency.

***Architect/Engineer Fee is based on 6.1% of construction plus \$20,000 for reimbursable expenses.

6. FUNDING/RESOURCES: Gifts - \$5,000,000
University funds - \$5,000,000

7. REMARKS

* FINAL AGENCY APPROVAL

SUBMITTED BY:

Tim Leopard

Adapte

